# Research Smarter & Work Wiser

## 文献管理神器-Endnote X9

产品与解决方案团队 黄庭颖

April 2019



Clarivate Analytics

# 你是否在日常科研过程中经常碰到以下的困惑：

各种来源文献保存**杂乱无序**，无统一有效管理的位置，面对纷繁冗杂的文献，经常找不到有效的文献。

做课题或撰写论文时，我们需要对文献进行研读，或借鉴已有的文献进行分析，讨论。但因保存文献量较大，形式繁杂，感觉**无从下手**。

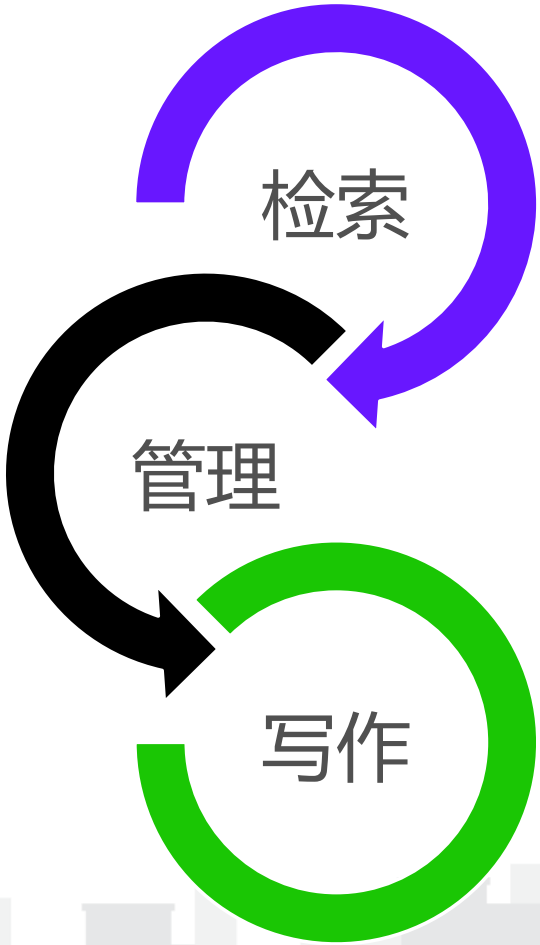
写论文的时候，**参考文献格式处理**令人头疼不已，一不留神错误百出，在编辑参考文献格式上浪费大量时间精力，结果可能会被编辑质疑文章的质量。

# ENDNOTE 可以帮助您.....

- 建立**个人文献图书馆**
- 从数据库检索文献并快速导入至个人文献图书馆
- 帮助寻找文献全文

- **管理不同来源的中英文文献**
- 将数据库的信息资源与工作小组成员共享
- 根据需要创建组，去重、排序、分析、阅读笔记，随时更新，编辑记录

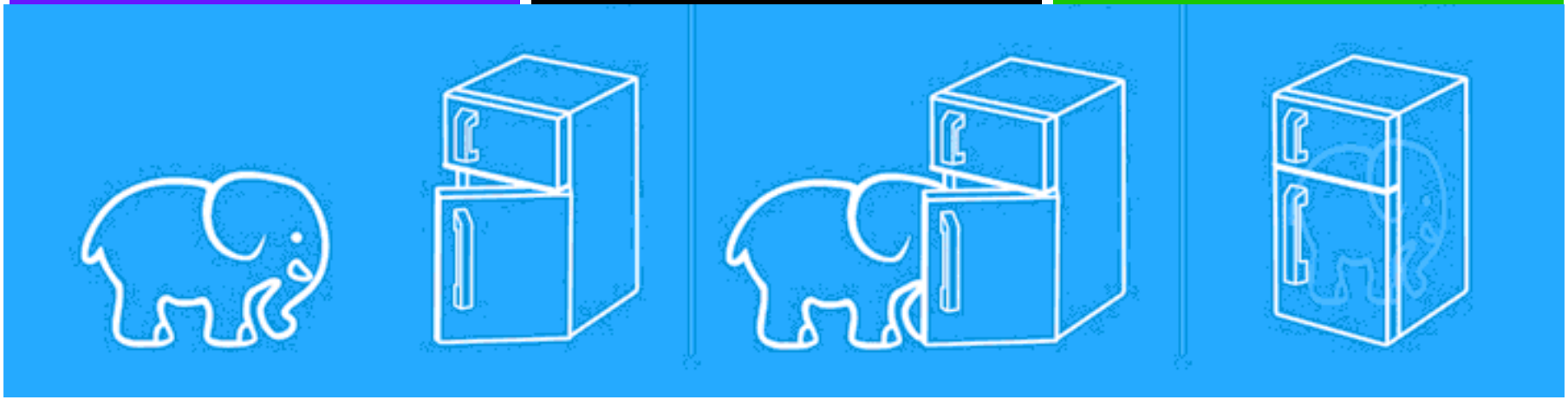
- 撰写论文时，迅速找到相关的文献、图片、表格，将其自动插入论文相应的引用位置
- 准备投稿时，自动按照投稿期刊的要求将文中文后的**参考文献格式化**，提高论文写作效率



# ENDNOTE X9 的工作流

# OUTLINE

| 1 | 2 | 3 |
| --- | --- | --- |
| 文献导入 | 文献管理 | 文献编排 |

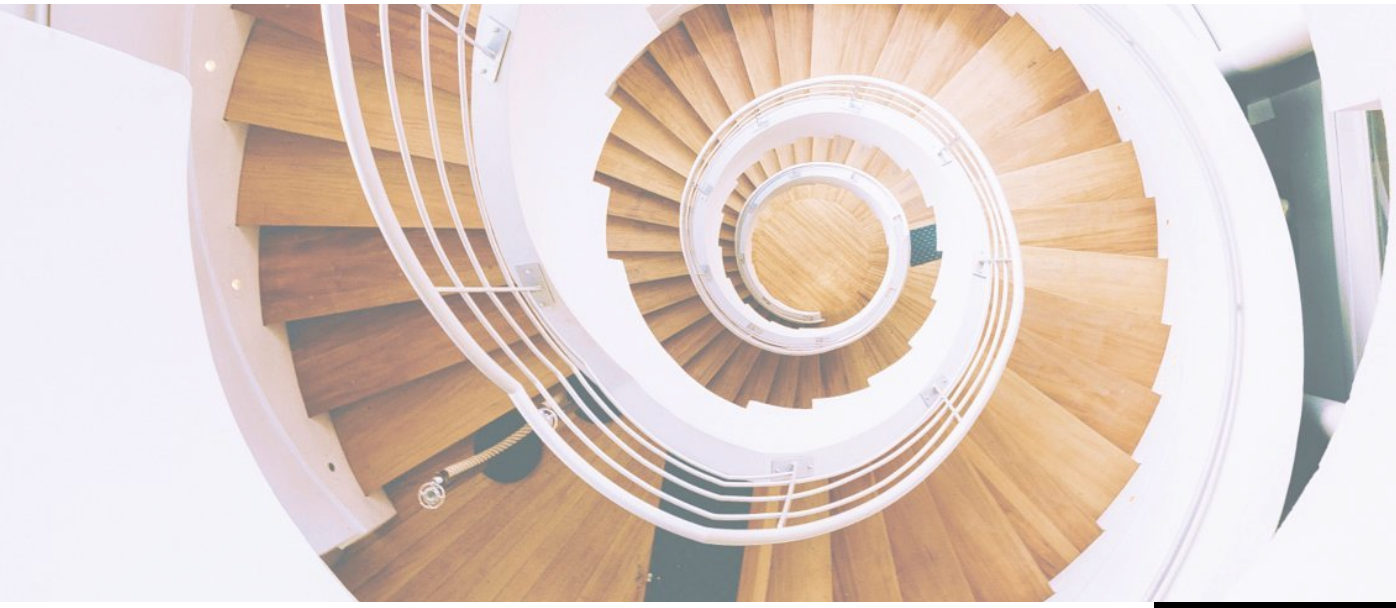


创建个人图书馆　　管理个人图书馆　　“边写作边引用”

# Endnote下载安装地址


EndNote X9

# 1. 文献导入



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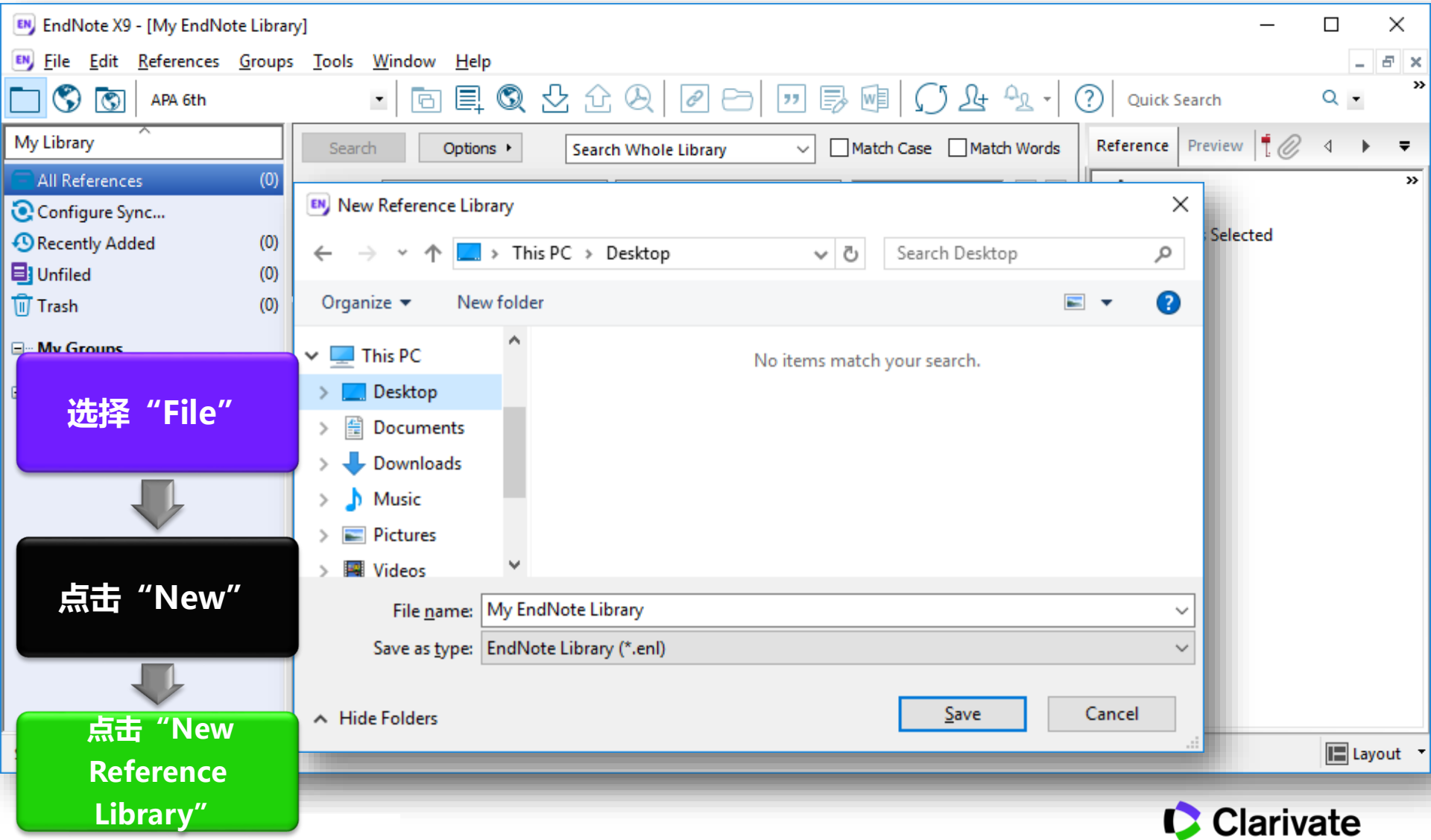
# 创建个人图书馆



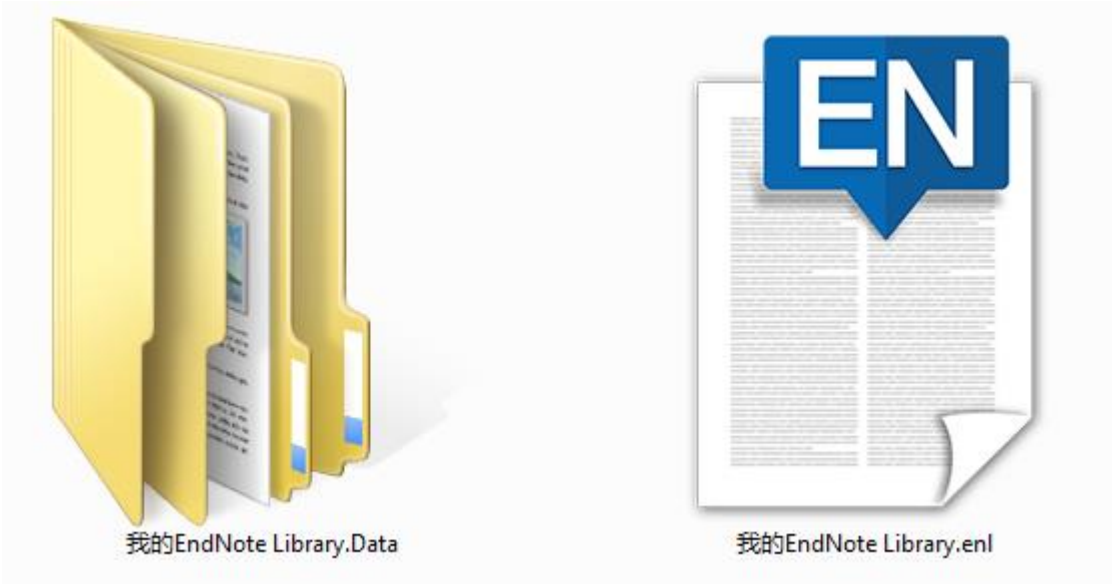

选择“File”

点击“New”

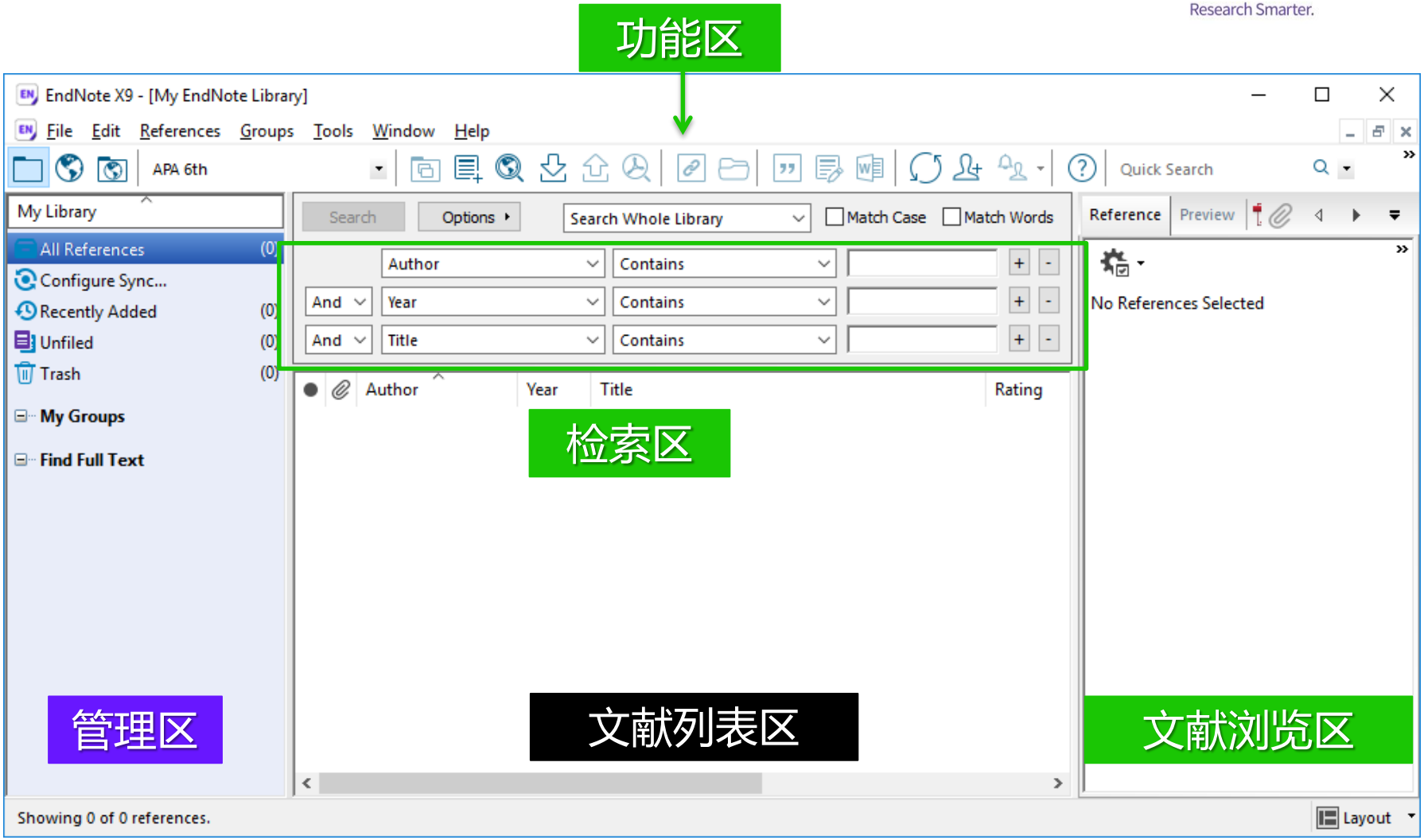
点击“New Reference Library”

# 创建个人图书馆

## EndNote X9在建立了
## 个人图书馆后生成两个文件



# 创建个人图书馆


功能区
EndNote X9 - [My EndNote Library]
File Edit References Groups Tools Window Help
APA 6th
Quick Search
My Library
All References (0)
Configure Sync...
Recently Added (0)
Unfiled (0)
Trash (0)
My Groups
Find Full Text
Search
Options
Search Whole Library
Match Case
Match Words
Author Contains
And Year Contains
And Title Contains
Reference
Preview
No References Selected
Author
Year
Title
Rating
检索区
管理区
文献列表区
文献浏览区
Showing 0 of 0 references.
Layout

# 文献导入的5种方法：


I. 从数据库网站导入参考文献

II. 在网页浏览中导入参考文献

III. 轻松导入本地参考文献

IV. 在线检索导入参考文献

V. 手工添加参考文献信息

# I. 从数据库网站导入参考文献

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**1.网站直接导入**

例：Web of Science，Wiley Online Library，American Institute of Physics 等

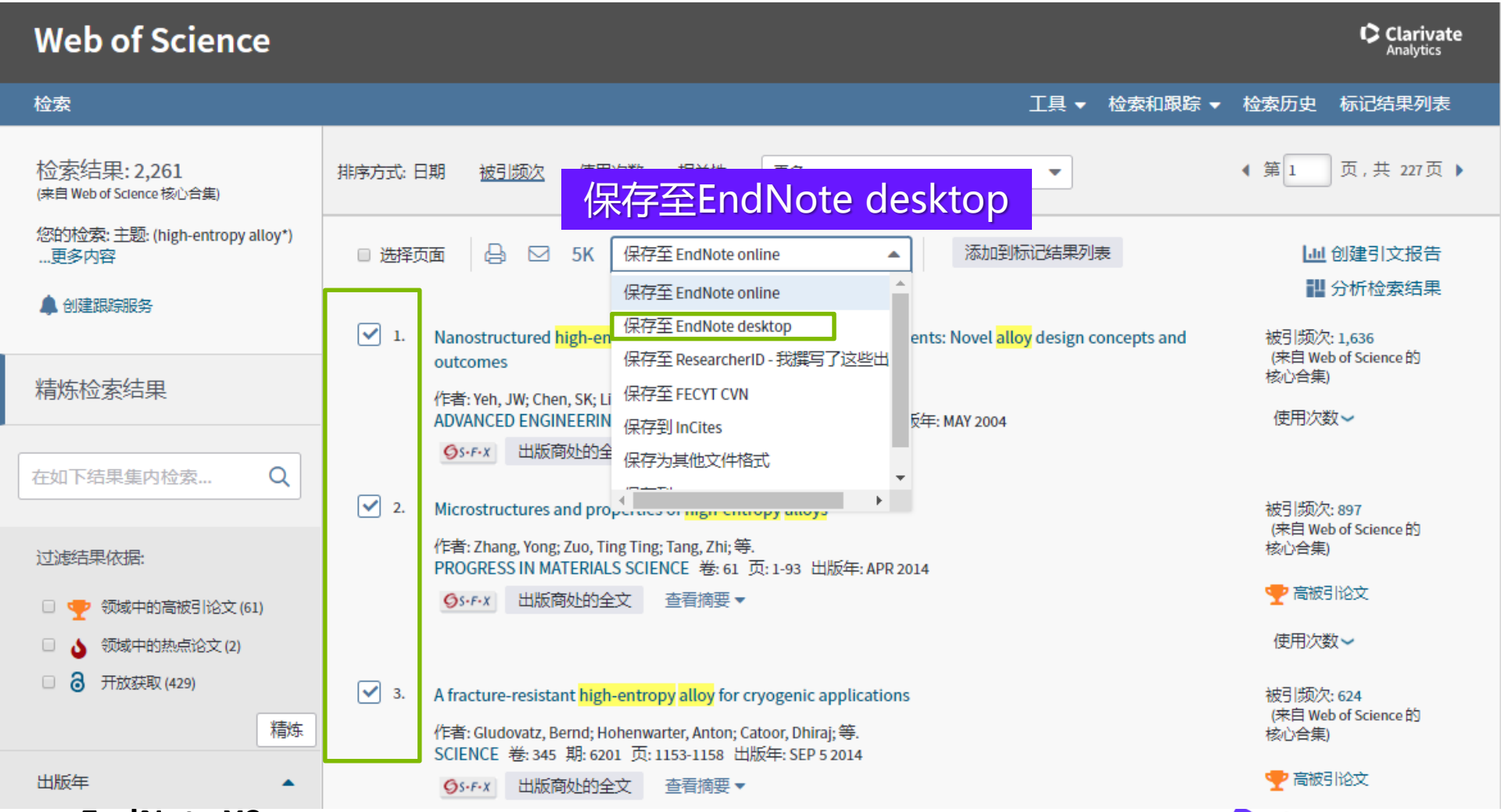
**2.格式转换导入**

例：Google Scholar，CNKI等

# 1. 网站直接导入——以Web of Science为例

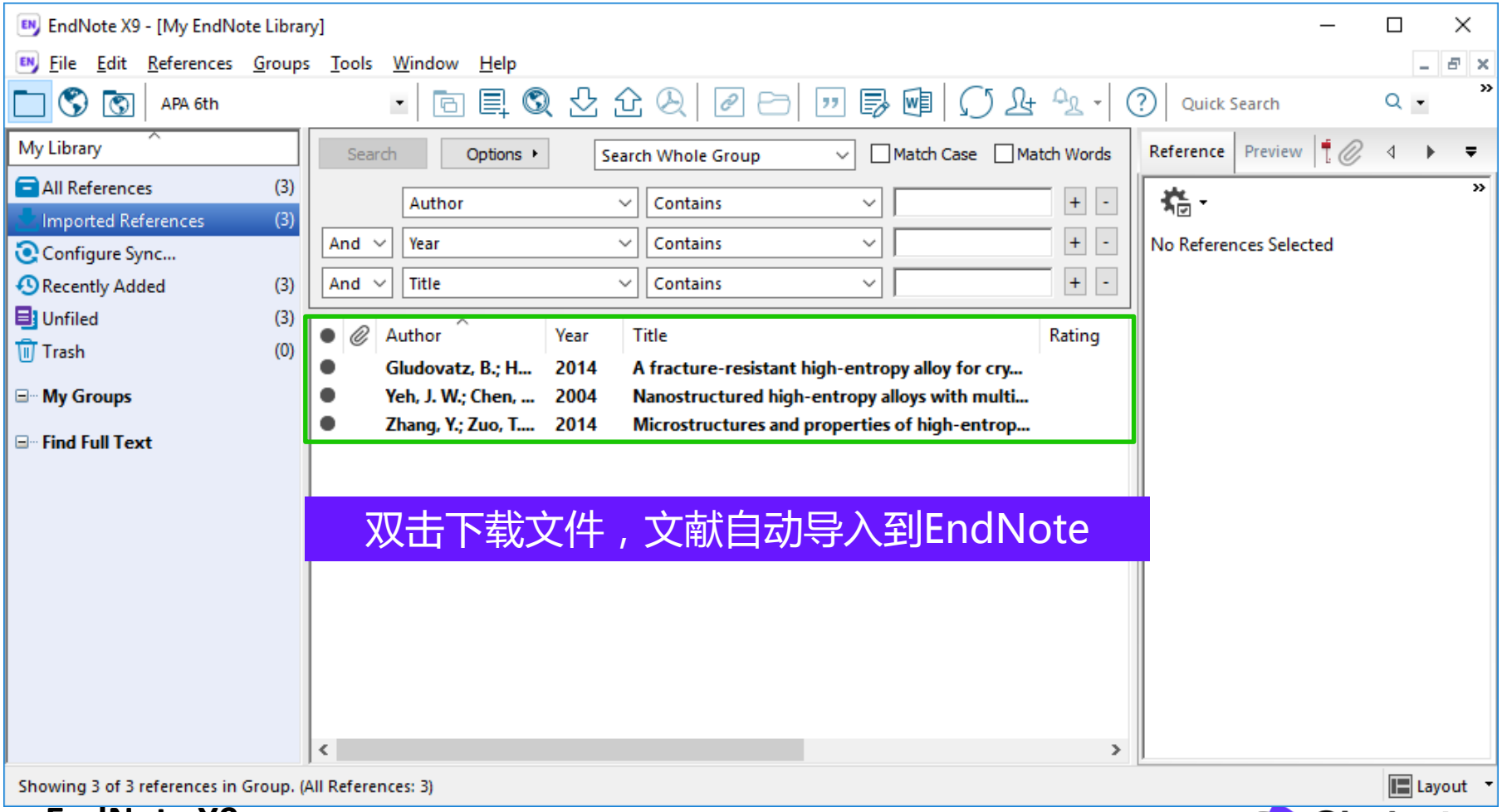

EndNote X9
Research Smarter.

# 1. 网站直接导入——以Web of Science为例



# 1. 网站直接导入——以Web of Science为例

Research Smarter.



# 2. 格式转换导入——以CNKI为例

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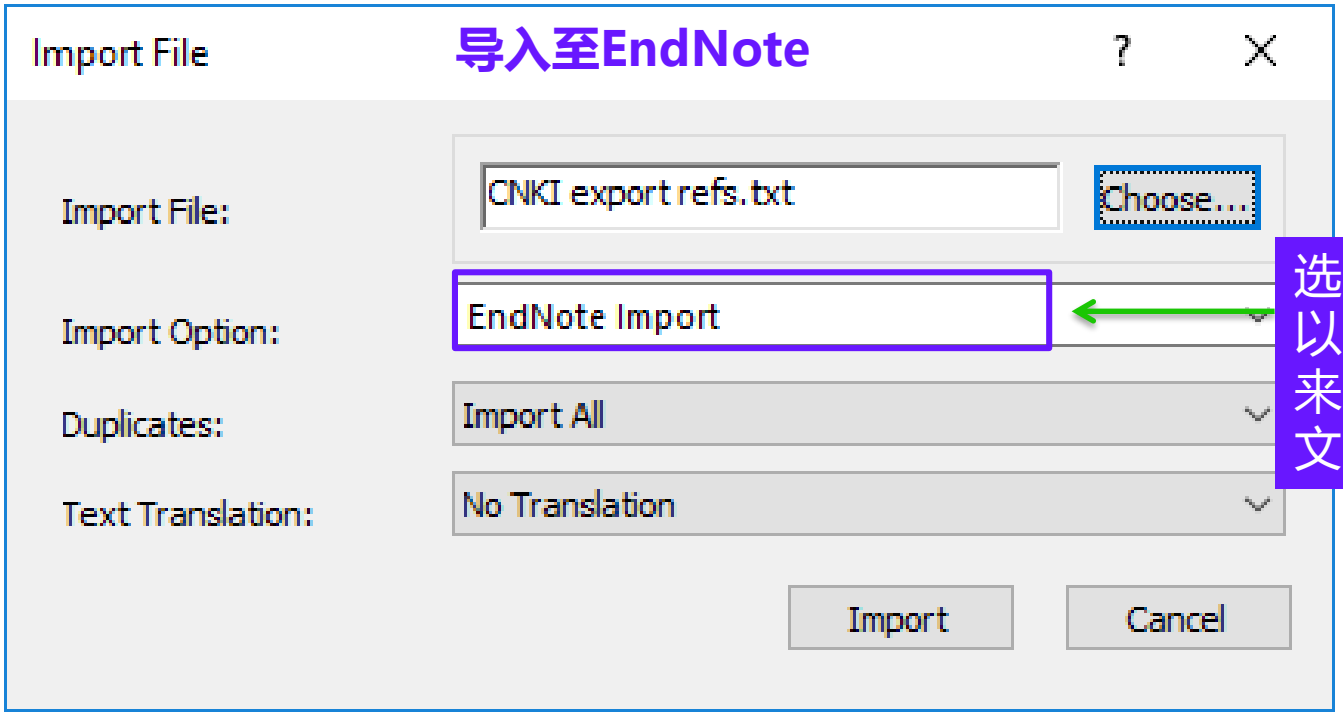
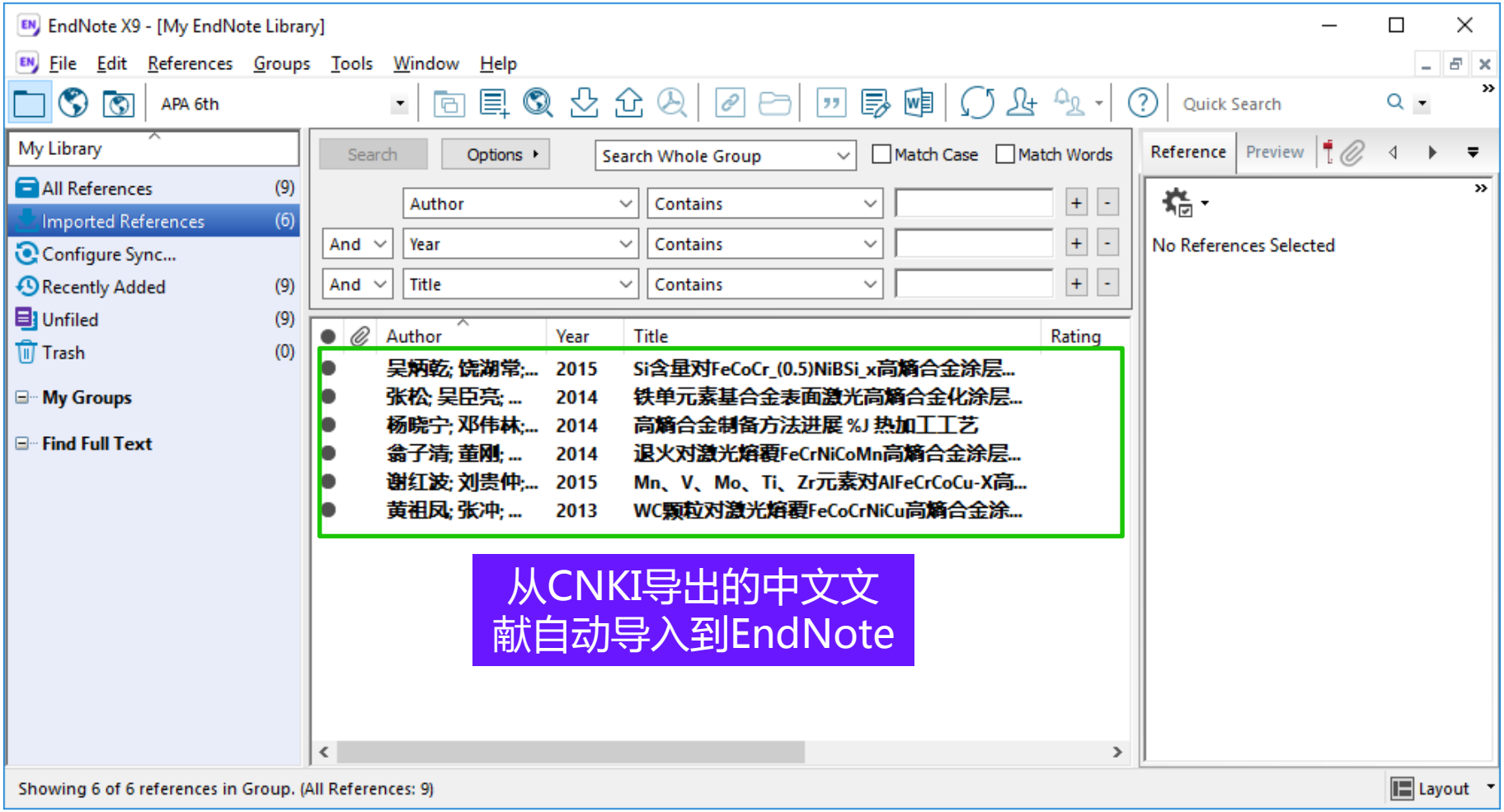



选择对应的过滤器以便EndNote识别来自不同数据源的文献信息

# 2. 格式转换导入——以CNKI为例



# II. 在网页浏览中导入参考文献

**获取参考文献：**

- EndNote网络版中自带的“获取参考文献”小插件可以帮助读者随时在网页浏览中添加文献至EndNote。

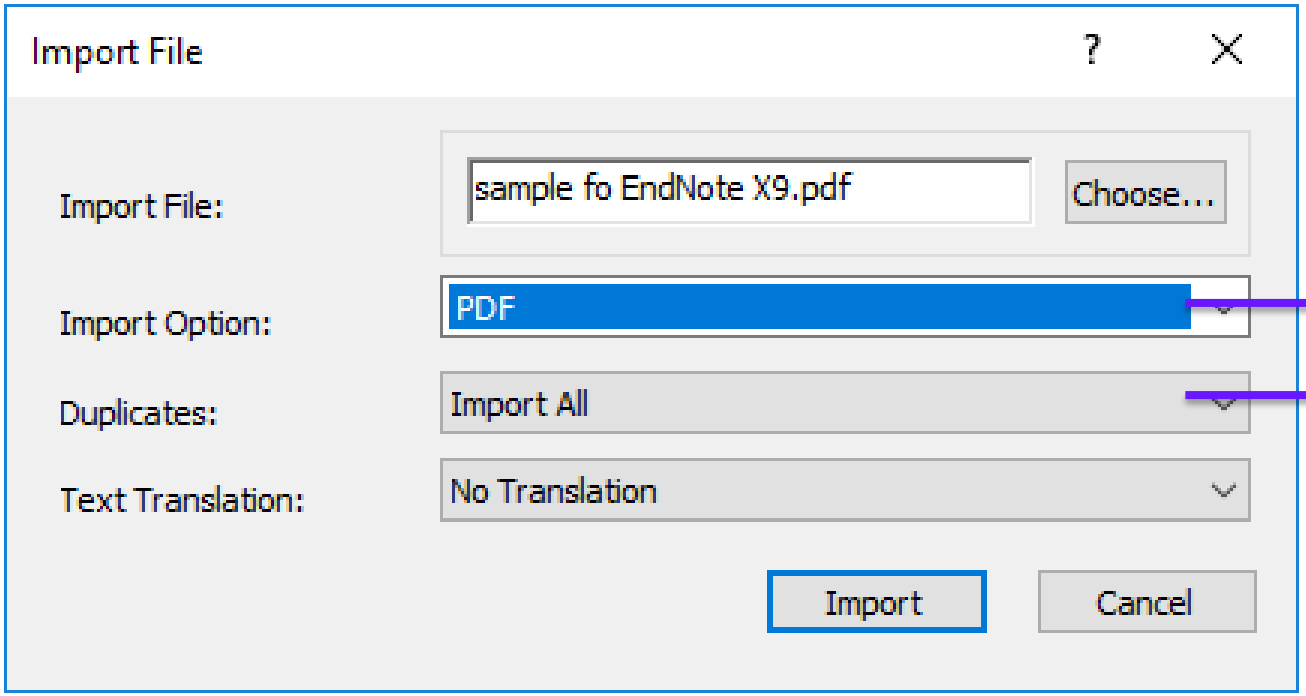
# III. 轻松导入本地参考文献

1.将单篇PDF导入EndNote

2.PDF批量导入EndNote

3.本地文件夹PDF自动导入

# 1. 将单篇PDF导入EndNote

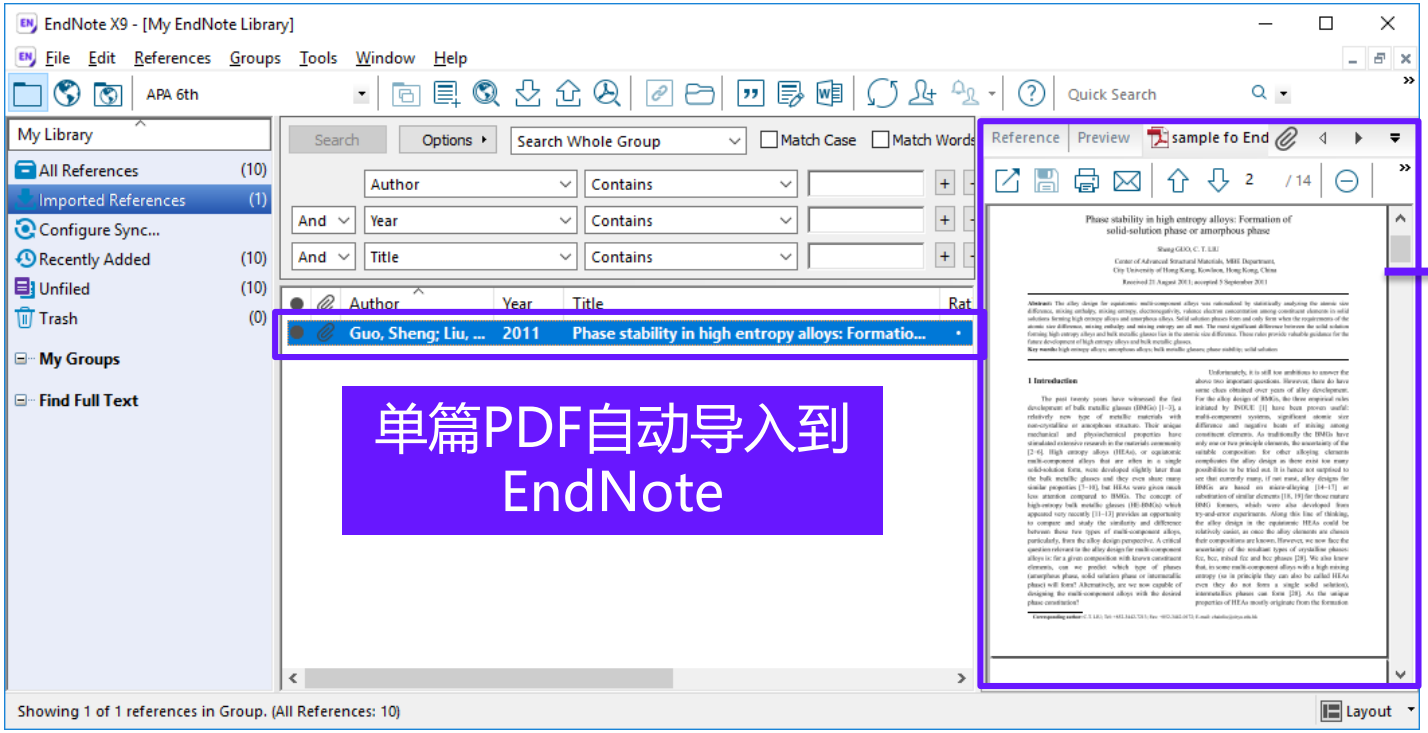



选择要导入的PDF文件

选择 PDF格式过滤器

# 1. 将单篇PDF导入EndNote

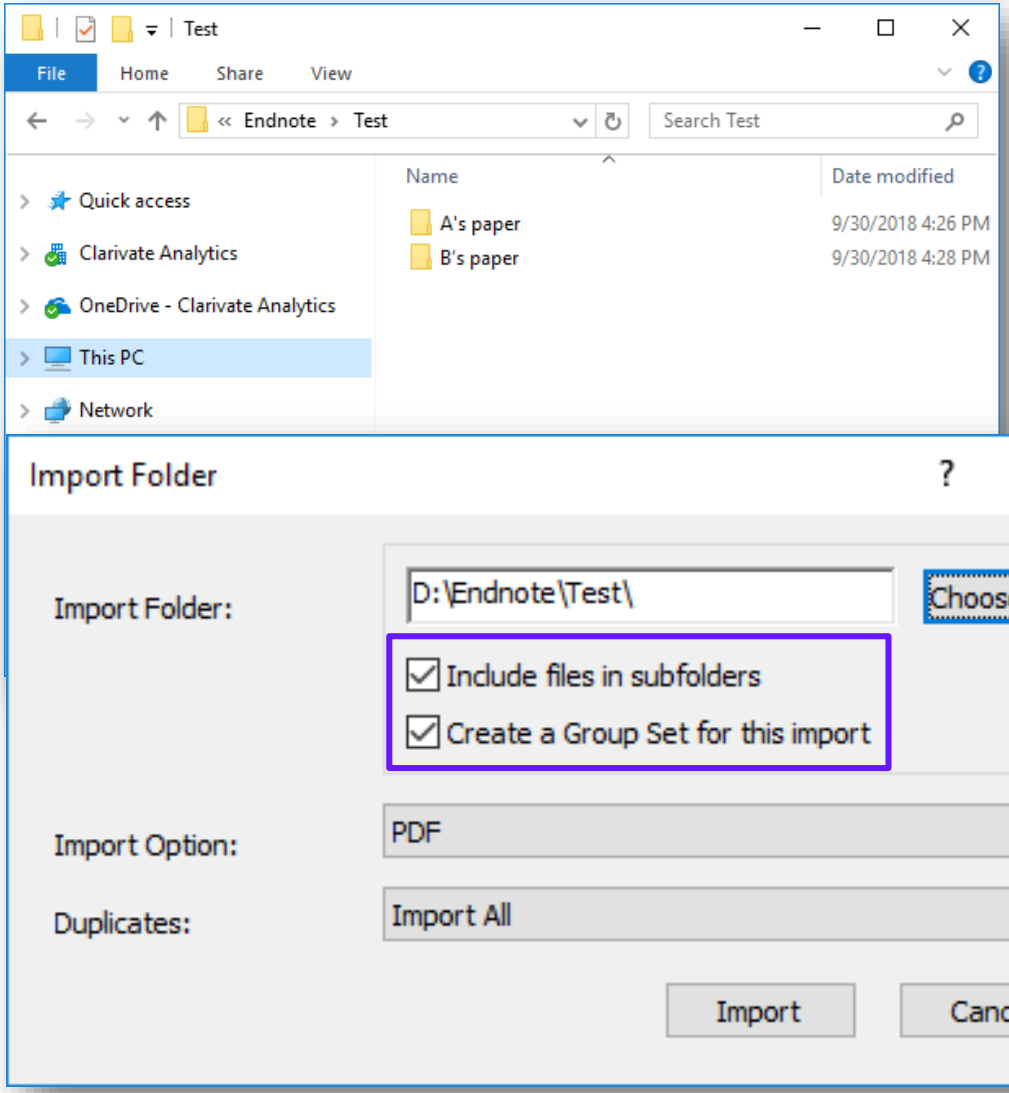
Research Smarter.




右侧文献浏览区可查看文献全文并可进行自定义标记及注释。

# 2. PDF批量导入EndNote

Research Smarter.




-导入文件夹可连同子文件夹一同导入至EndNote

**-EndNote**可帮助为该文件夹新建一个组，并保留原有分类设置

**注意：导入文件夹时，仅保留至二级文件夹。**

# 2.PDF批量导入EndNote

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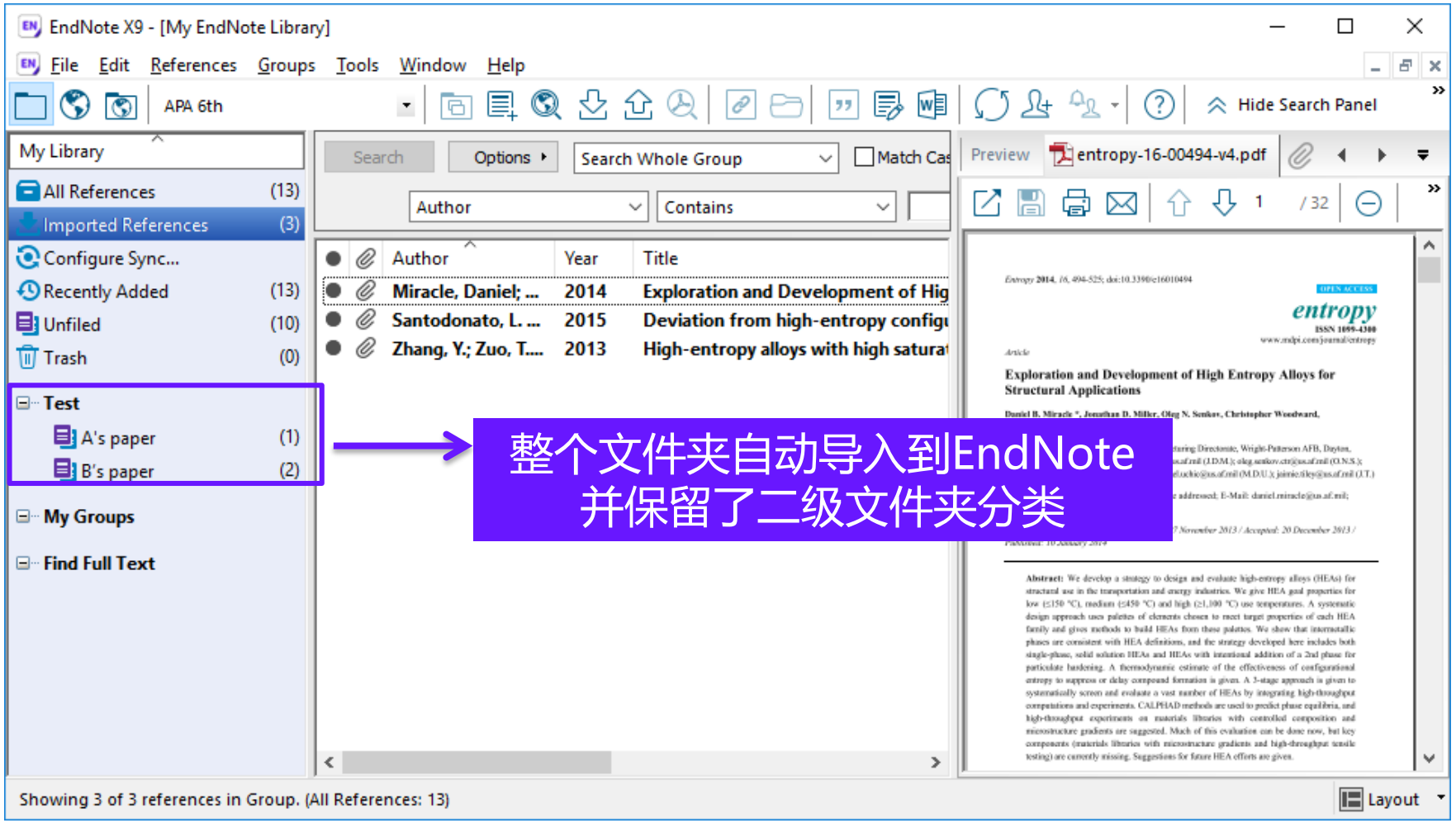


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# 3. 本地文件夹PDF自动导入

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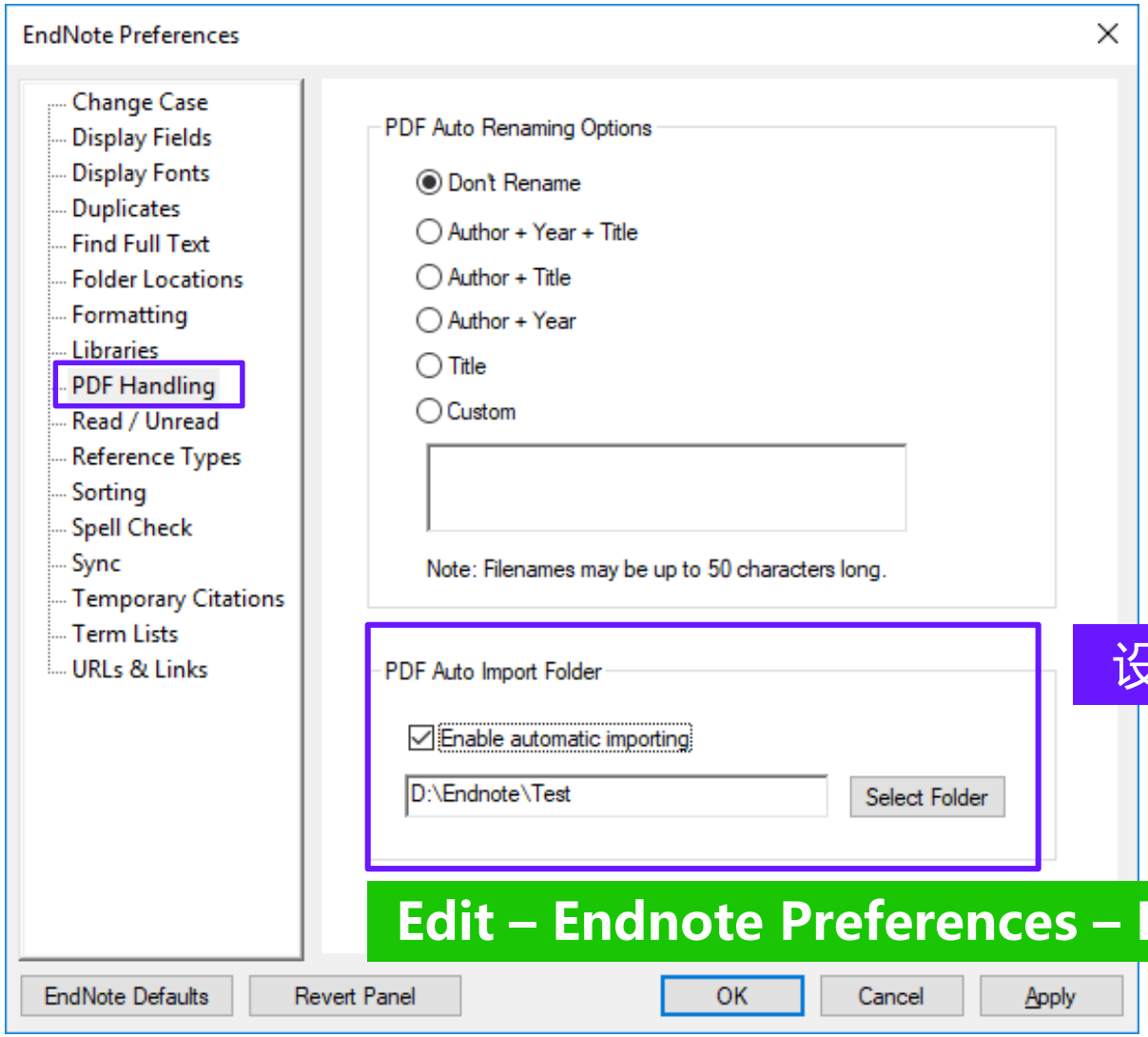
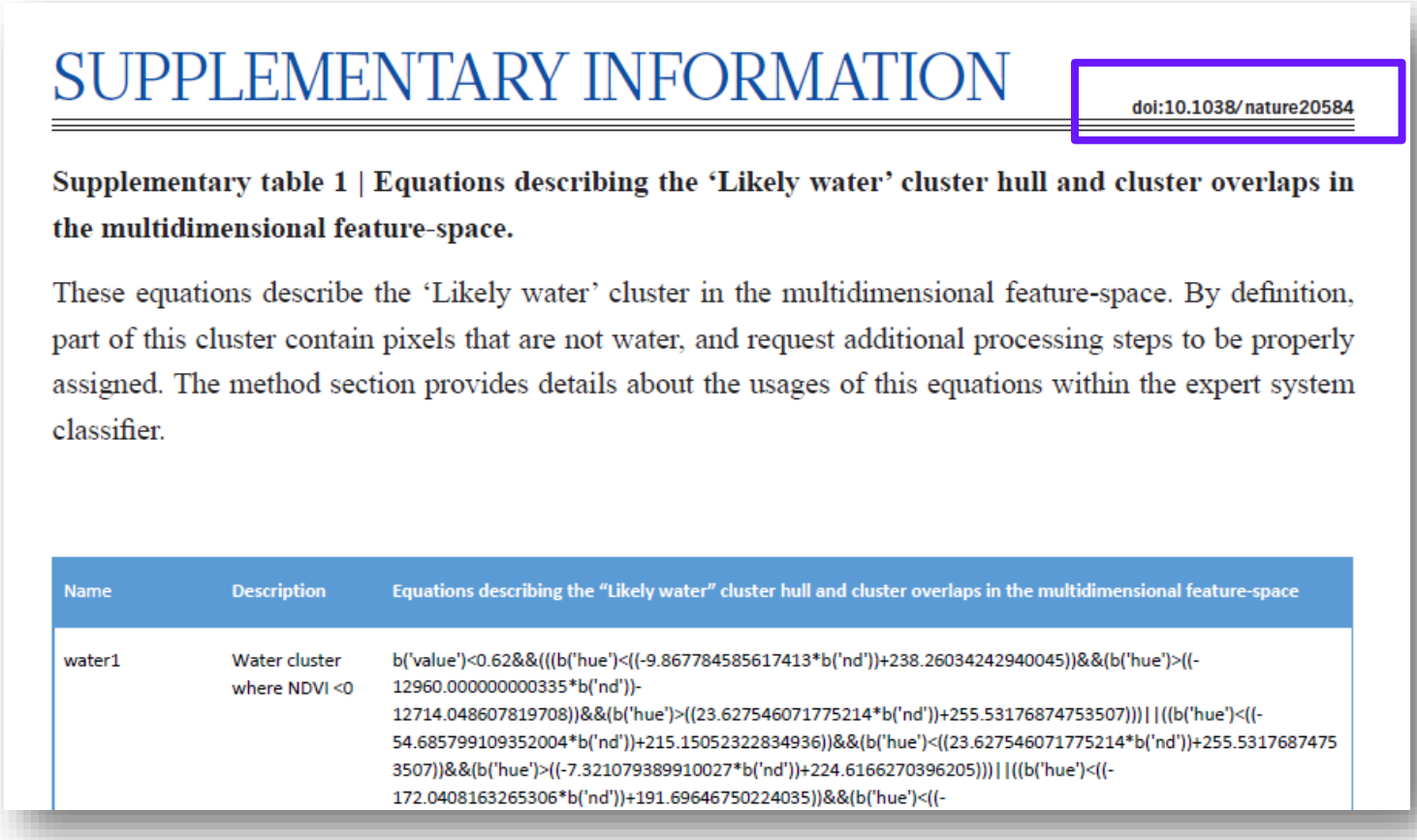



设置关联的本地文件夹

**Edit – Endnote Preferences – PDF Handling**

# PDF文件导入识别题录信息

PDF文件导入分为单篇与批量导入，无论是哪一种导入方式，在PDF文件中需要有DOI码。



SUPPLEMENTARY INFORMATION

doi:10.1038/nature20584

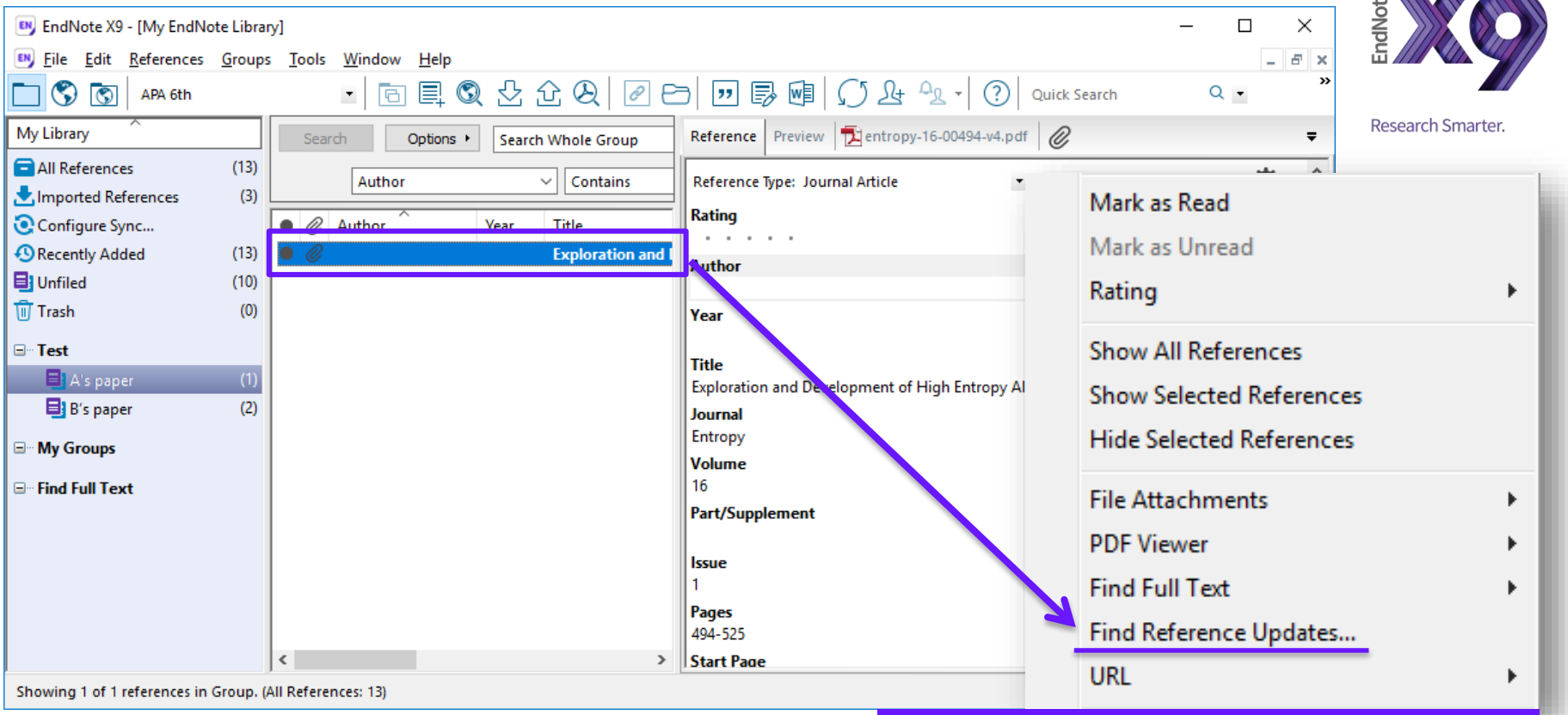
**Supplementary table 1 | Equations describing the 'Likely water' cluster hull and cluster overlaps in the multidimensional feature-space.**

These equations describe the 'Likely water' cluster in the multidimensional feature-space. By definition, part of this cluster contain pixels that are not water, and request additional processing steps to be properly assigned. The method section provides details about the usages of this equations within the expert system classifier.

| Name | Description | Equations describing the "Likely water" cluster hull and cluster overlaps in the multidimensional feature-space |
|---|---|---|
| water1 | Water cluster where NDVI <0 | b('value')<0.62&&(((b('hue')<((-9.867784585617413*b('nd'))+238.26034242940045))&&(b('hue')>((-12960.000000000335*b('nd'))-12714.048607819708))&&(b('hue')>((23.627546071775214*b('nd'))+255.53176874753507)))\|\|((b('hue')<((-54.685799109352004*b('nd'))+215.15052322834936))&&(b('hue')<((23.627546071775214*b('nd'))+255.531768747535507))&&(b('hue')>((-7.321079389910027*b('nd'))+224.6166270396205)))\|\|((b('hue')<((-172.0408163265306*b('nd'))+191.69646750224035))&&(b('hue')<((- |

What is DOI? https://zh.wikipedia.org/wiki/DOI

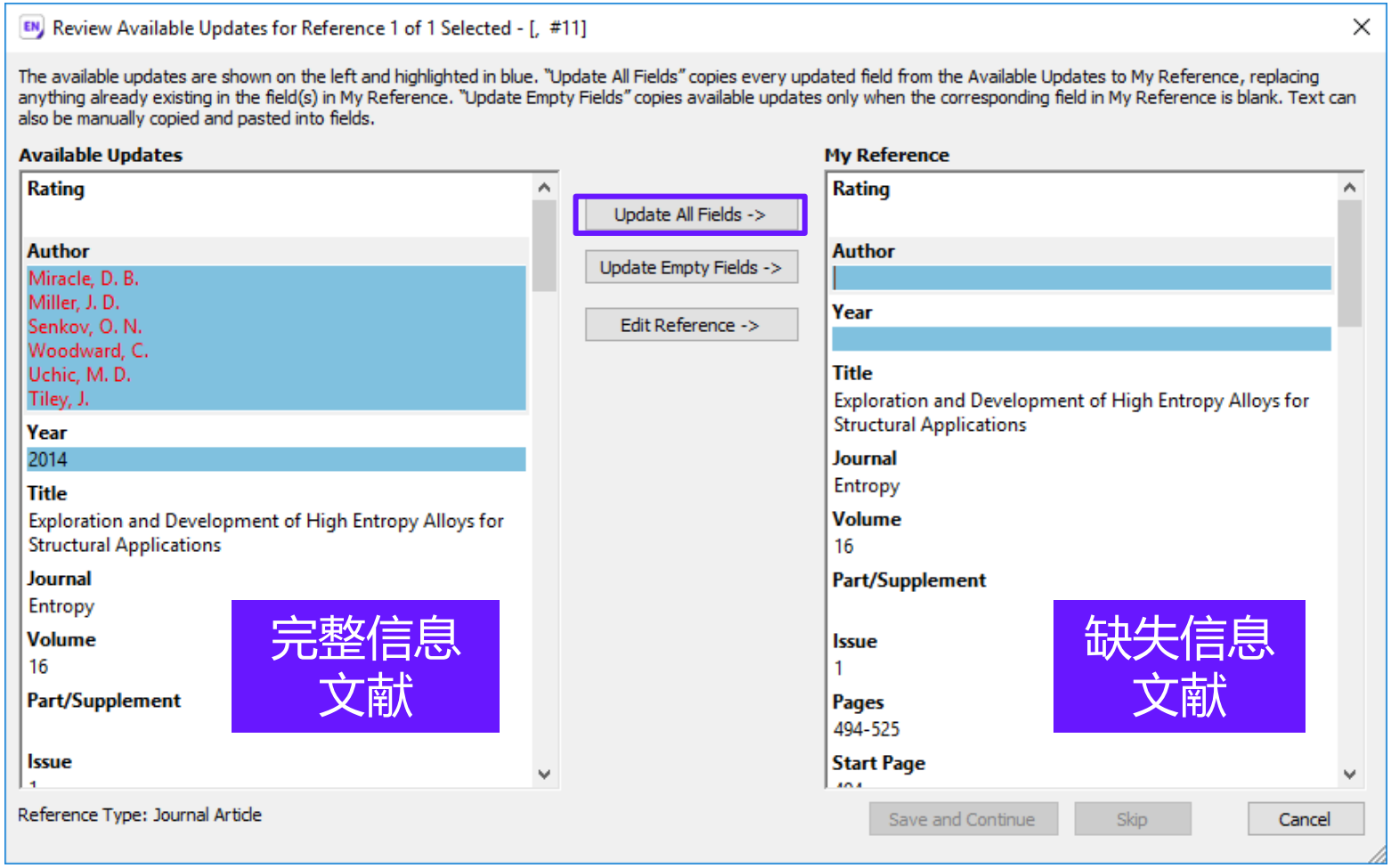
# SOLUTION——部分PDF导入后信息不完整怎么办？




"Find Reference Updates"
补充部分文献题录信息如标题，
进行文献信息更新

EndNote X9 Research Smarter.

# SOLUTION——部分PDF导入后信息不完整怎么办？

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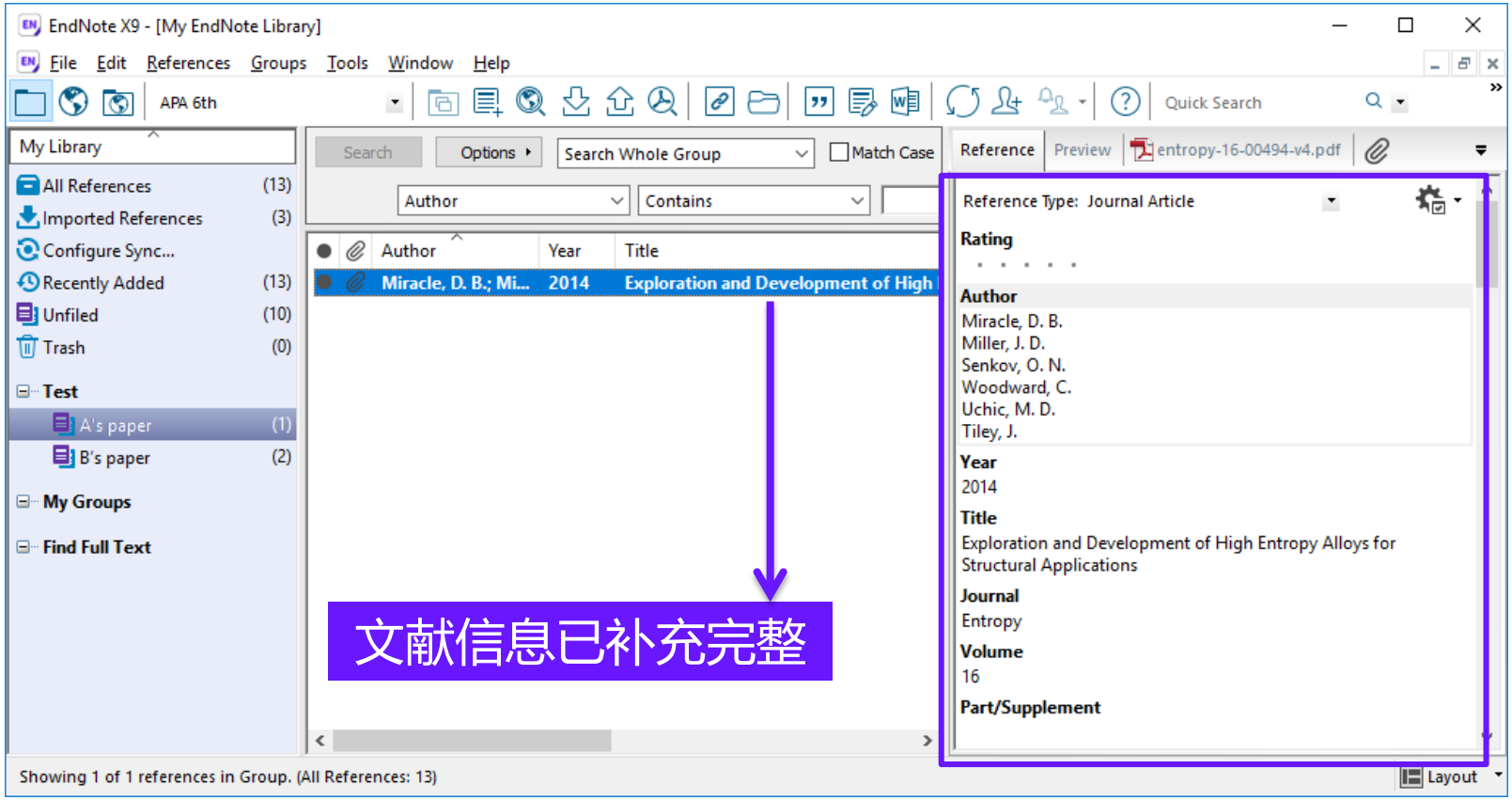
# SOLUTION——部分PDF导入后信息不完整怎么办？

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# IV.在线检索导入参考文献——以从Web of Science在线检索文献为例



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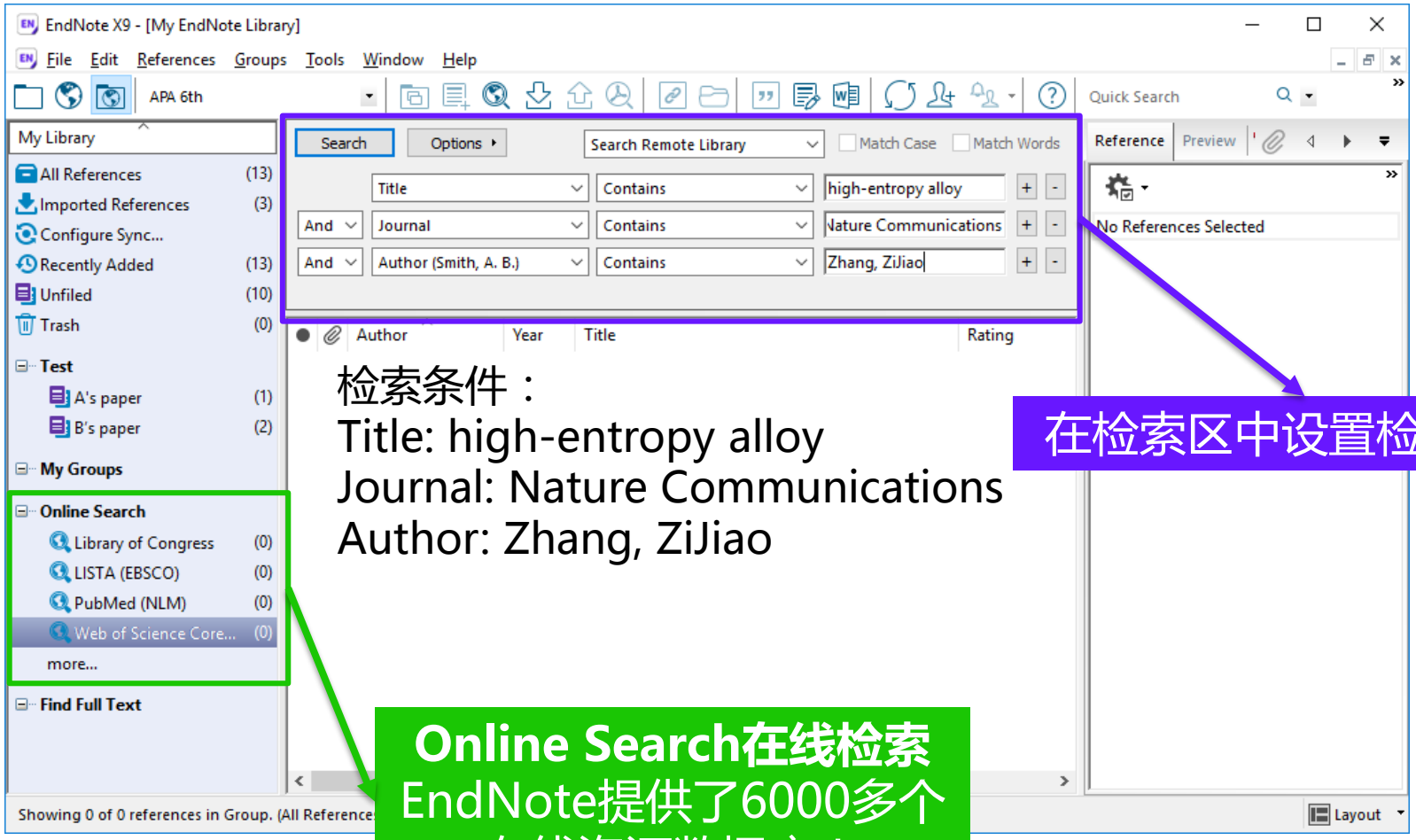



检索条件：
Title: high-entropy alloy
Journal: Nature Communications
Author: Zhang, ZiJiao

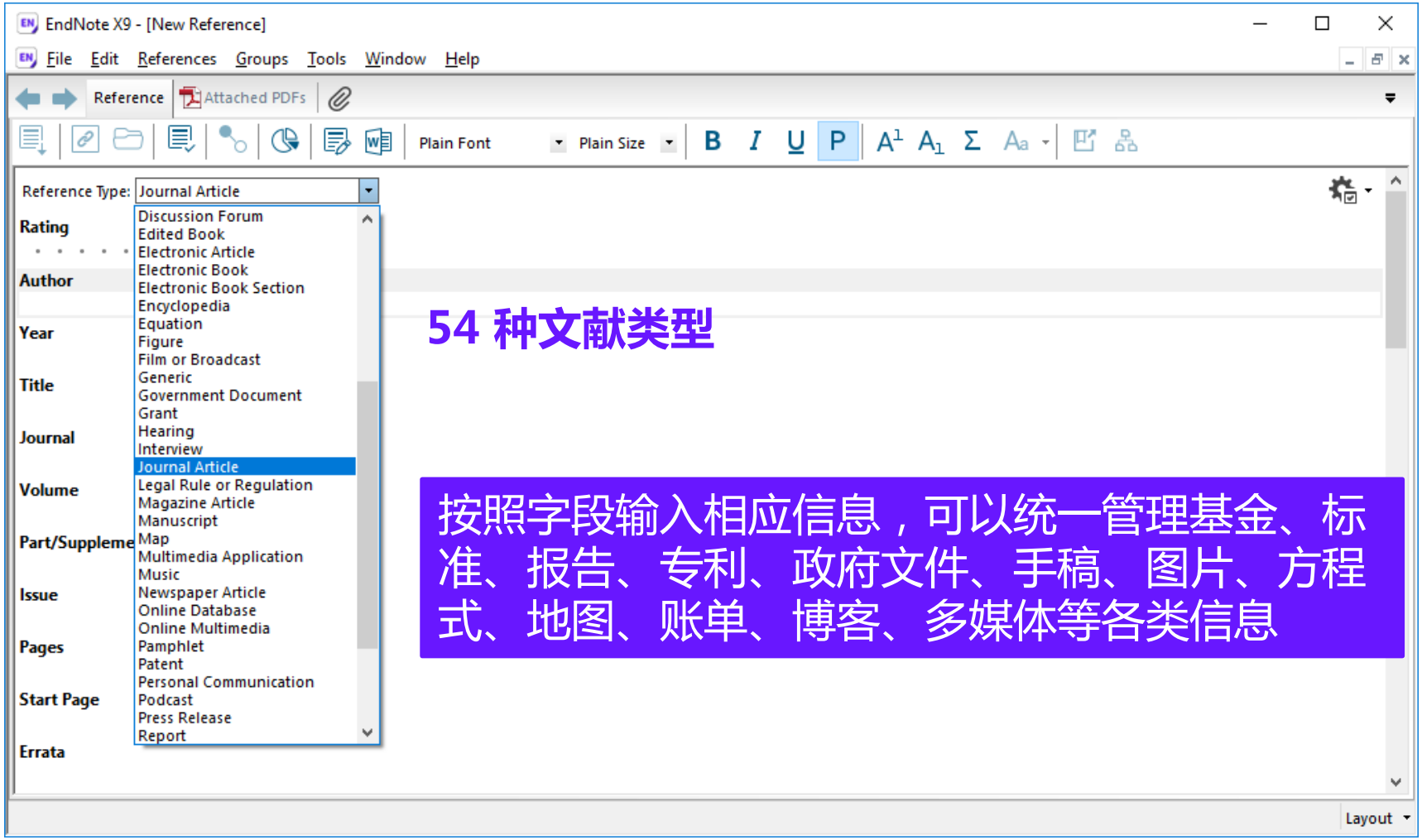
在检索区中设置检索条件

**Online Search在线检索**
EndNote提供了6000多个在线资源数据库！

更多在线资源数据库：http://endnote.com/downloads/connections

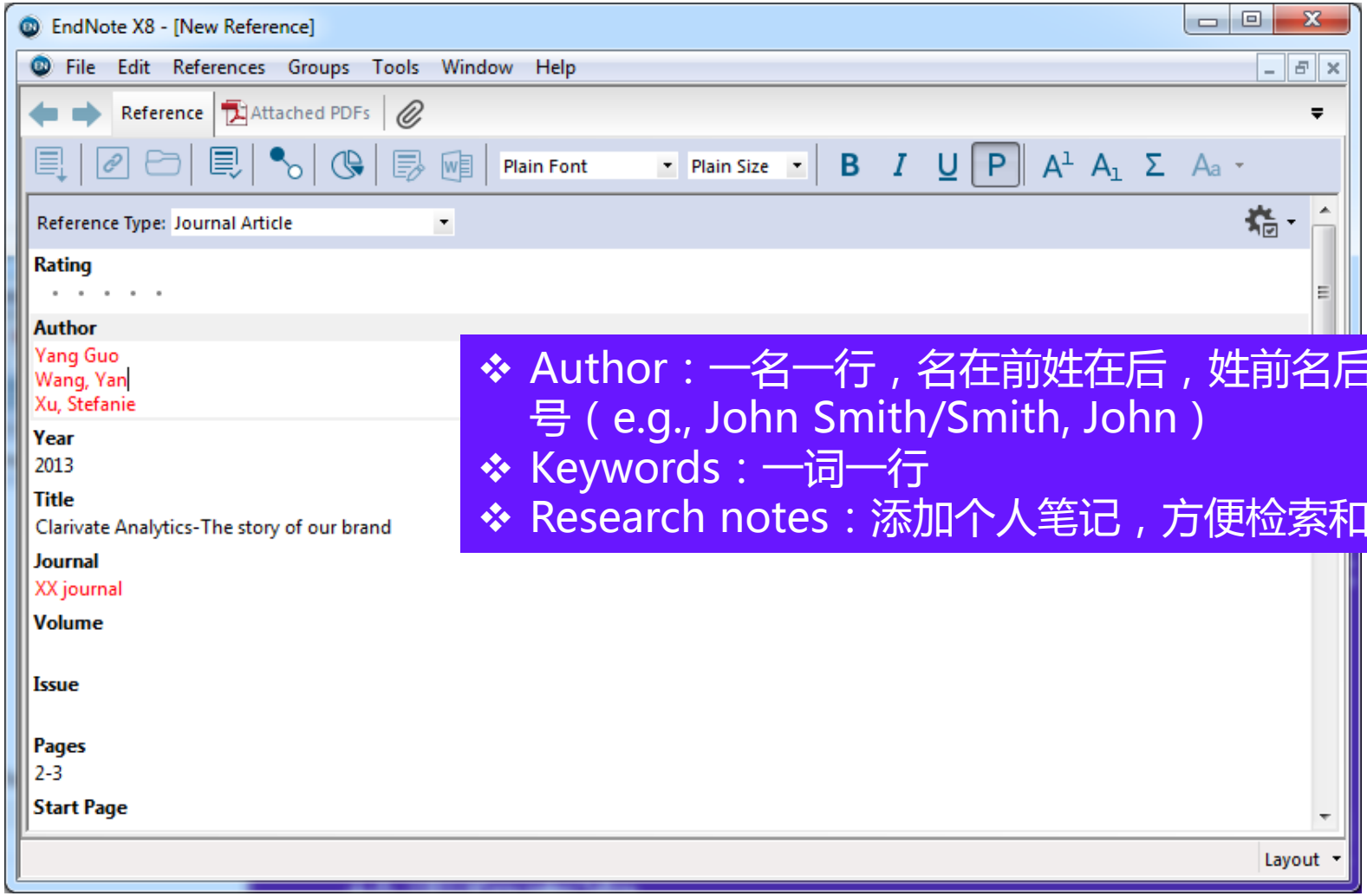
# V.手工添加参考文献信息

Research Smarter.



# V.手工添加参考文献信息

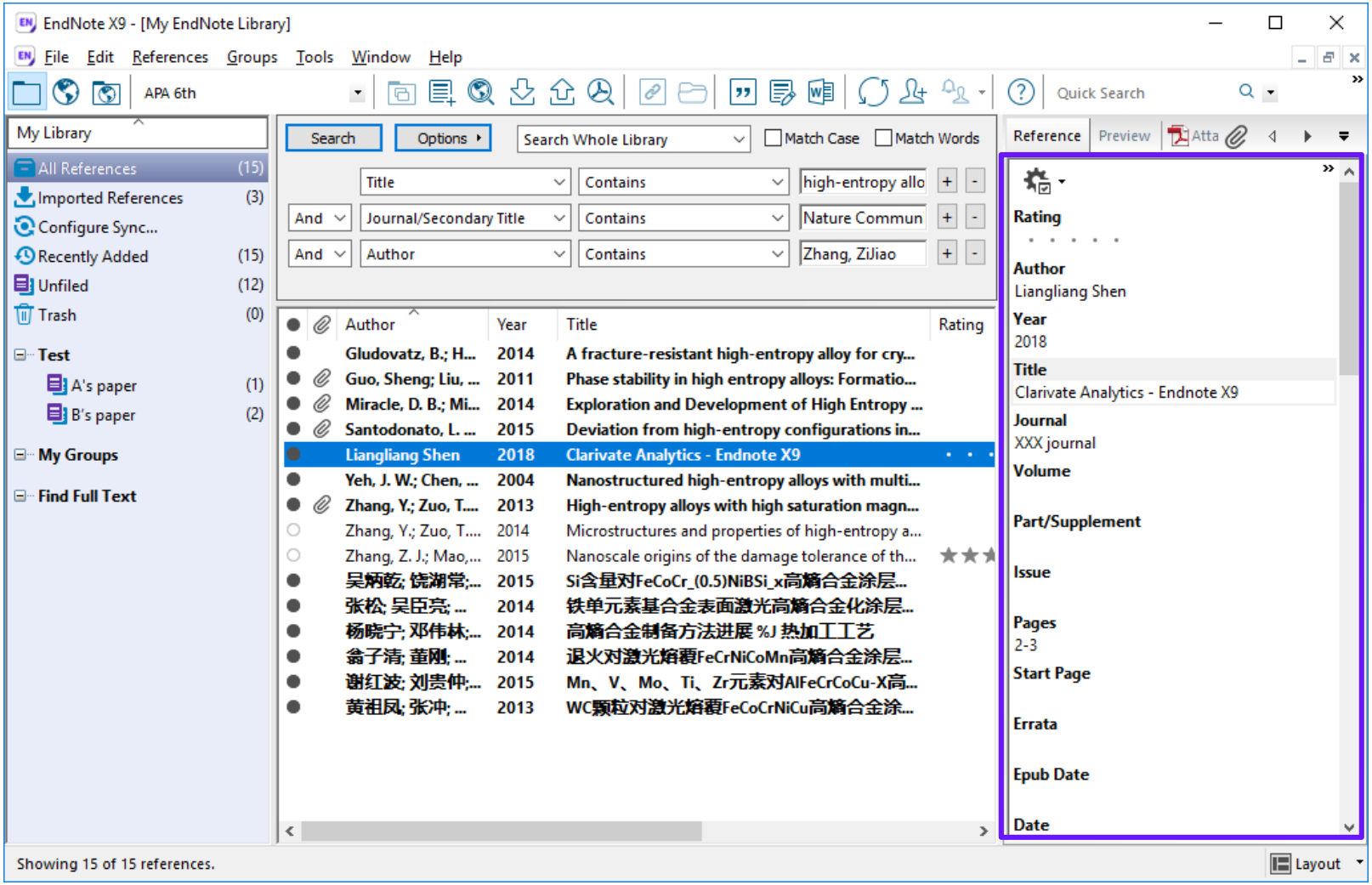
Research Smarter.



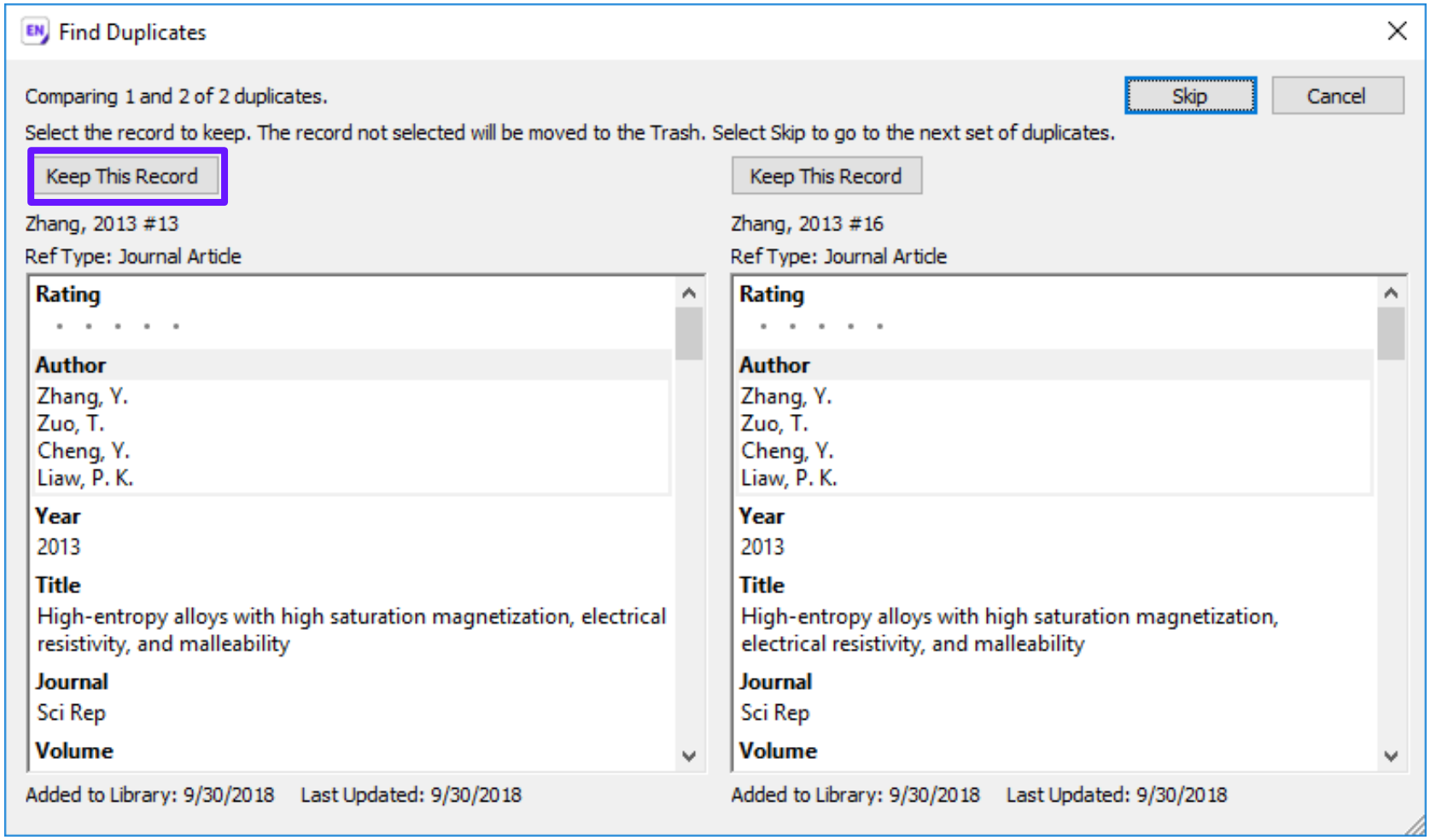

- Author：一名一行，名在前姓在后，姓前名后要加逗号（e.g., John Smith/Smith, John）
- Keywords：一词一行
- Research notes：添加个人笔记，方便检索和查询

# V. 手工添加参考文献信息

Research Smarter.



# 删去重复记录




**STEP1**

选择

“References”

**STEP2**

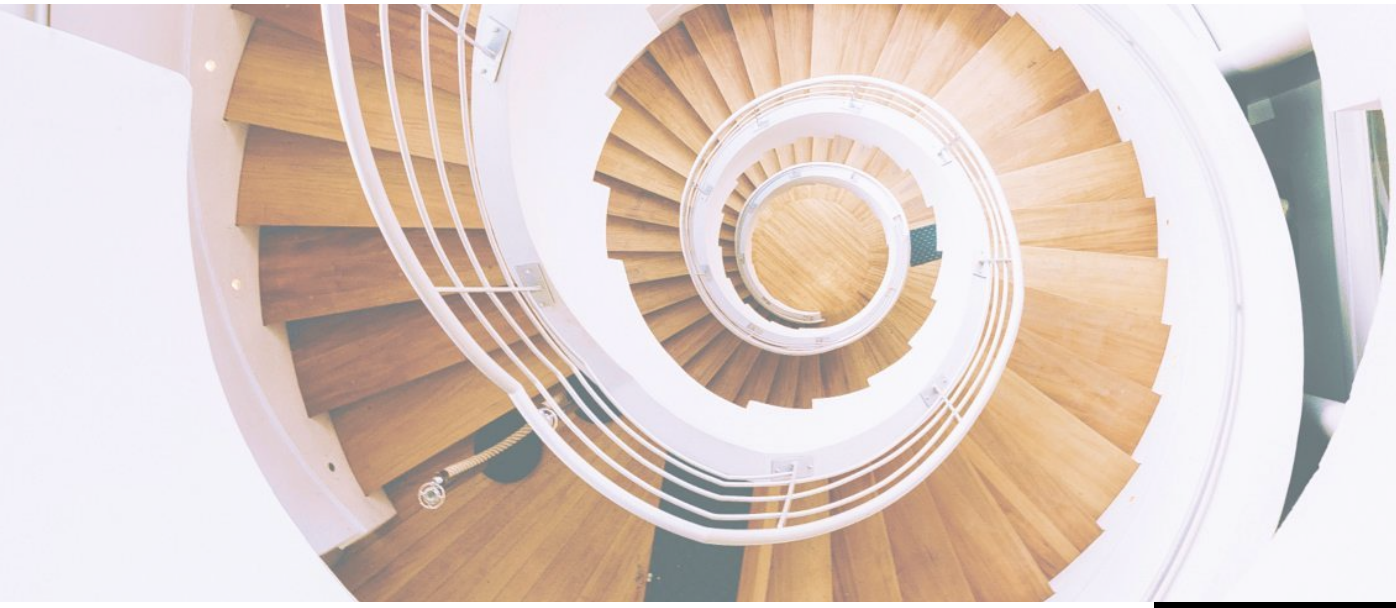
点击

“Find Duplicates”

**STEP3**

选择保留的记录

# 2. 文献管理



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# 如何能够做到随时快速调取自己所需的文献？

# 文献管理

NEW

EndNote X9

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I. 对文献分门别类做到“心中有数”

II. 如何快速调取当下所需特定文献

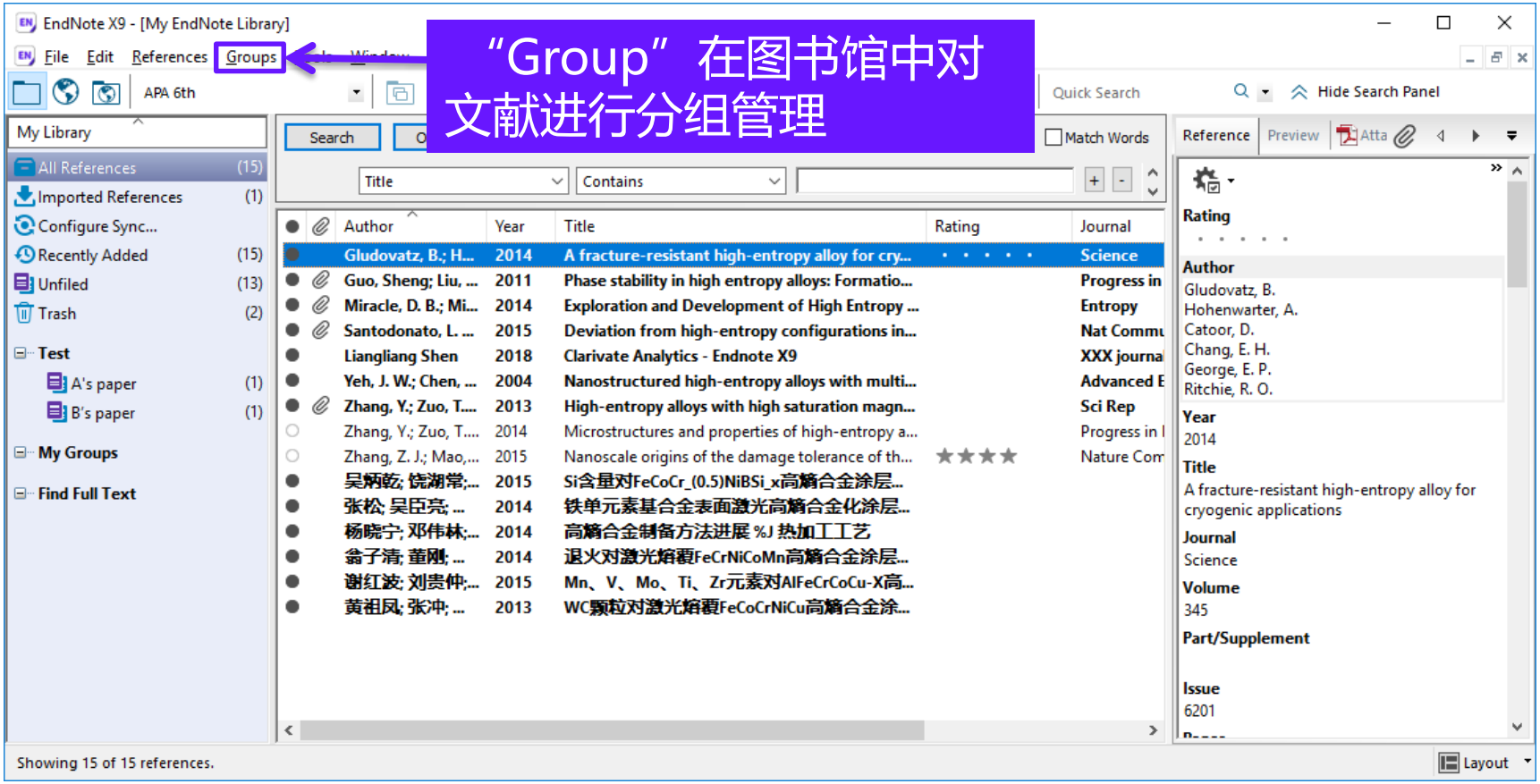
III. 如何快速分析挖掘文献信息

IV. 如何轻松获取文献全文

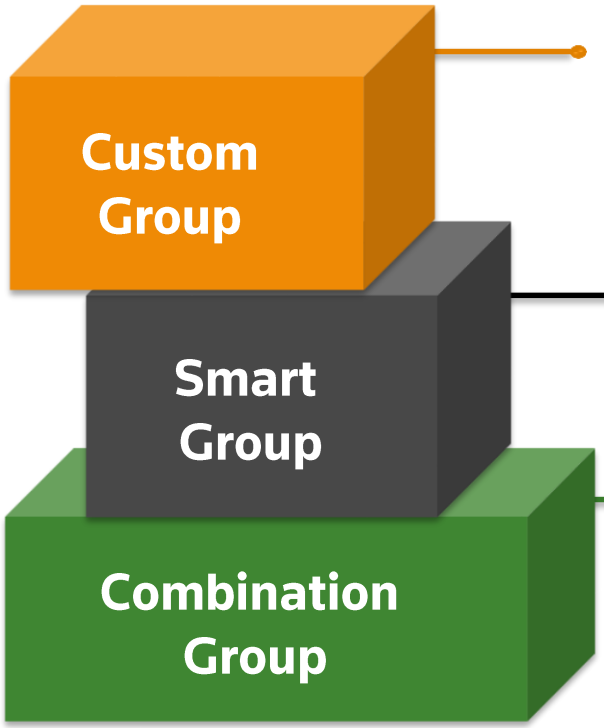
V. 资源共享——Share你的分组

VI. 资源共享——Share你的图书馆

# I. 对文献分门别类做到“心中有数”



# 分组管理




Custom Group把目标文献添加到组（直接拖动或右键添加）所有组按照字母顺序进行排序。

Smart Groups按照设置条件自动挑选符合条件的记录，在有新记录收入时自动将符合条件的记录放入Smart Group

Combination Groups将已经设置好的组用AND, OR 和NOT进行组与组之间的匹配。如寻找组与组之间的交集或并集等。

**STEP1**

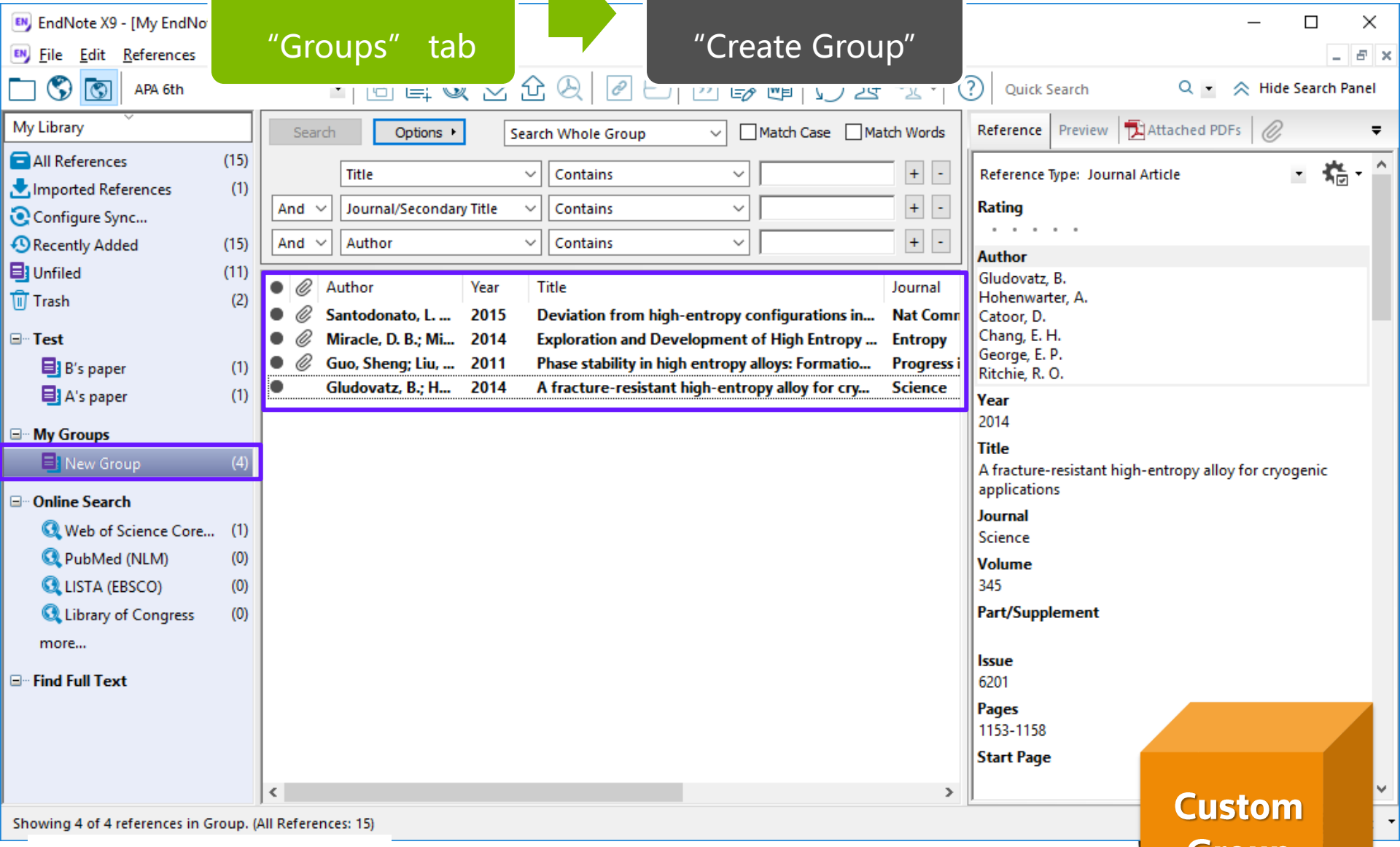
选择

"Groups" tab

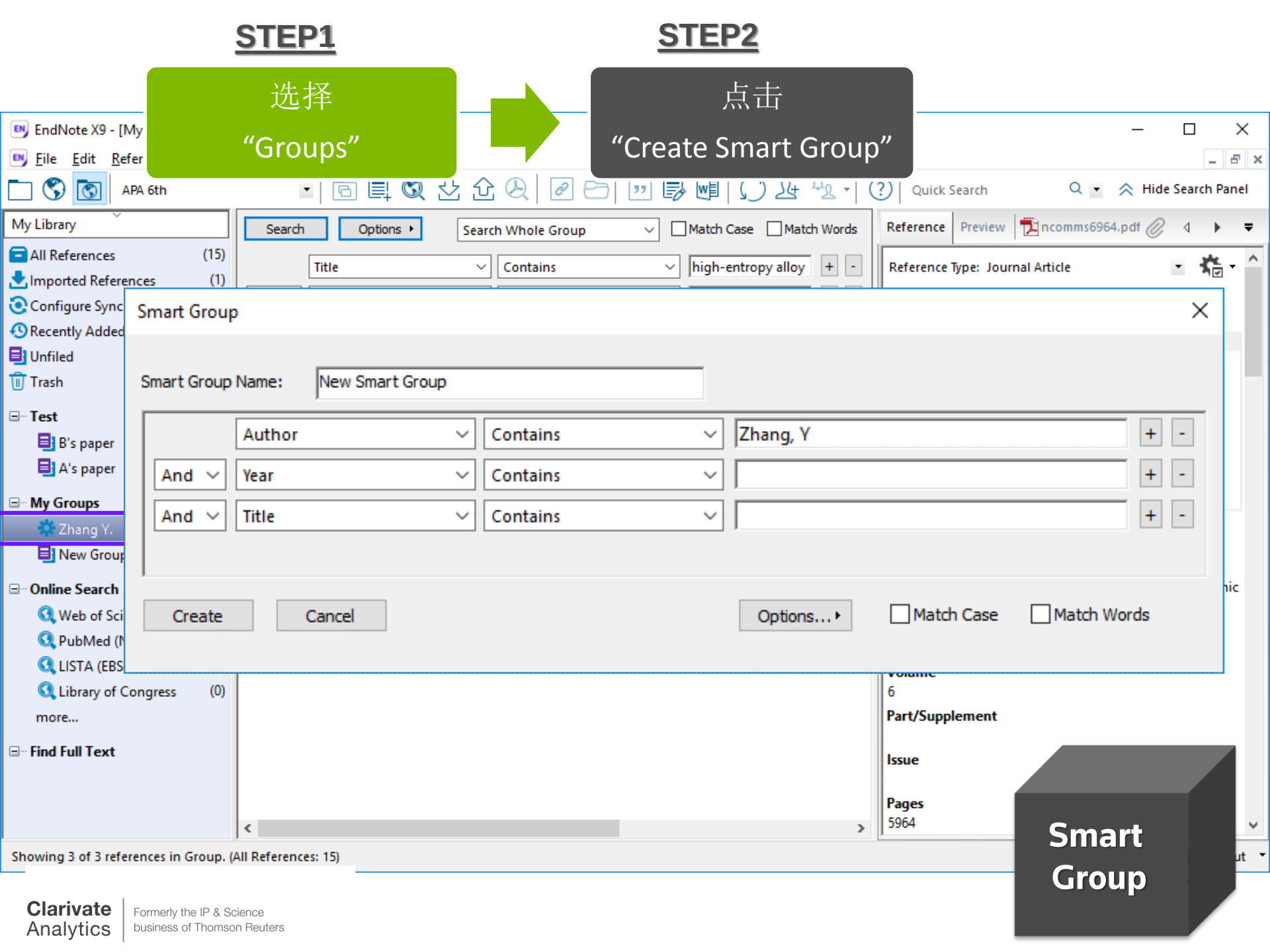
**STEP2**

点击

"Create Group"




**Custom Group**

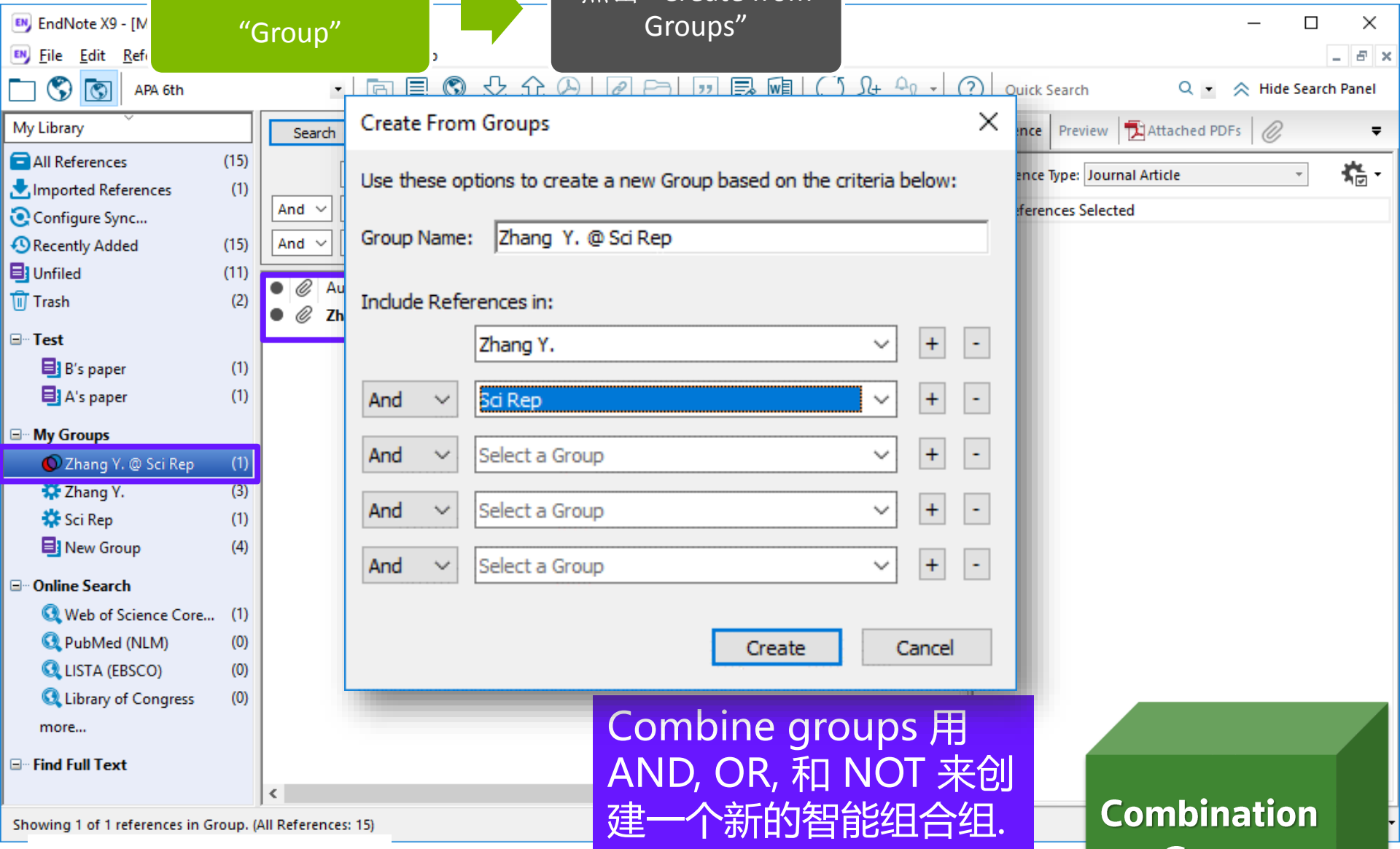

STEP1
选择
“Groups”
STEP2
点击
“Create Smart Group”
Smart Group
Smart Group Name:
New Smart Group
Author
Contains
Zhang, Y
And
Year
Contains
And
Title
Contains
Create
Cancel
Options...
Match Case
Match Words
Search
Options
Search Whole Group
Match Case
Match Words
Title
Contains
high-entropy alloy
Reference
Preview
Reference Type: Journal Article
My Library
All References (15)
Imported References (1)
Configure Sync
Recently Added
Unfiled
Trash
Test
B's paper
A's paper
My Groups
Zhang Y.
New Group
Online Search
Web of Sci
PubMed
LISTA (EBS
Library of Congress (0)
more...
Find Full Text
Part/Supplement
Issue
Pages
5964
Showing 3 of 3 references in Group. (All References: 15)
Clarivate Analytics
Formerly the IP & Science business of Thomson Reuters

**STEP1**

选择 “Group”

**STEP2**

点击 “Create from Groups”

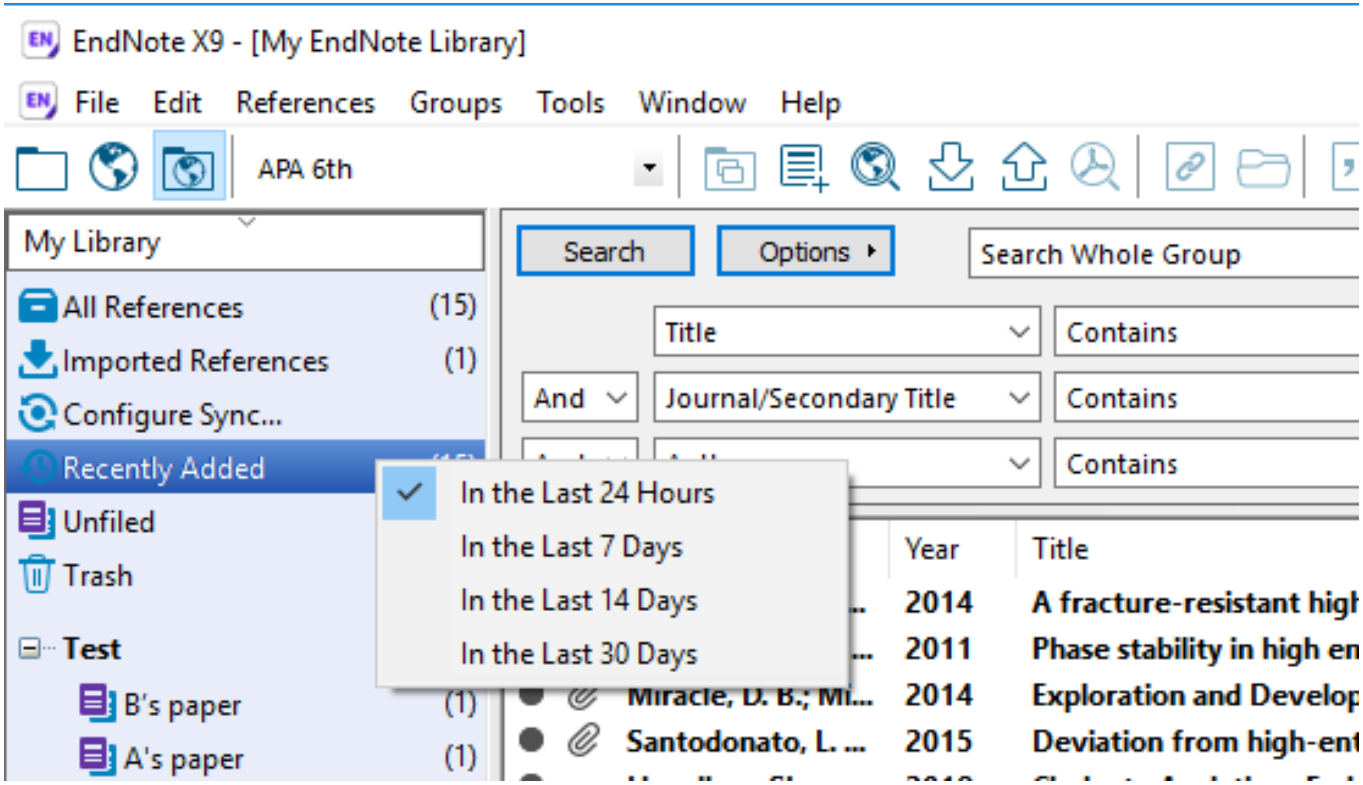



Combine groups 用 AND, OR, 和 NOT 来创建一个新的智能组合组.

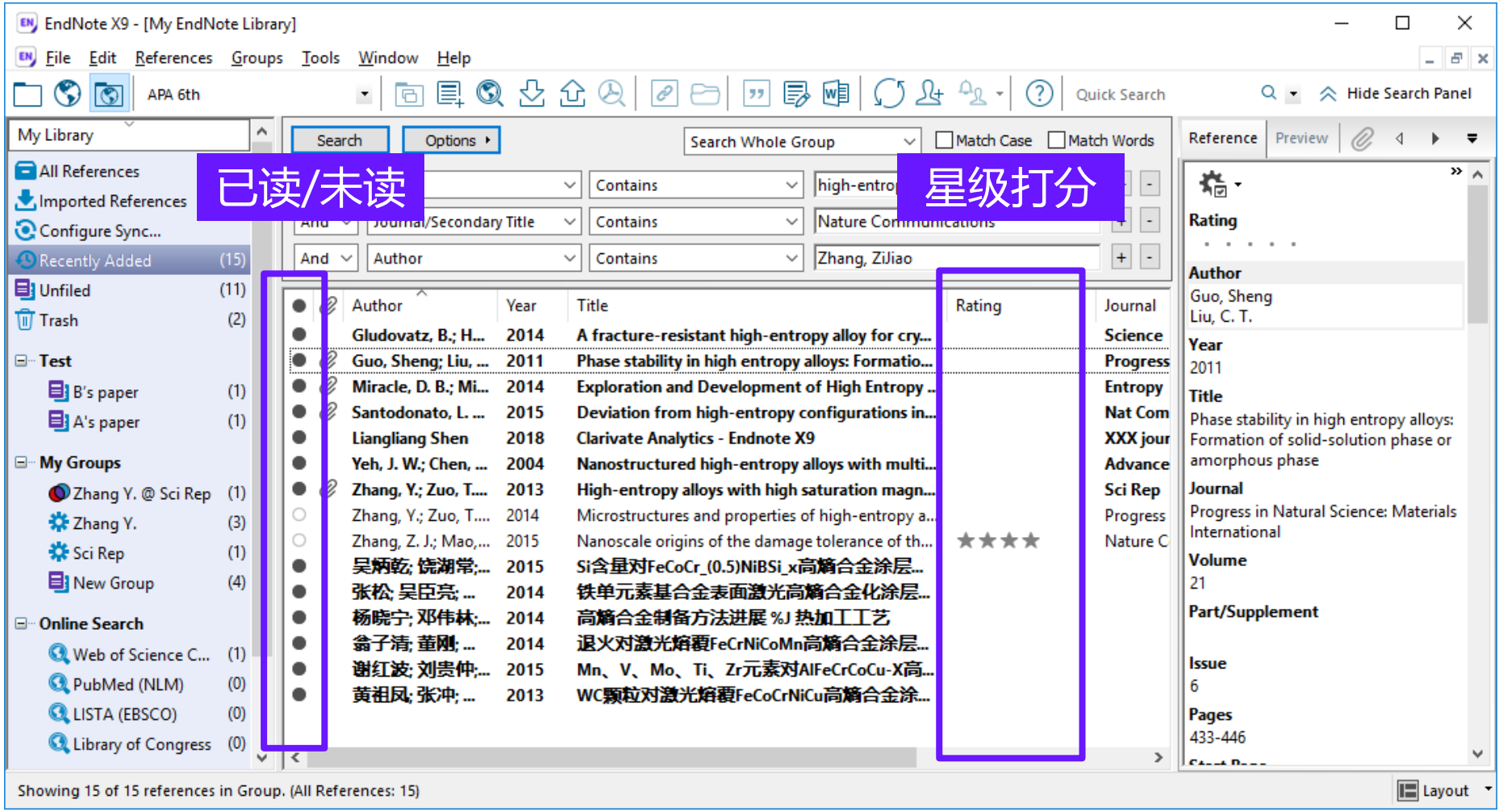
**Combination Group**

# 最近添加文献

“最近添加文献”选项，可快速查找到最近24小时、7天、14天以及30天内添加的文献。



# 星级打分+阅读标记




**EndNote X9**

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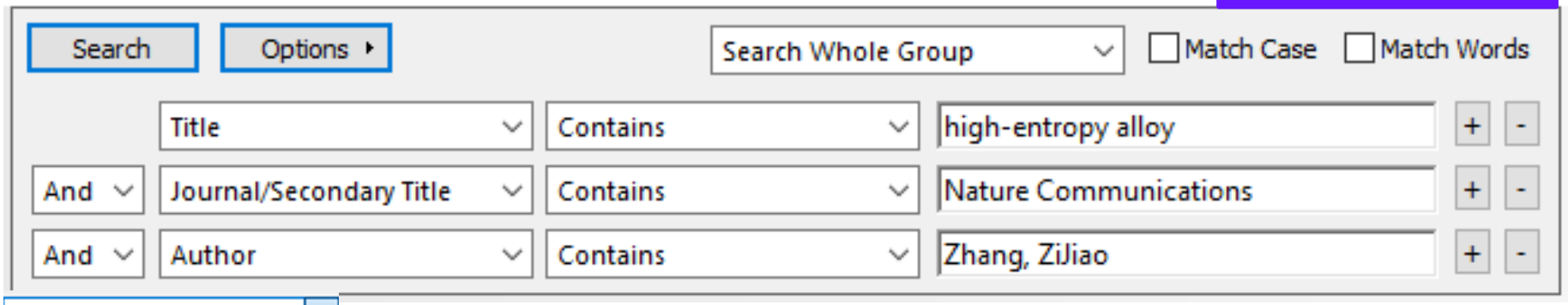
# I. 对文献分门别类做到“心中有数”

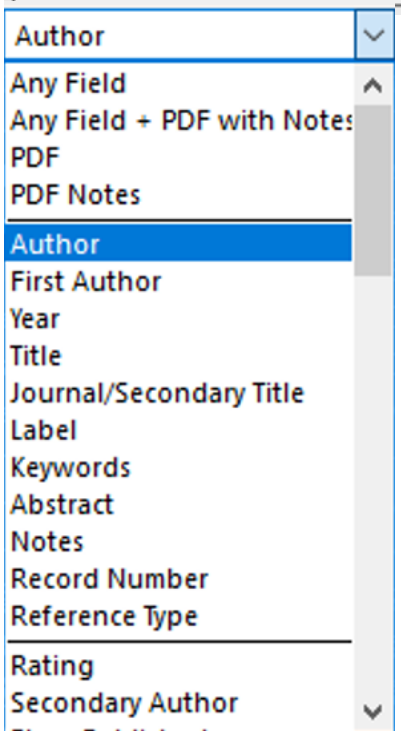

- 使用EndNote提供的**常规分组**、**智能分组**、**组合分组**3种不同的分组方式有序的管理文献。
- 使用星级打分、已读/未读等字段做好分门别类。

# II. 如何快速调取当下所需特定文献？

文献库中进行文献检索及快速检索

检索栏




- EndNote提供不同字段检索

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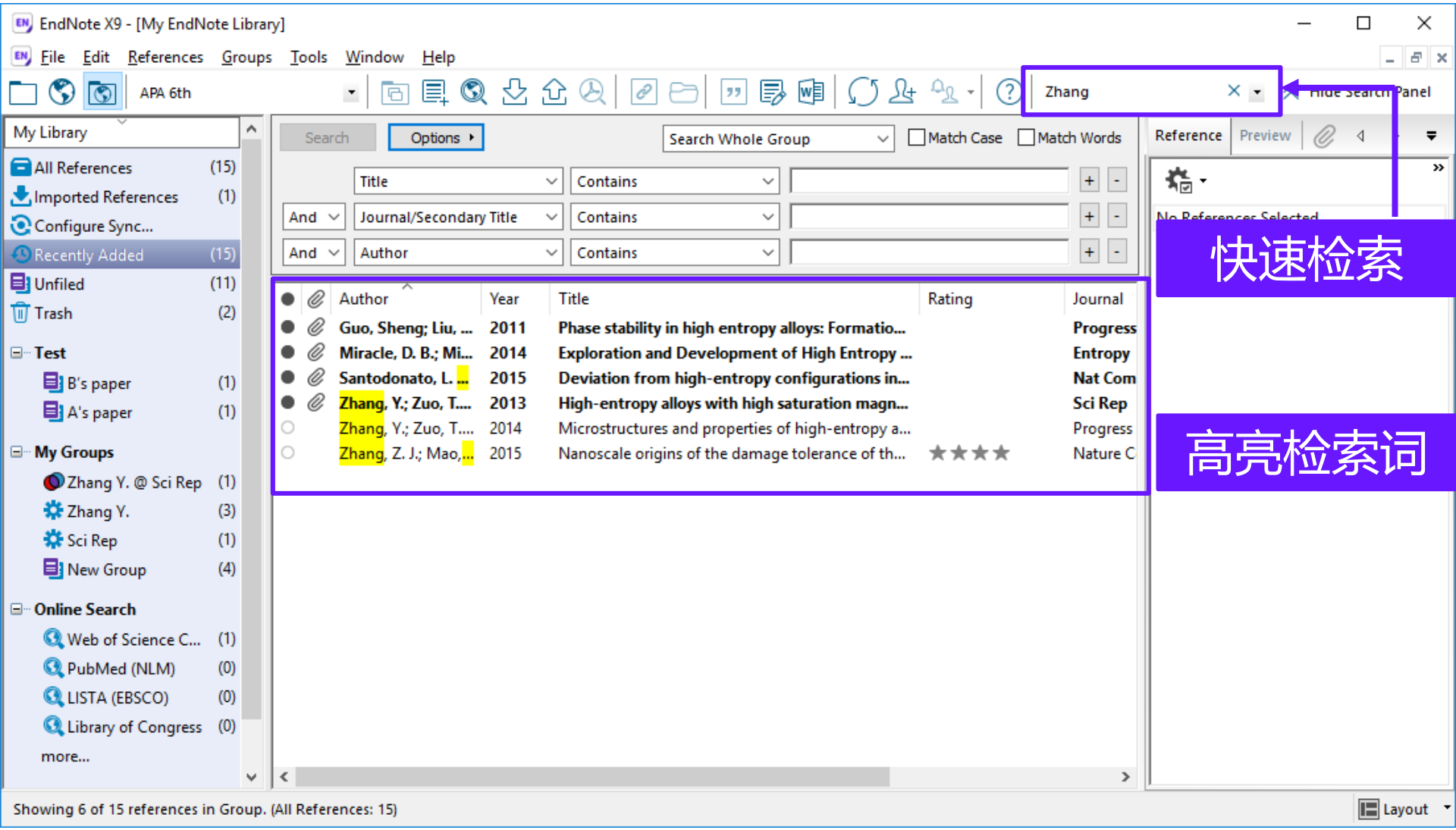
# II. 如何快速调取当下所需特定文献？

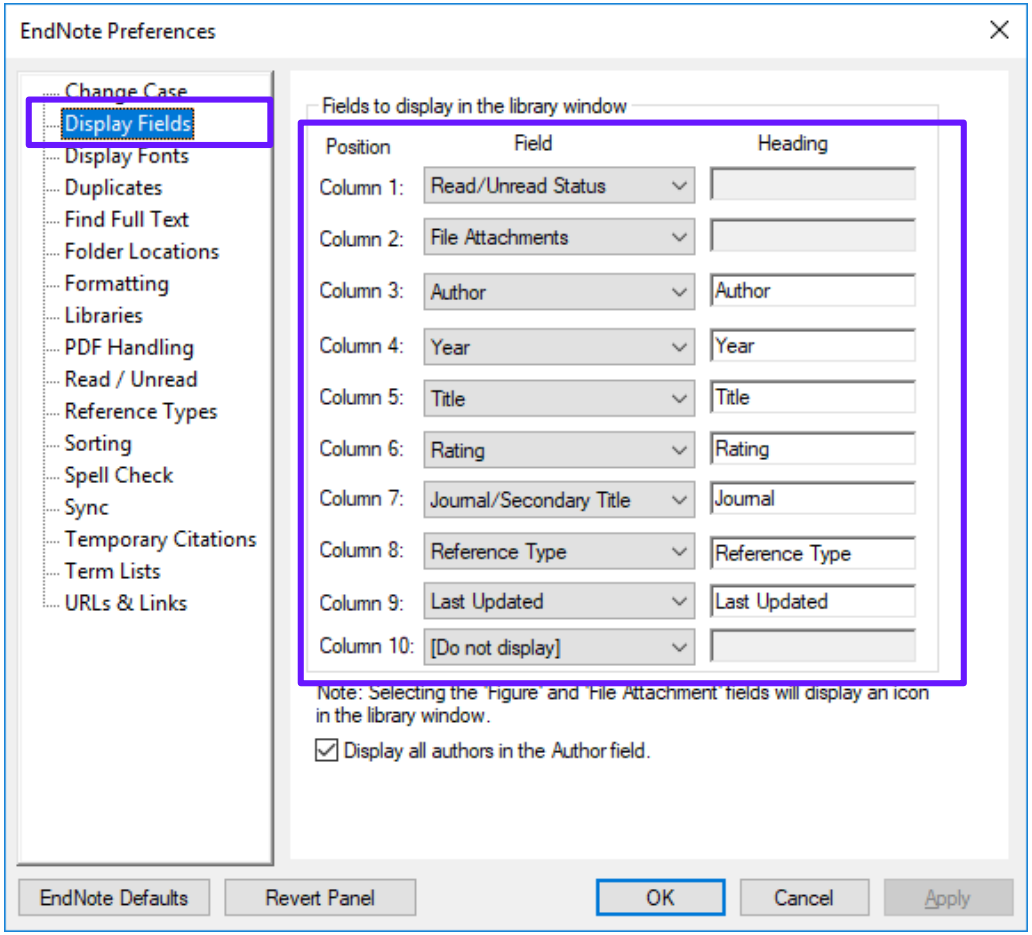



EndNote X9

# III. 如何快速分析挖掘文献信息？

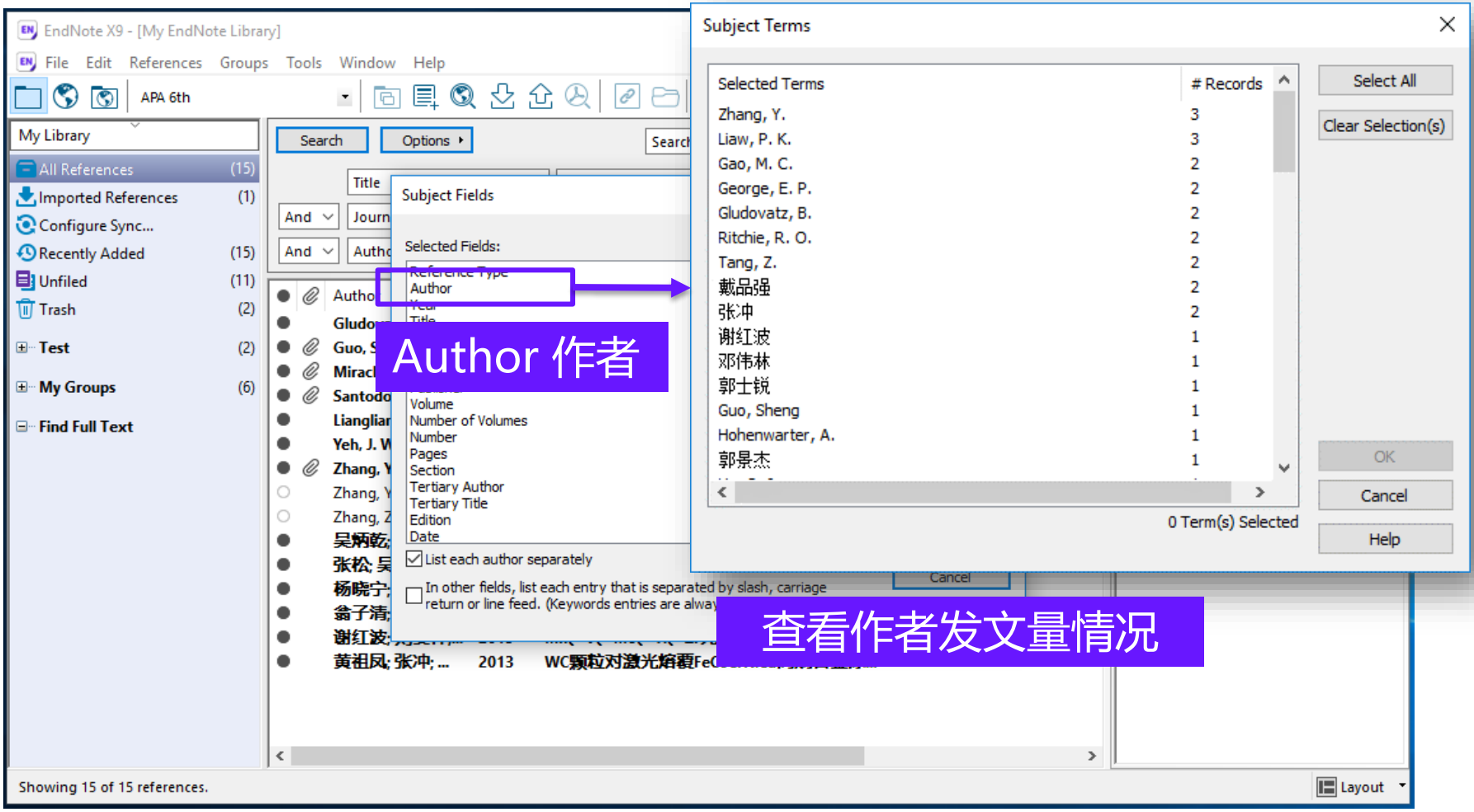
1. 重新排序文献，快速挖掘统计文献——如对“关键词”进行统计分析。
2. 使用自定义字段，对不同研究主题文献快速标引及整理。

显示字段



# III. 如何快速分析挖掘文献信息？

## 1. 重新排序文献，快速挖掘统计文献——对“作者”进行统计分析
## Tools-Subject Bibliography-Subject Fields




**EndNote X9**

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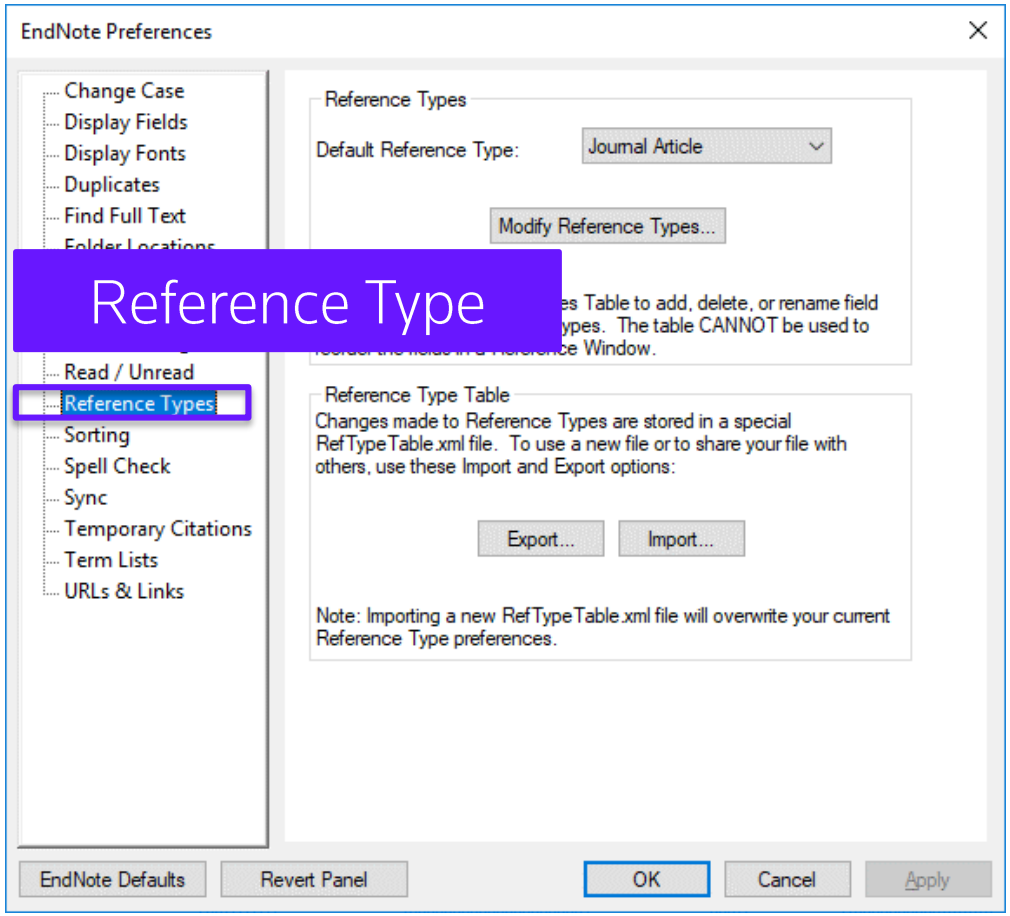
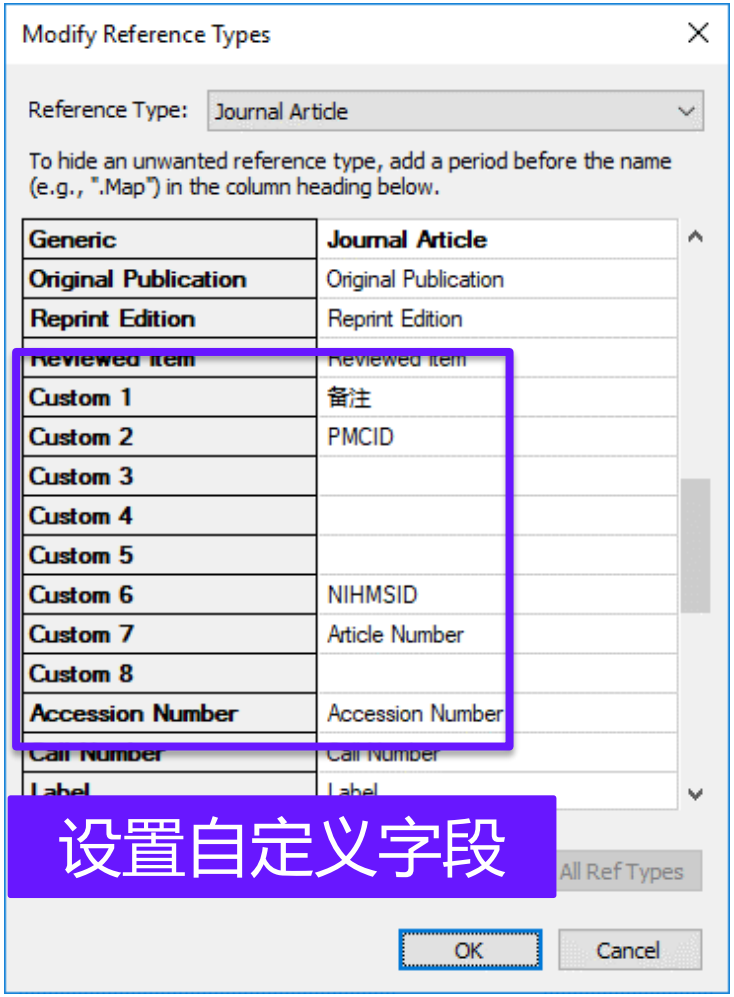
# III. 如何快速分析挖掘文献信息？

## 2.使用自定义字段，对不同研究主题文献快速标引及整理



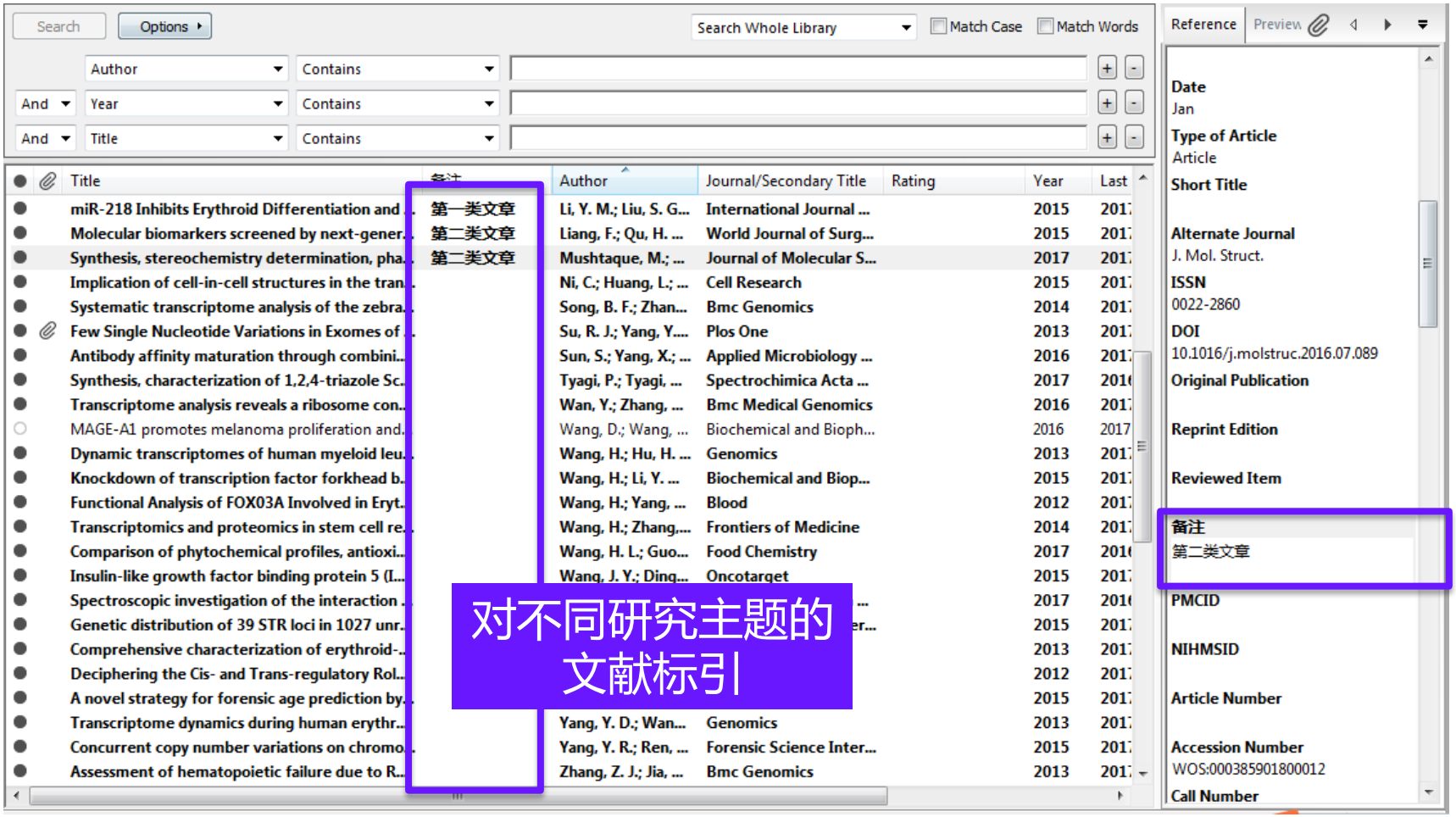

Reference Type




设置自定义字段

# III. 如何快速分析挖掘文献信息？

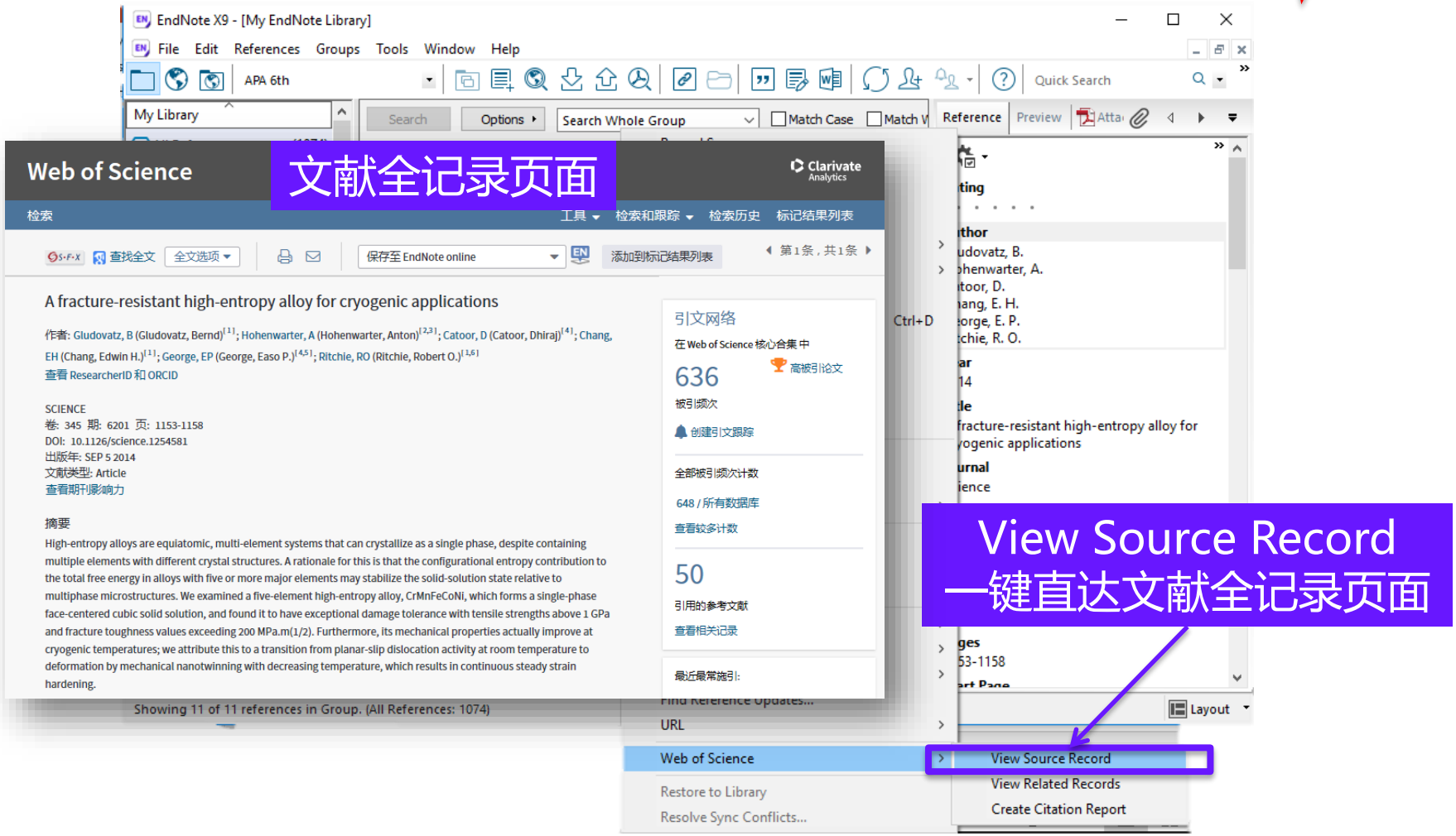
## 2.使用自定义字段，对不同研究主题文献快速标引及整理



# III. 如何快速分析挖掘文献信息？

NEW

## 3. 一键直达文献全纪录页面及相关记录页面




**EndNote X9**

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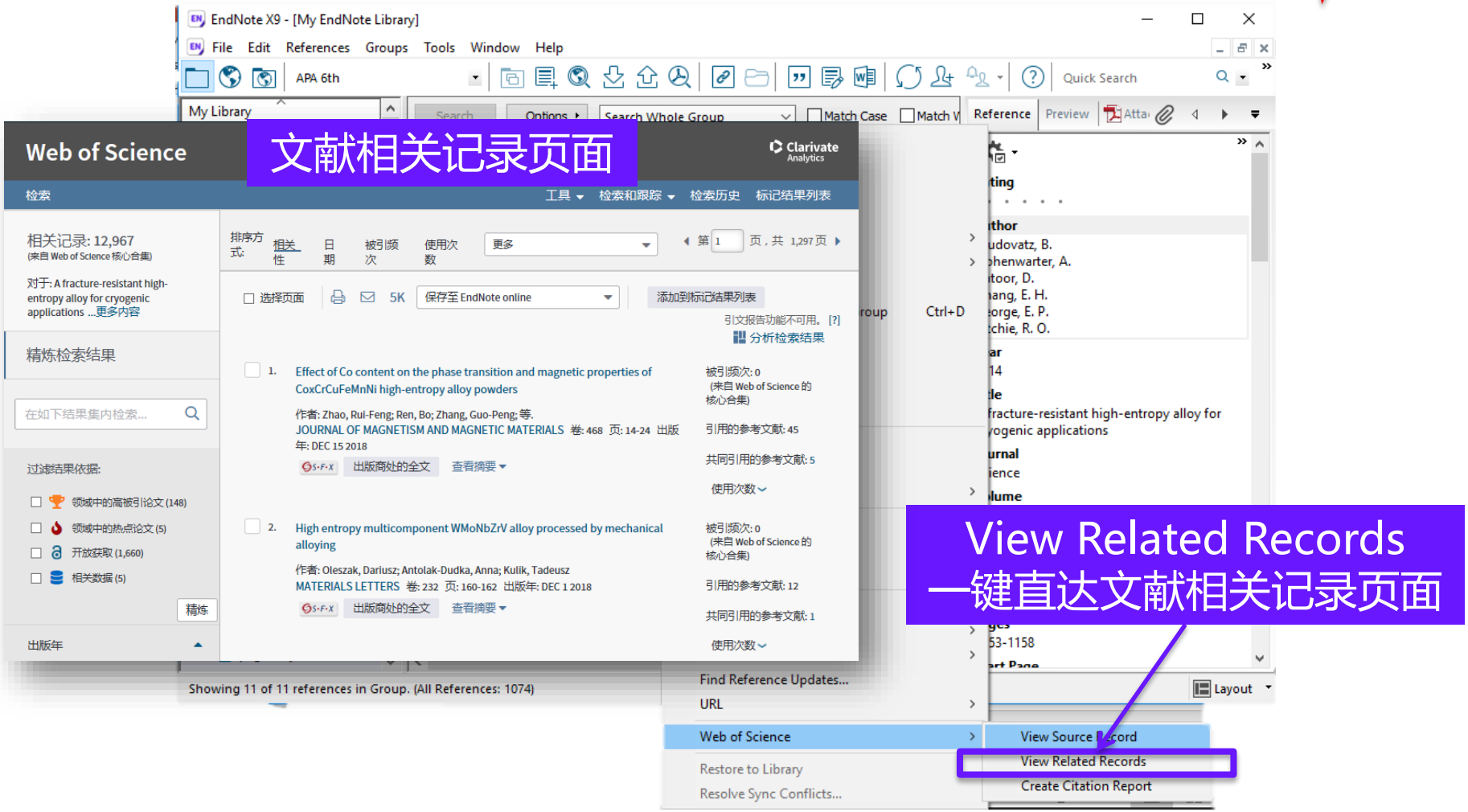
# III. 如何快速分析挖掘文献信息？

NEW

## 3. 一键直达文献全纪录页面及相关记录页面




**EndNote X9**

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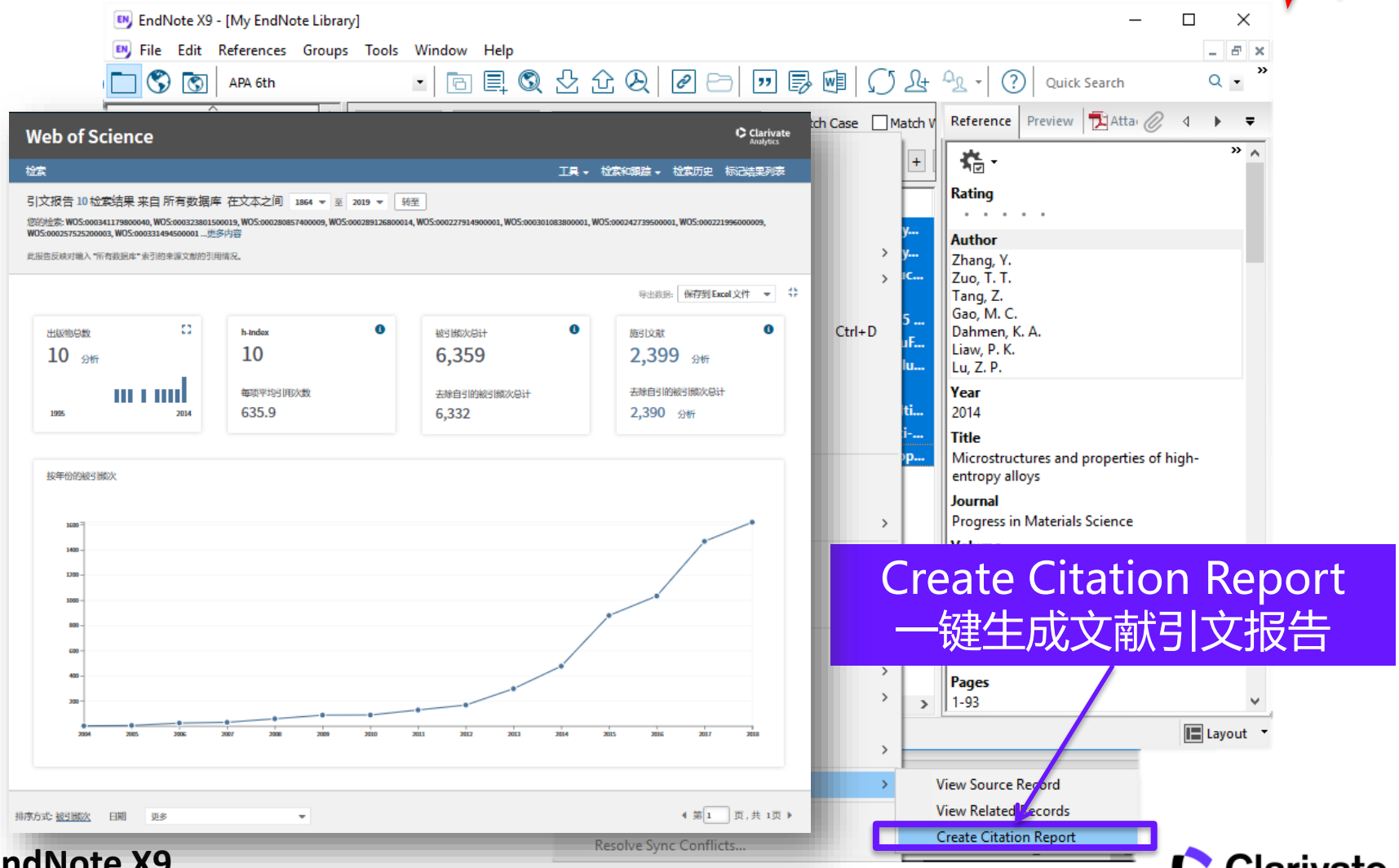
# III. 如何快速分析挖掘文献信息？

NEW

## 4. 一键生成文献引文报告(1)




**EndNote X9**

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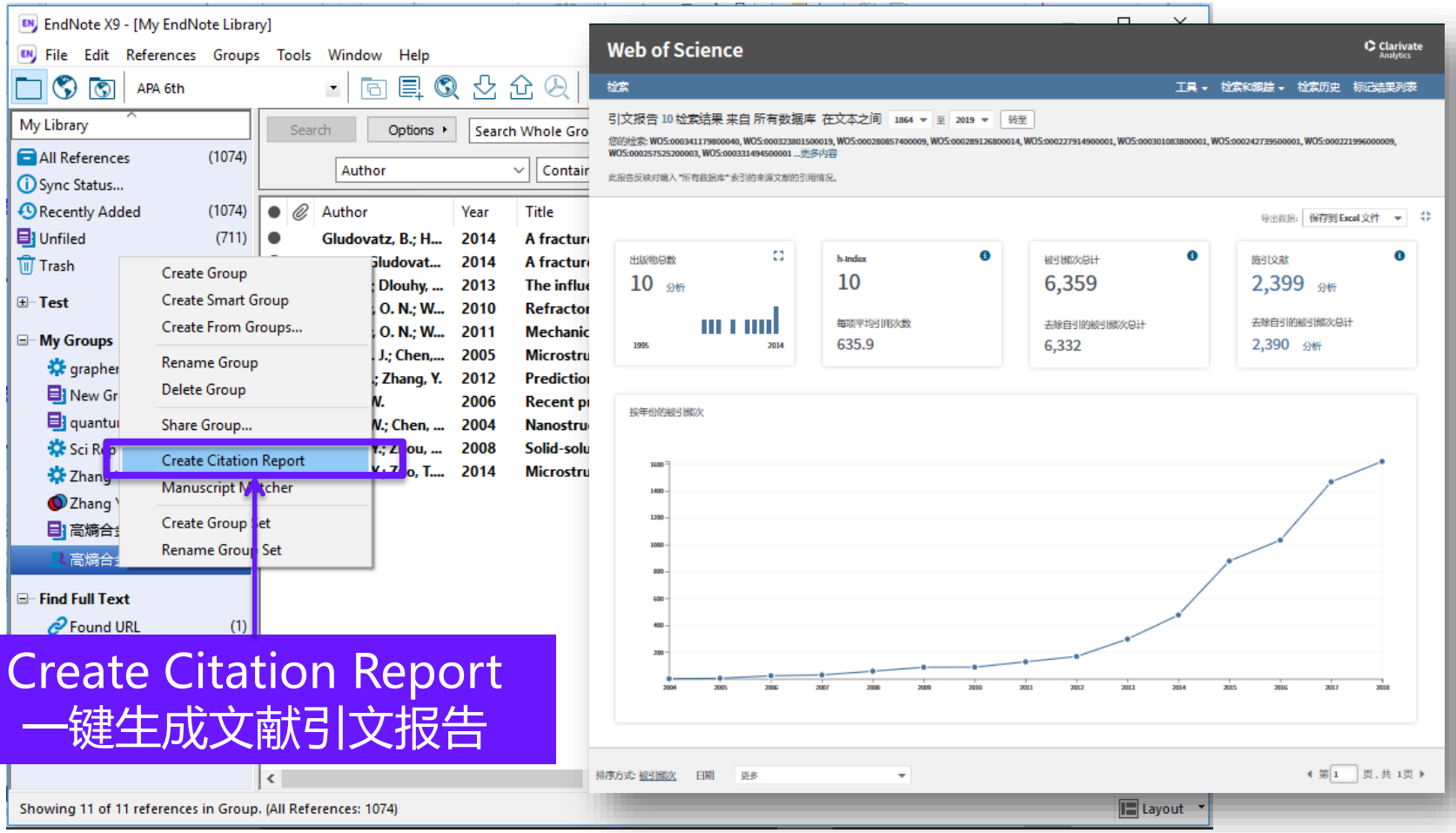
# III. 如何快速分析挖掘文献信息？

NEW

## 4. 一键生成文献引文报告(2)




**EndNote X9**

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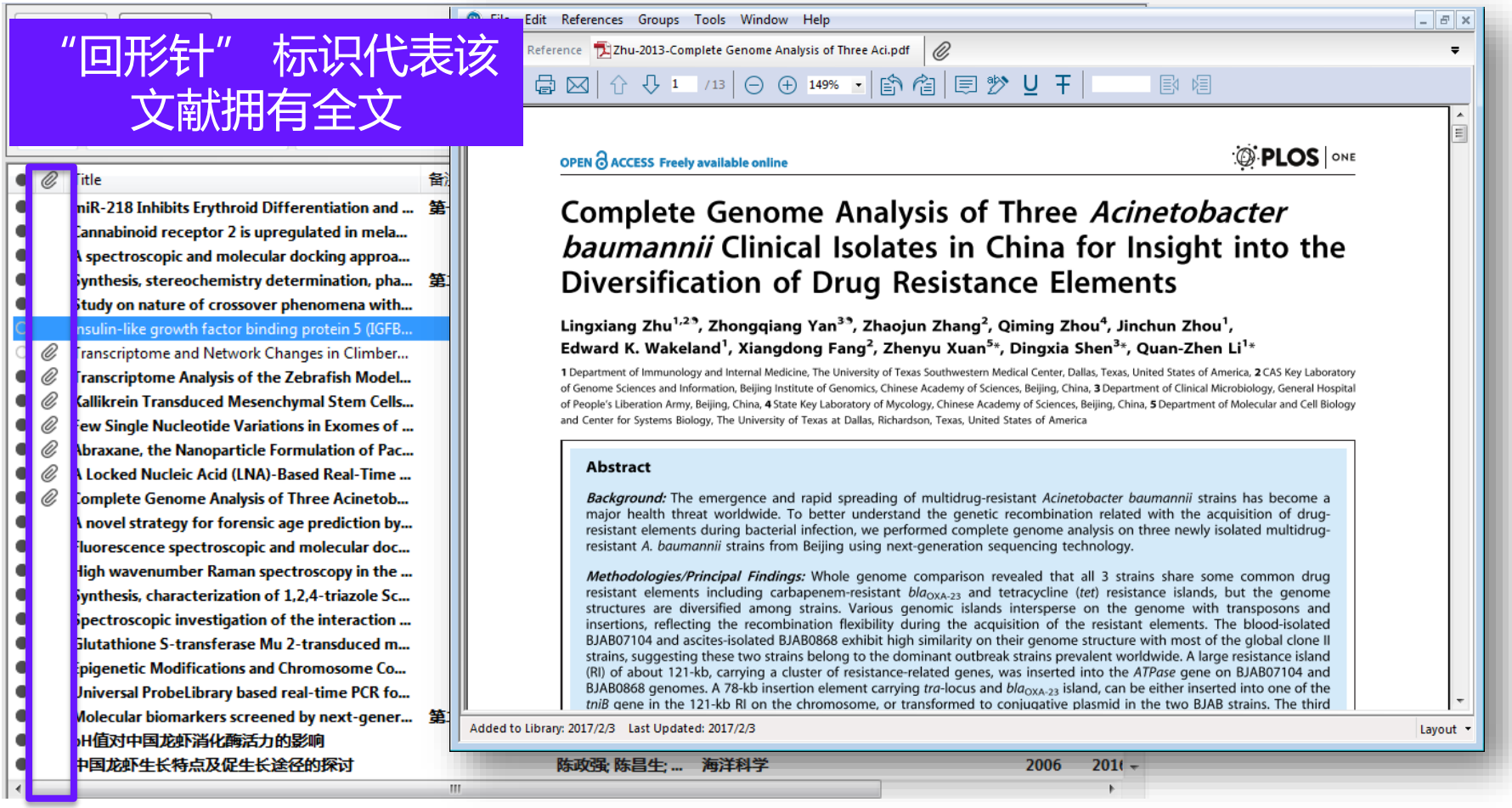
# IV. 如何轻松获取文献全文？




**EndNote X9**

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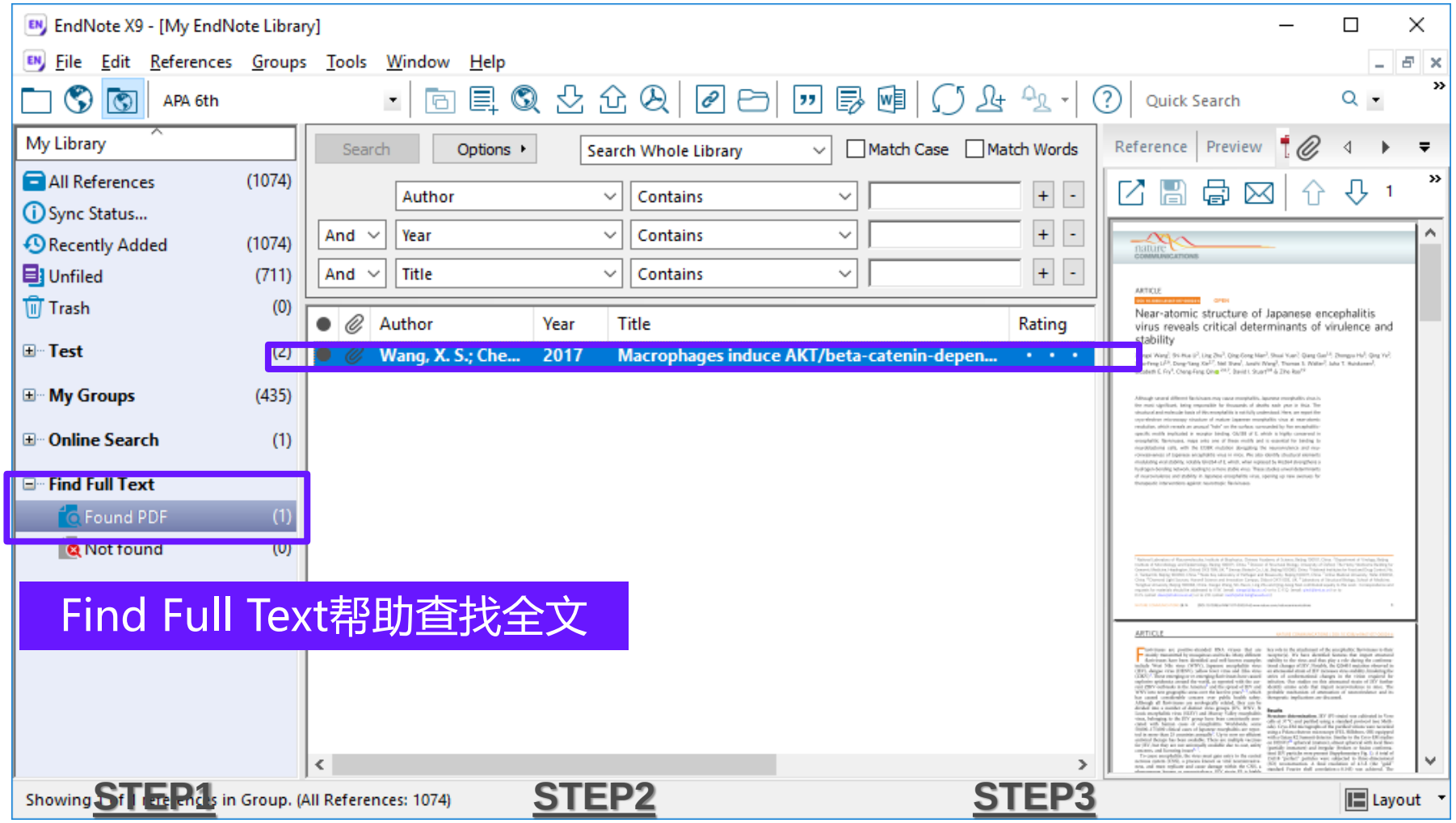
# IV. 如何轻松获取文献全文？




**STEP1**

选择要查找全文的文献

**STEP2**

选择
“References”

**STEP3**

点击
“Find Full Text...”

**EndNote X9**

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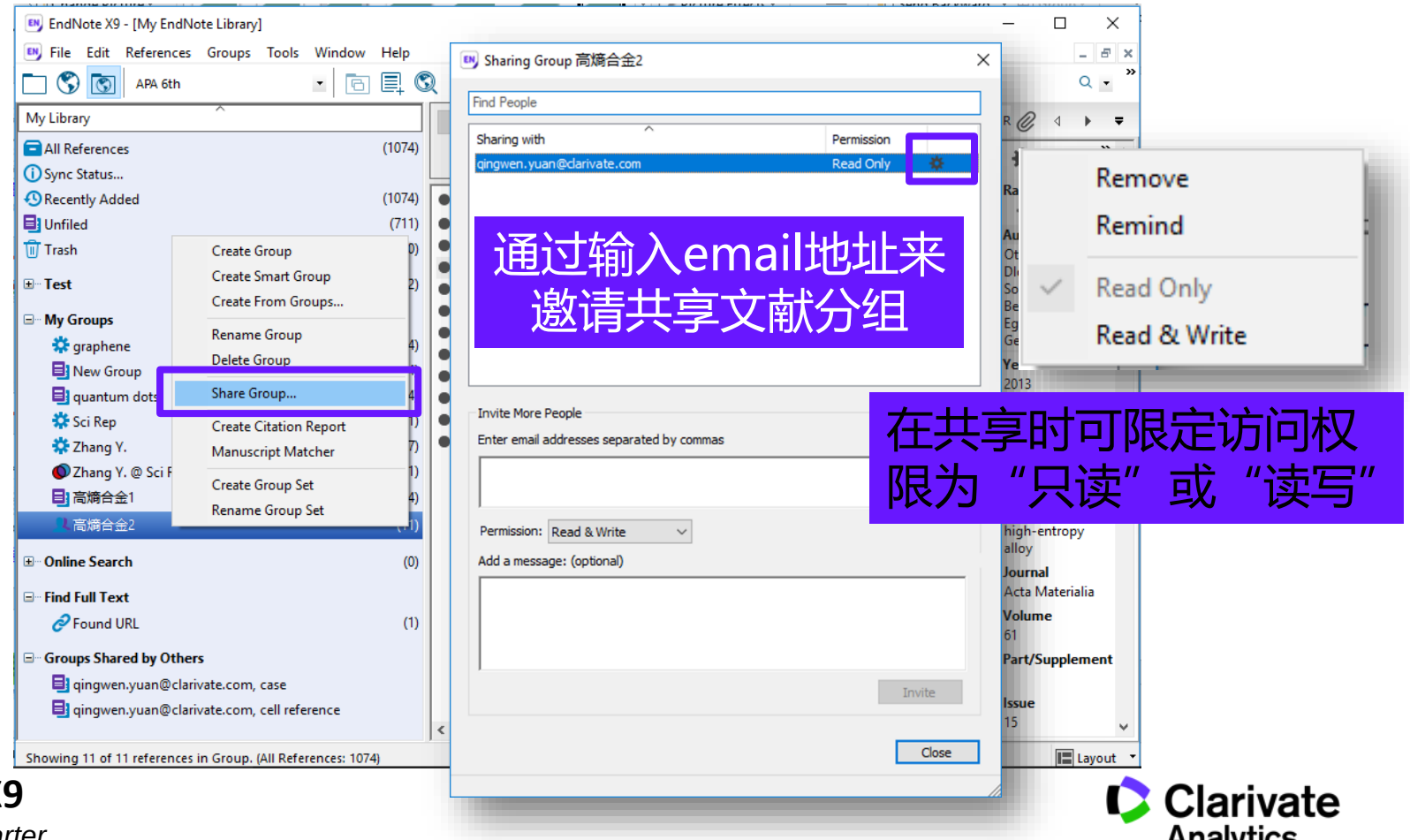
# V. 资源共享——Share你的分组

NEW

- 可与你的团队成员分享文献分组资源，并且在共享时可限定访问权限为“只读”或“读写”。




**EndNote X9**

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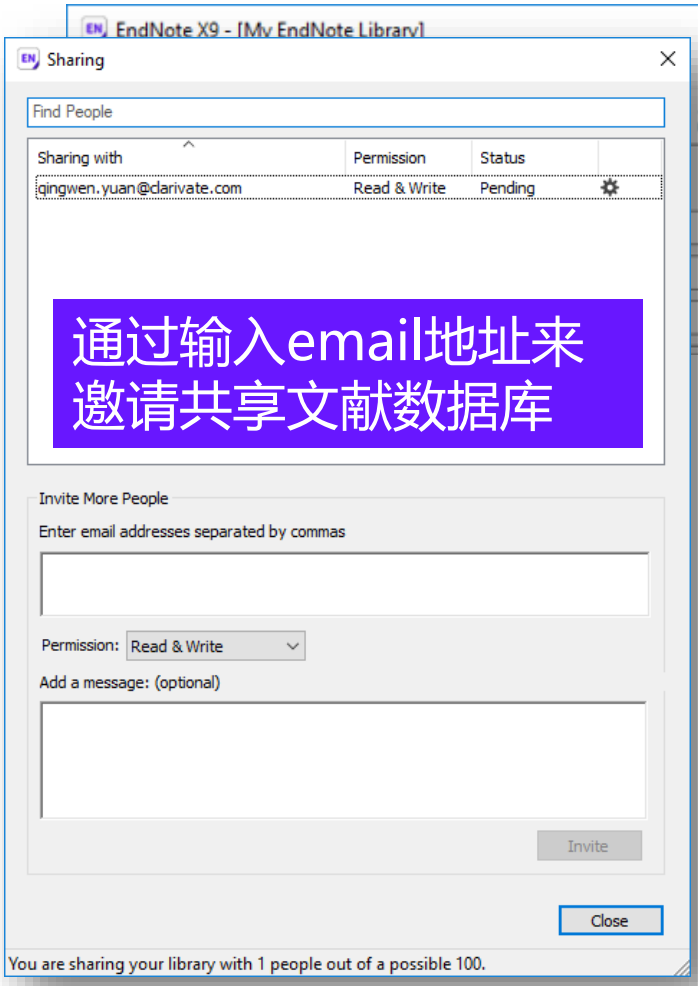
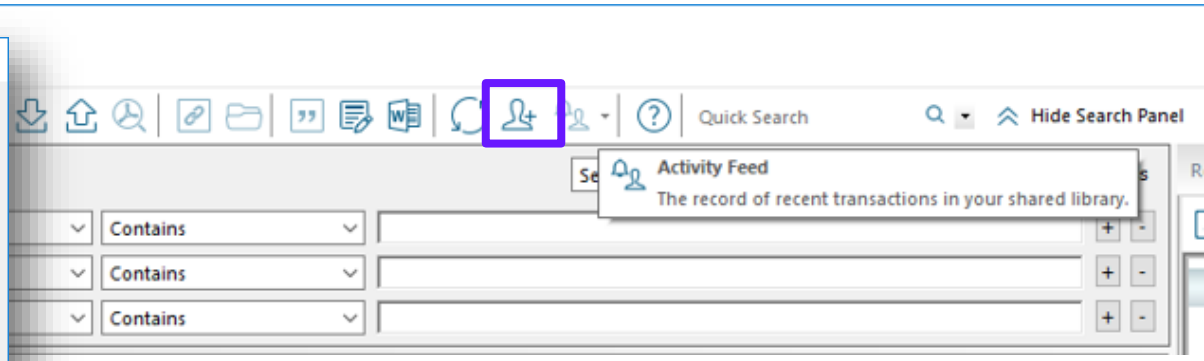
# VI. 资源共享——Share你的图书馆

- 小组成员共享14人增加到99人。大型团队协作与研究共享可添加文献、注释、引用文献并可享有无限制的云端存储空间。




- 最多可与**100位**成员共享一个文献数据库！

*注意：Notice: 为了共享方便阅读文献，共享文献数据库的成员必须有EndNote注册账号。输入email地址即可登录EndNote。*

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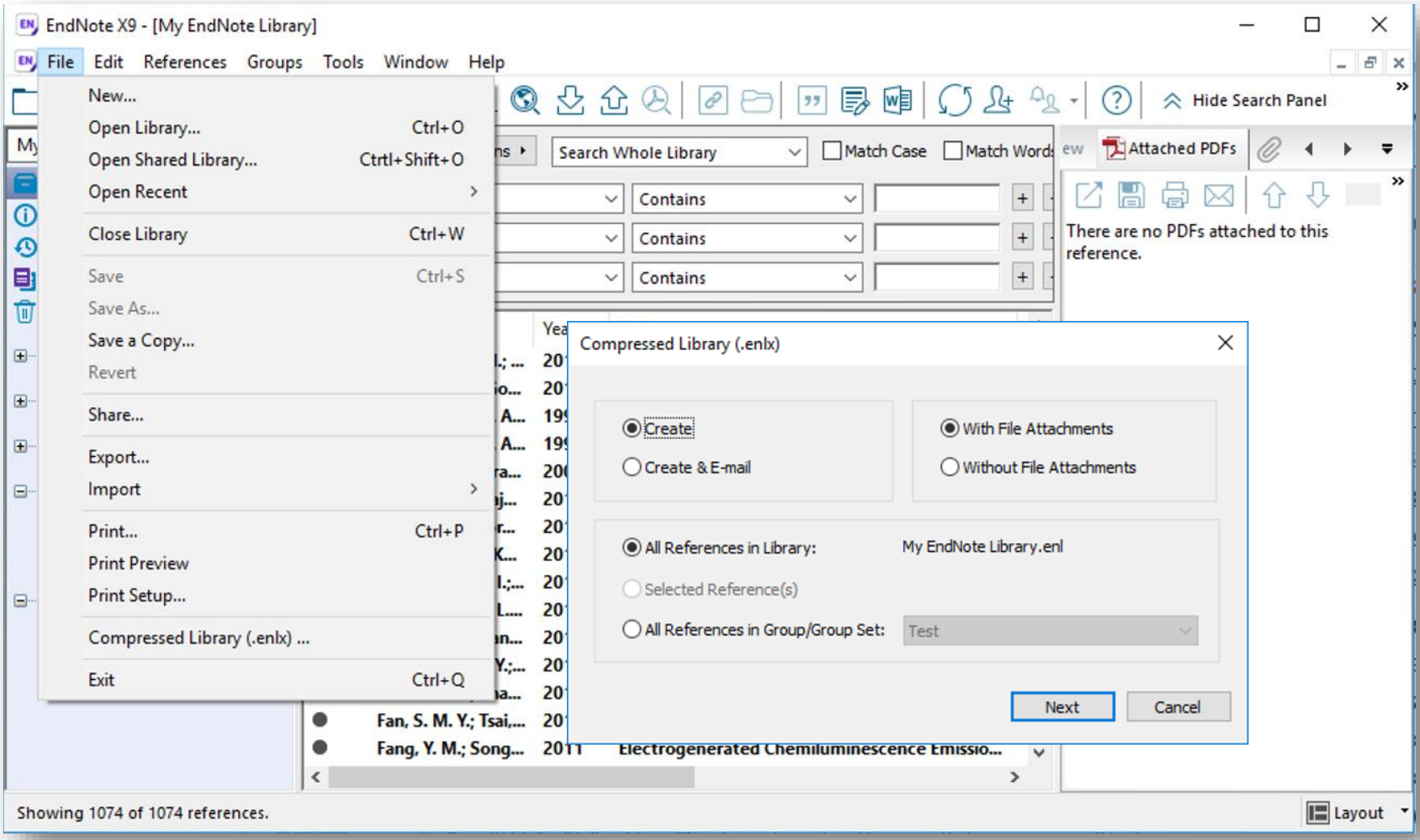
# VI. 资源共享——Share你的图书馆

- 帮助学院老师在授课之余安排相关主题的文献阅读。
- 提高共享组成员的互动性，实时了解Library的更新状态。
- 帮助学科馆员（研发管理人员）更好地为相关学院提供学科服务。

# 压缩EndNote图书馆，便于备份，携带与共享




**EndNote X9**

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# 与EndNote 网络版同步

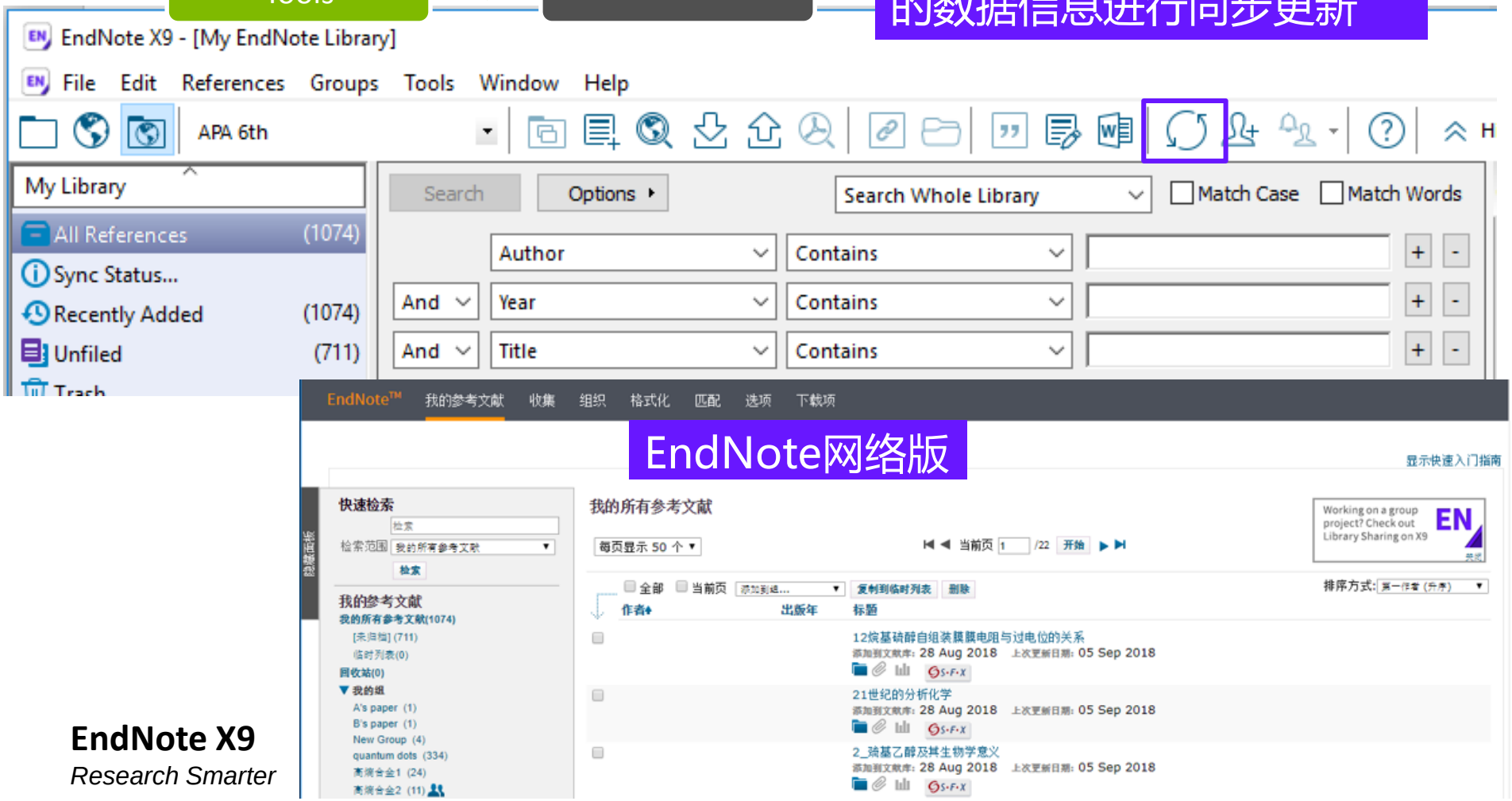
**STEP1**

选择 “Tools”

**STEP2**

点击 “Sync”

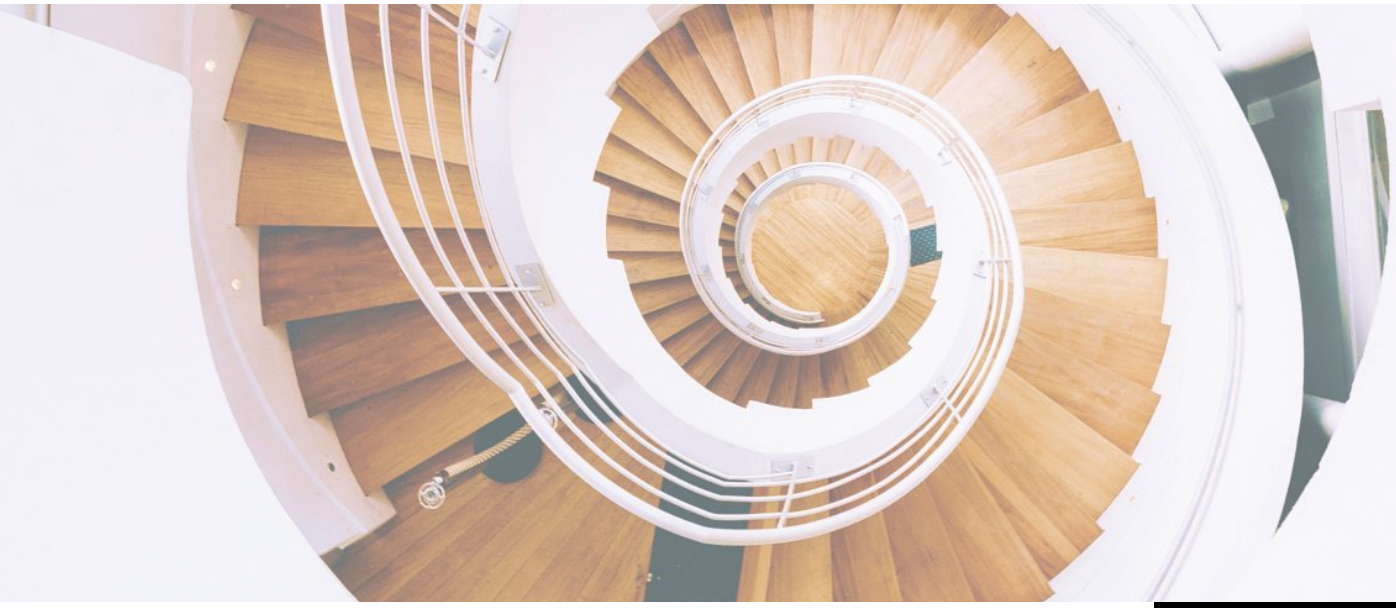
将EndNote单机版与网络版的数据信息进行同步更新




**EndNote X9**

*Research Smarter*

# 3. 文献编排



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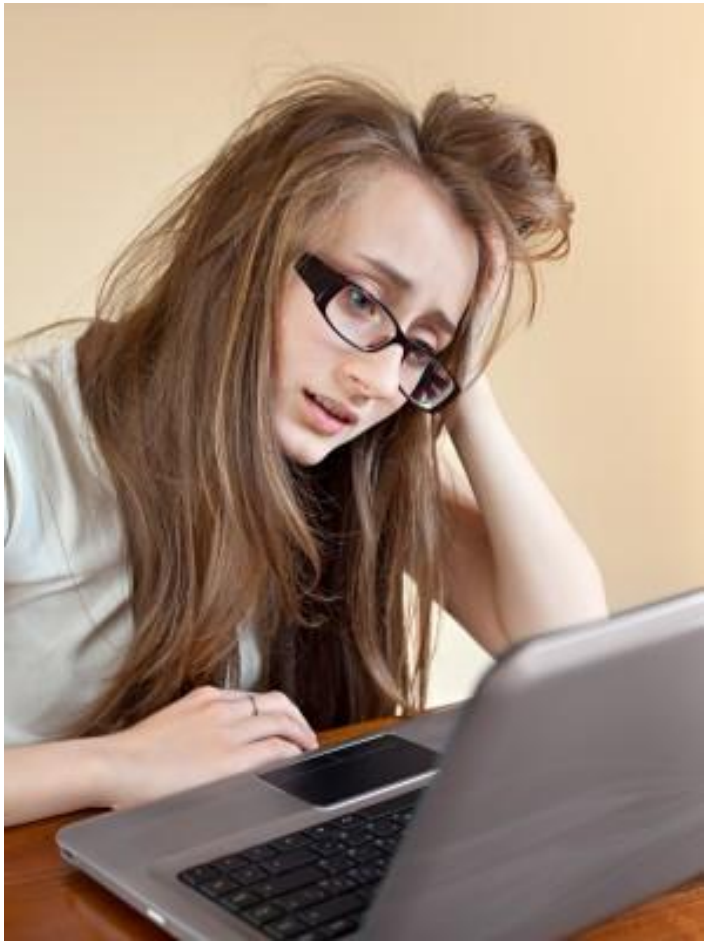
Analytics

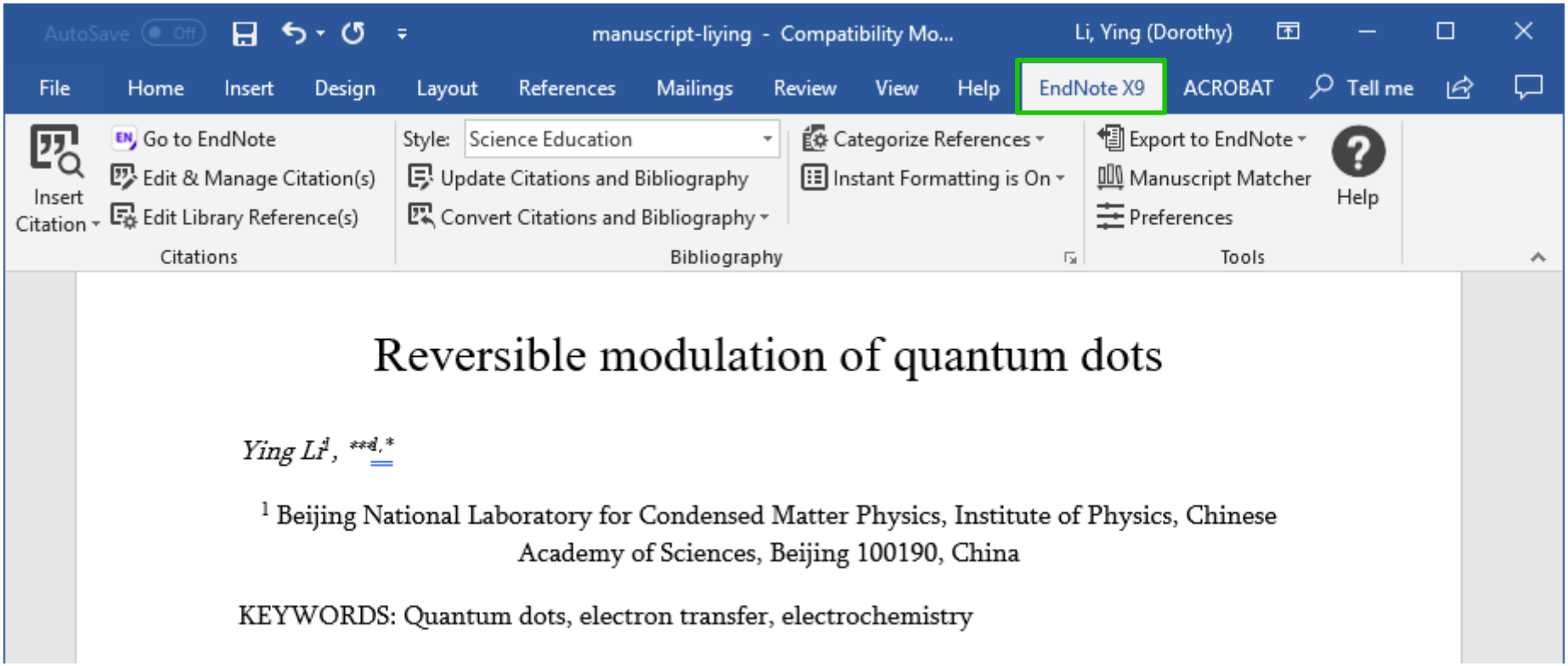
# 论文写作中你是否发现？



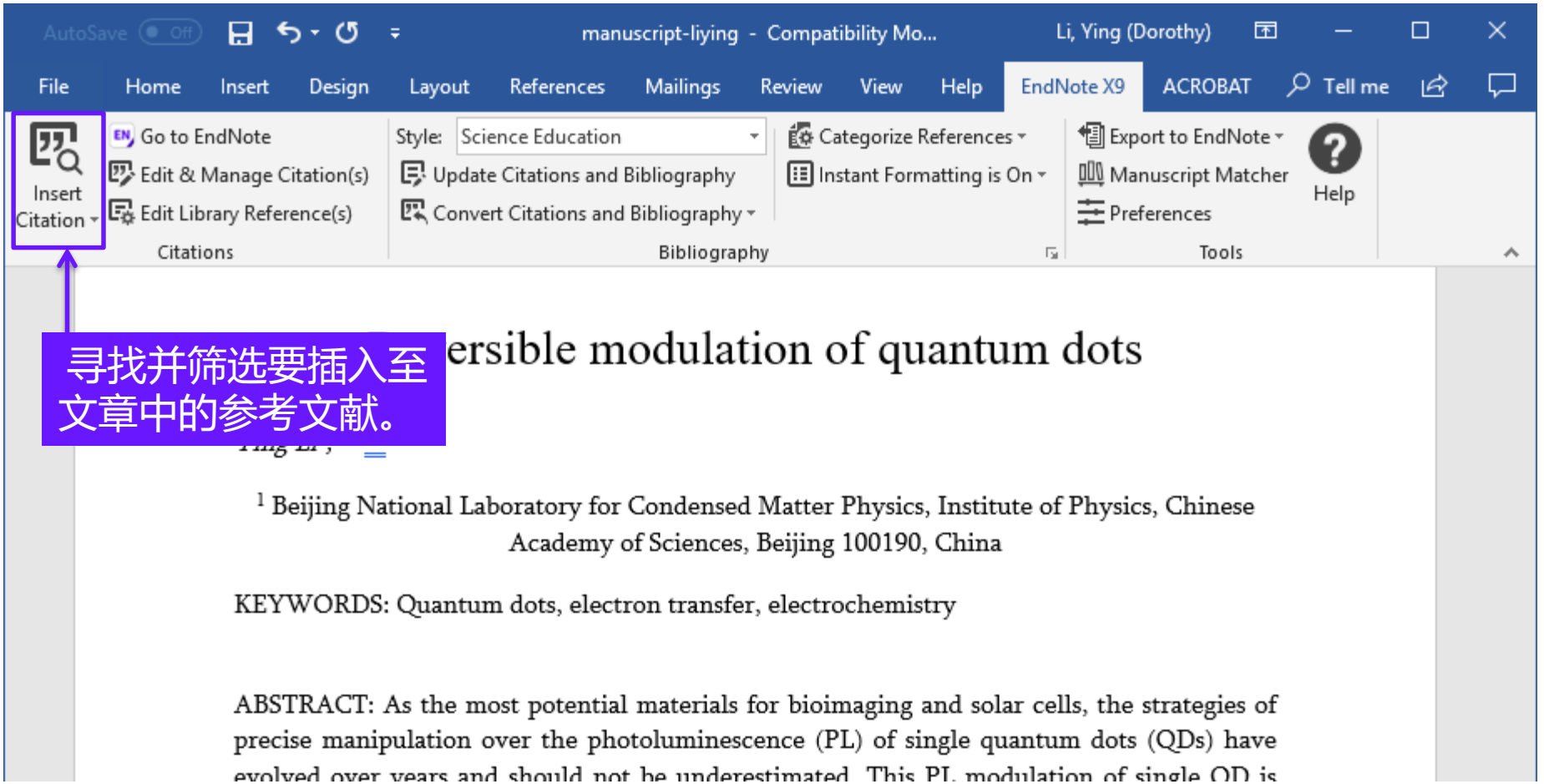
- 写论文时，手动插入参考文献的工作很麻烦。
- 因调整论文架构而随之带来的参考文献顺序调整让工作量剧增。
- 文后参考文献格式很复杂，撰写论文时要注意很多细节。
- 不同投稿期刊对于参考文献格式要求不同，每次换投期刊就要面临格式调整的大工程。
- 不准确的参考文献格式会被期刊编辑拒稿。

# Cite While You Write：实现Word与EndNote之间的对接

- 安装好EndNote单机版后，可自动实现Word与EndNote之间的对接。



# 如何插入参考文献？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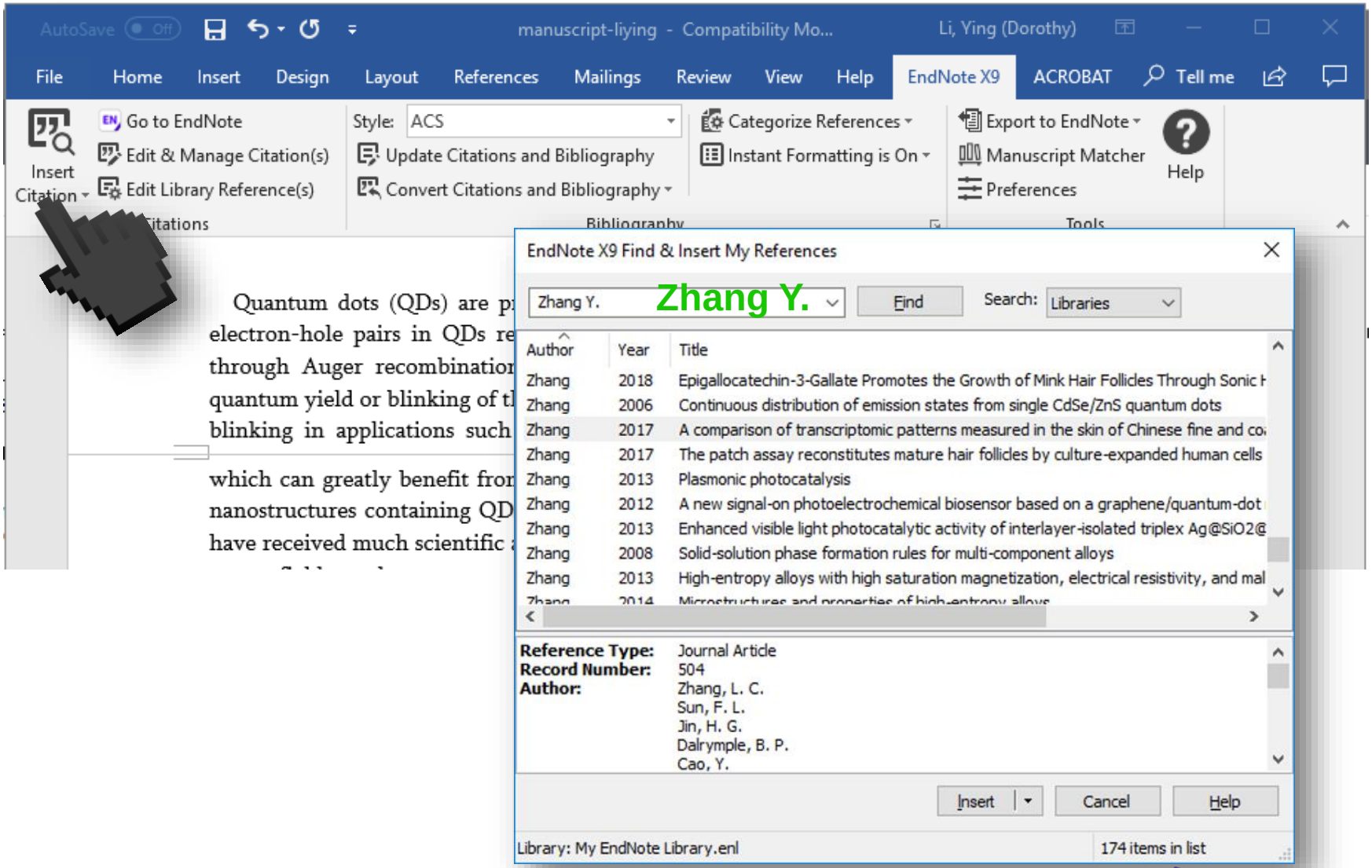
寻找并筛选要插入至文章中的参考文献。
ersible modulation of quantum dots
[1] Beijing National Laboratory for Condensed Matter Physics, Institute of Physics, Chinese Academy of Sciences, Beijing 100190, China
KEYWORDS: Quantum dots, electron transfer, electrochemistry
ABSTRACT: As the most potential materials for bioimaging and solar cells, the strategies of precise manipulation over the photoluminescence (PL) of single quantum dots (QDs) have

# 如何插入参考文献？




**EndNote X9**

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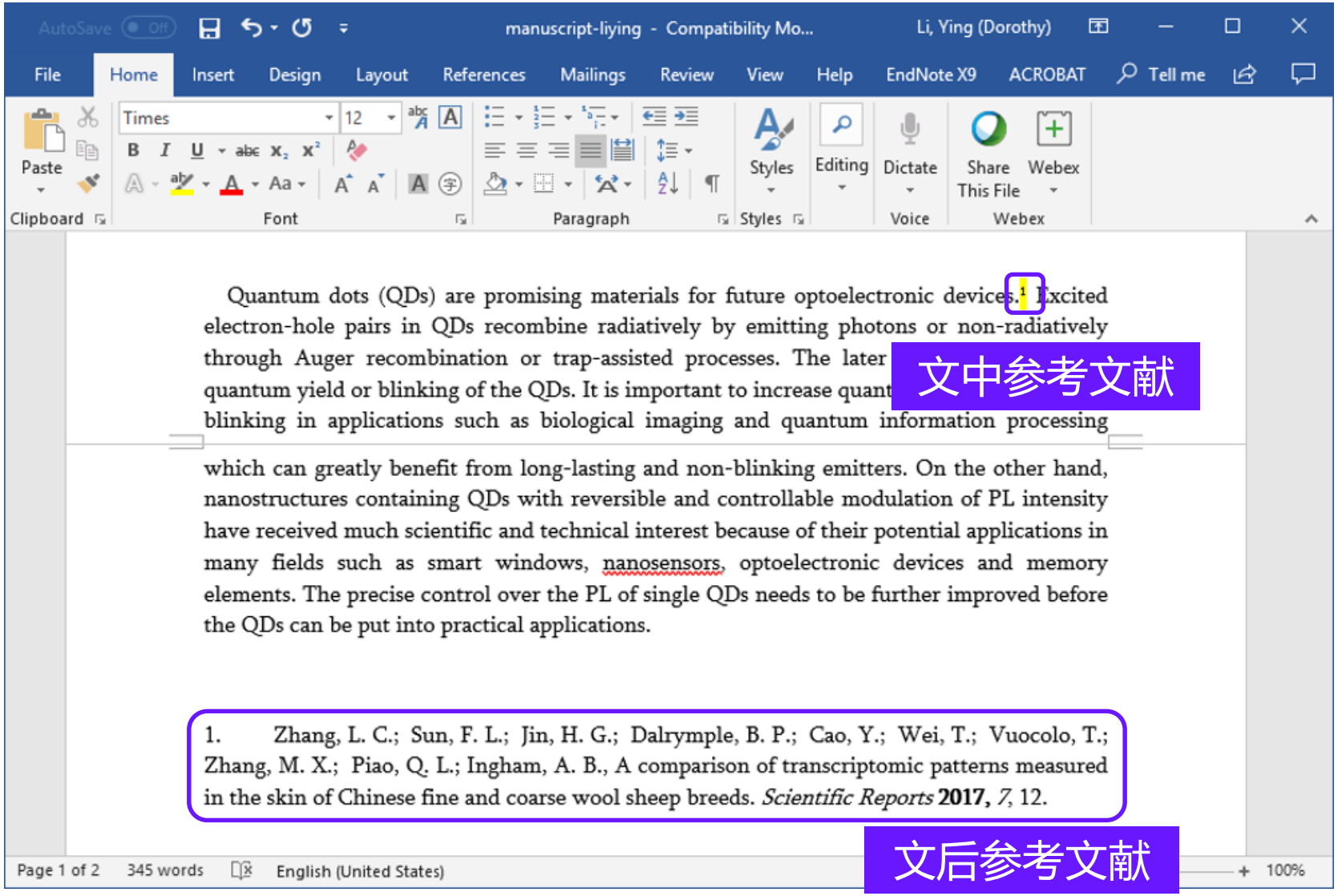
Clarivate Analytics

# 成功插入参考文献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Quantum dots (QDs) are promising materials for future optoelectronic devices.[1] Excited electron-hole pairs in QDs recombine radiatively by emitting photons or non-radiatively through Auger recombination or trap-assisted processes. The later
quantum yield or blinking of the QDs. It is important to increase quant
blinking in applications such as biological imaging and quantum information processing
文中参考文献
which can greatly benefit from long-lasting and non-blinking emitters. On the other hand, nanostructures containing QDs with reversible and controllable modulation of PL intensity have received much scientific and technical interest because of their potential applications in many fields such as smart windows, nanosensors, optoelectronic devices and memory elements. The precise control over the PL of single QDs needs to be further improved before the QDs can be put into practical applications.
1. Zhang, L. C.; Sun, F. L.; Jin, H. G.; Dalrymple, B. P.; Cao, Y.; Wei, T.; Vuocolo, T.; Zhang, M. X.; Piao, Q. L.; Ingham, A. B., A comparison of transcriptomic patterns measured in the skin of Chinese fine and coarse wool sheep breeds. *Scientific Reports* **2017,** *7*, 12.
文后参考文献
Page 1 of 2
345 words
English (United States)
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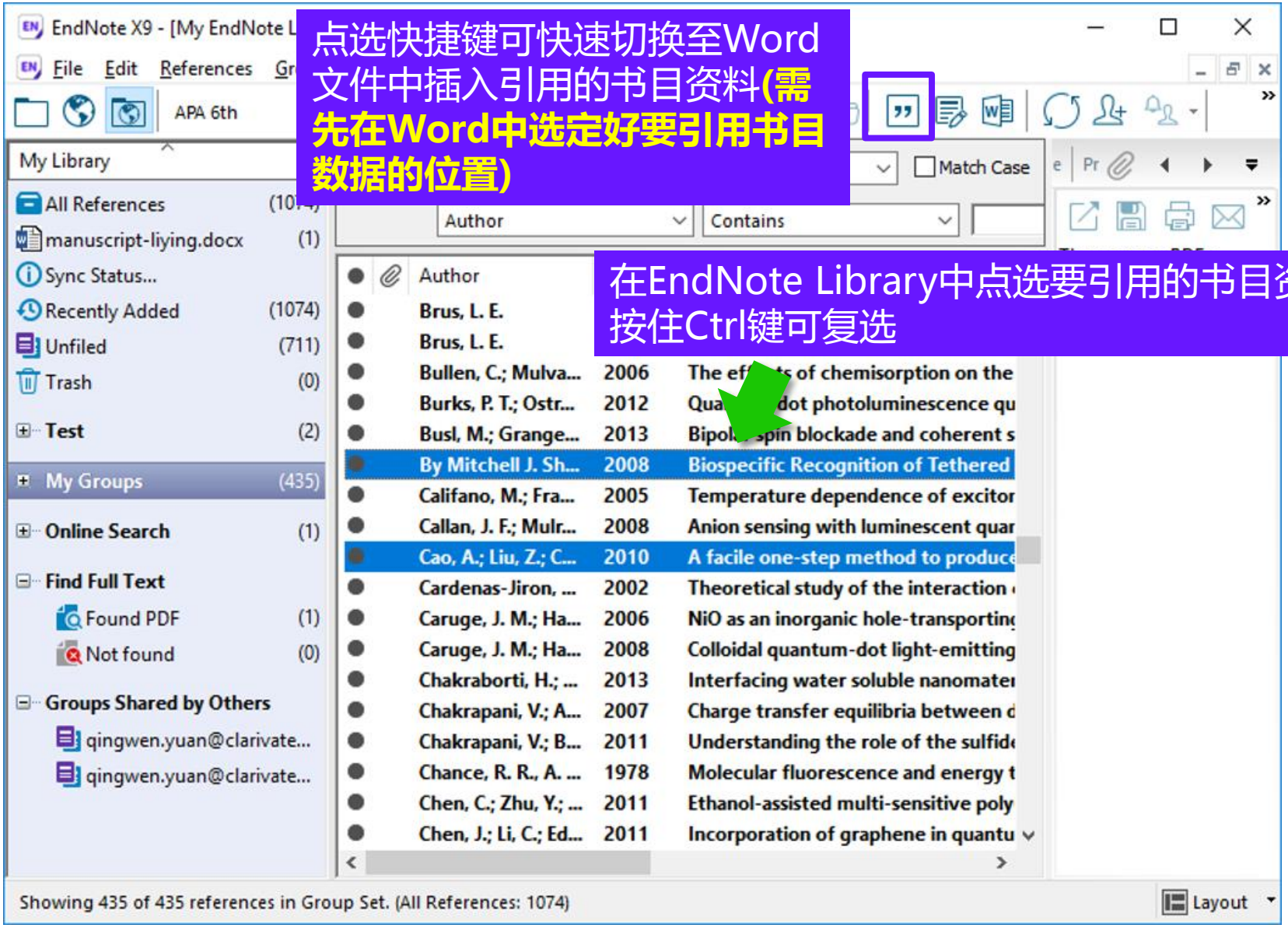
点选快捷键可快速切换至Word文件中插入引用的书目资料(需先在Word中选定好要引用书目数据的位置)
在EndNote Library中点选要引用的书目资料，按住Ctrl键可复选
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Brus, L. E.
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Bullen, C.; Mulva... 2006 The ef of chemisorption on the
Burks, P. T.; Ostr... 2012 Qua dot photoluminescence qu
Busl, M.; Grange... 2013 Bipol spin blockade and coherent s
By Mitchell J. Sh... 2008 Biospecific Recognition of Tethered
Califano, M.; Fra... 2005 Temperature dependence of excitor
Callan, J. F.; Mulr... 2008 Anion sensing with luminescent quar
Cao, A.; Liu, Z.; C... 2010 A facile one-step method to produce
Cardenas-Jiron, ... 2002 Theoretical study of the interaction
Caruge, J. M.; Ha... 2006 NiO as an inorganic hole-transporting
Caruge, J. M.; Ha... 2008 Colloidal quantum-dot light-emitting
Chakraborti, H.; ... 2013 Interfacing water soluble nanomater
Chakrapani, V.; A... 2007 Charge transfer equilibria between d
Chakrapani, V.; B... 2011 Understanding the role of the sulfide
Chance, R. R., A. ... 1978 Molecular fluorescence and energy t
Chen, C.; Zhu, Y.; ... 2011 Ethanol-assisted multi-sensitive poly
Chen, J.; Li, C.; Ed... 2011 Incorporation of graphene in quantu
Showing 435 of 435 references in Group Set. (All References: 1074)
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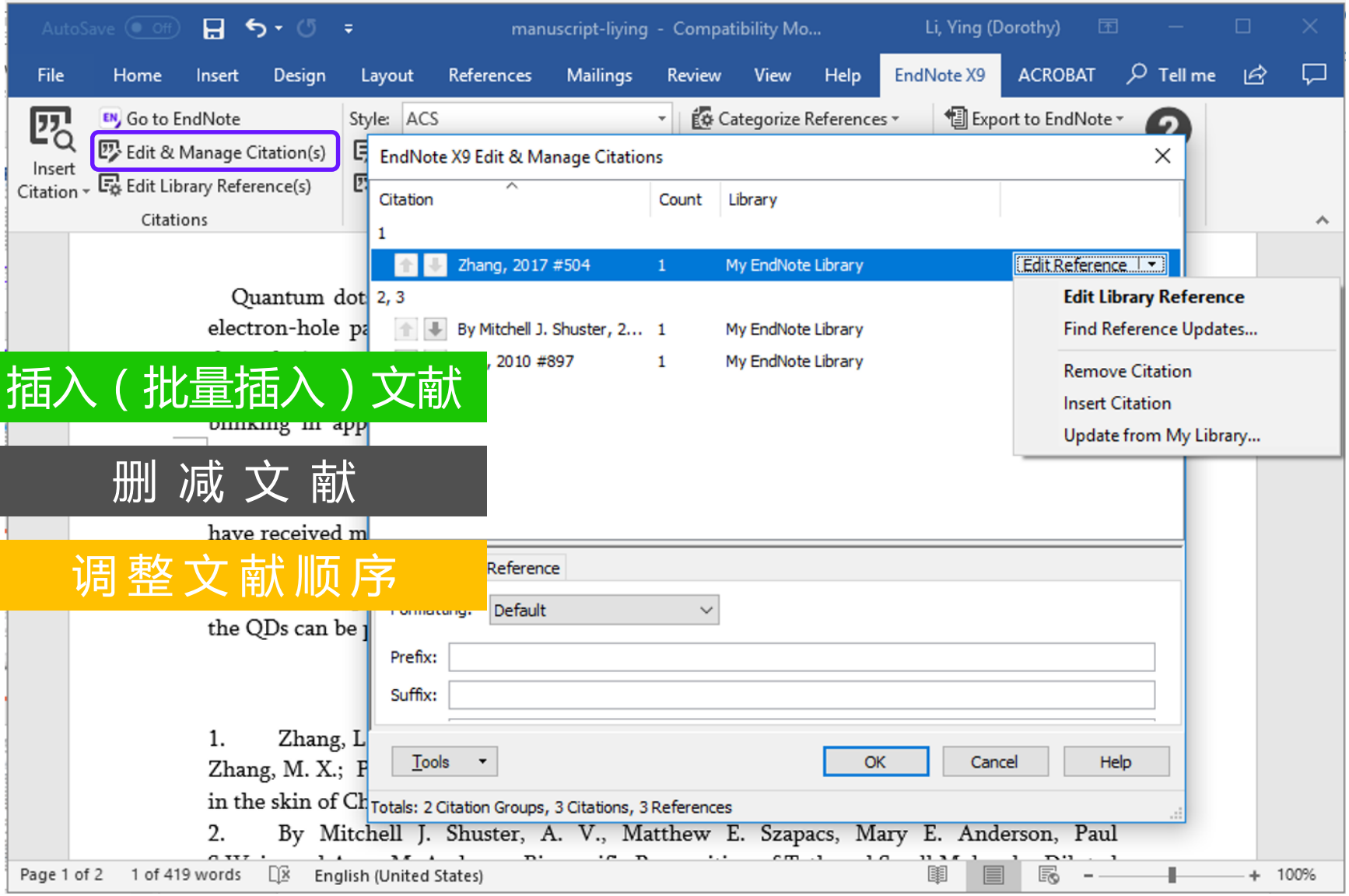
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Quantum dot
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1. Zhang, L
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in the skin of Ch
2. By Mitchell J. Shuster, A. V., Matthew E. Szapacs, Mary E. Anderson, Paul
Page 1 of 2
1 of 419 words
English (United States)
100%

# 换其他期刊投稿时.....



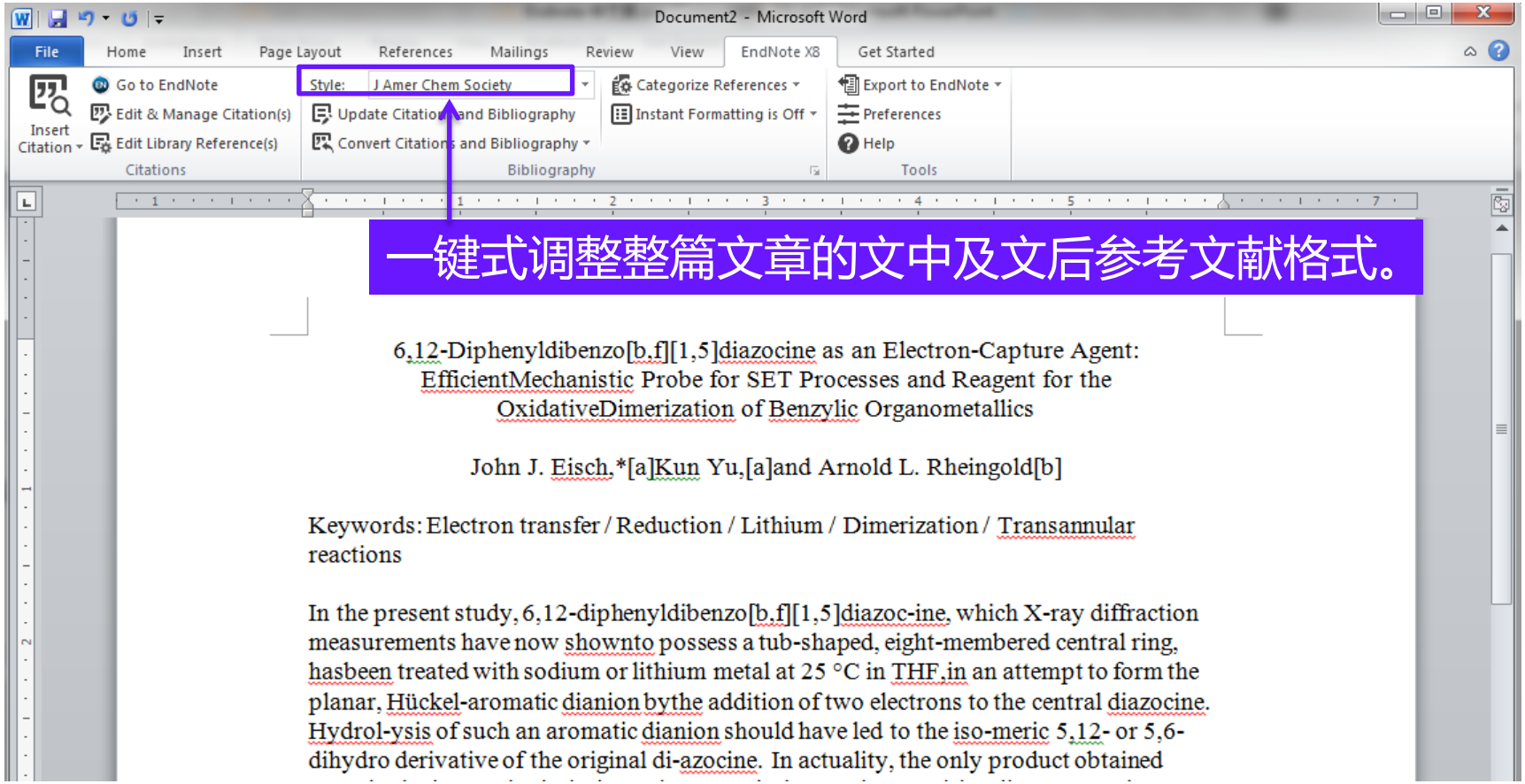
Quantum dots (QDs) are promising materials for future optoelectronic devices.[1] Excited electron-hole pairs in QDs recombine radiatively by emitting photons or non-radiatively through Auger recombination or trap-assisted processes.[2, 3] The later usually leads to low quantum yield or blinking of the QDs. It is important to increase quantum yield and suppress blinking in applications such as biological imaging and quantum information processing which can greatly benefit from long-lasting and non-blinking emitters. On the other hand, nanostructures containing QDs with reversible and controllable modulation of PL intensity have received much scientific and technical interest because of their potential applications in many fields such as smart windows, nanosensors, optoelectronic devices and memory elements. The precise control over the PL of single QDs needs to be further improved before the QDs can be put into practical applications.

1. Zhang, L. C.; Sun, F. L.; Jin, H. G.; Dalrymple, B. P.; Cao, Y.; Wei, T.; Vuocolo, T.; Zhang, M. X.; Piao, Q. L.; Ingham, A. B., A comparison of transcriptomic patterns measured in the skin of Chinese fine and coarse wool sheep breeds. *Scientific Reports* **2017,** *7*, 12.

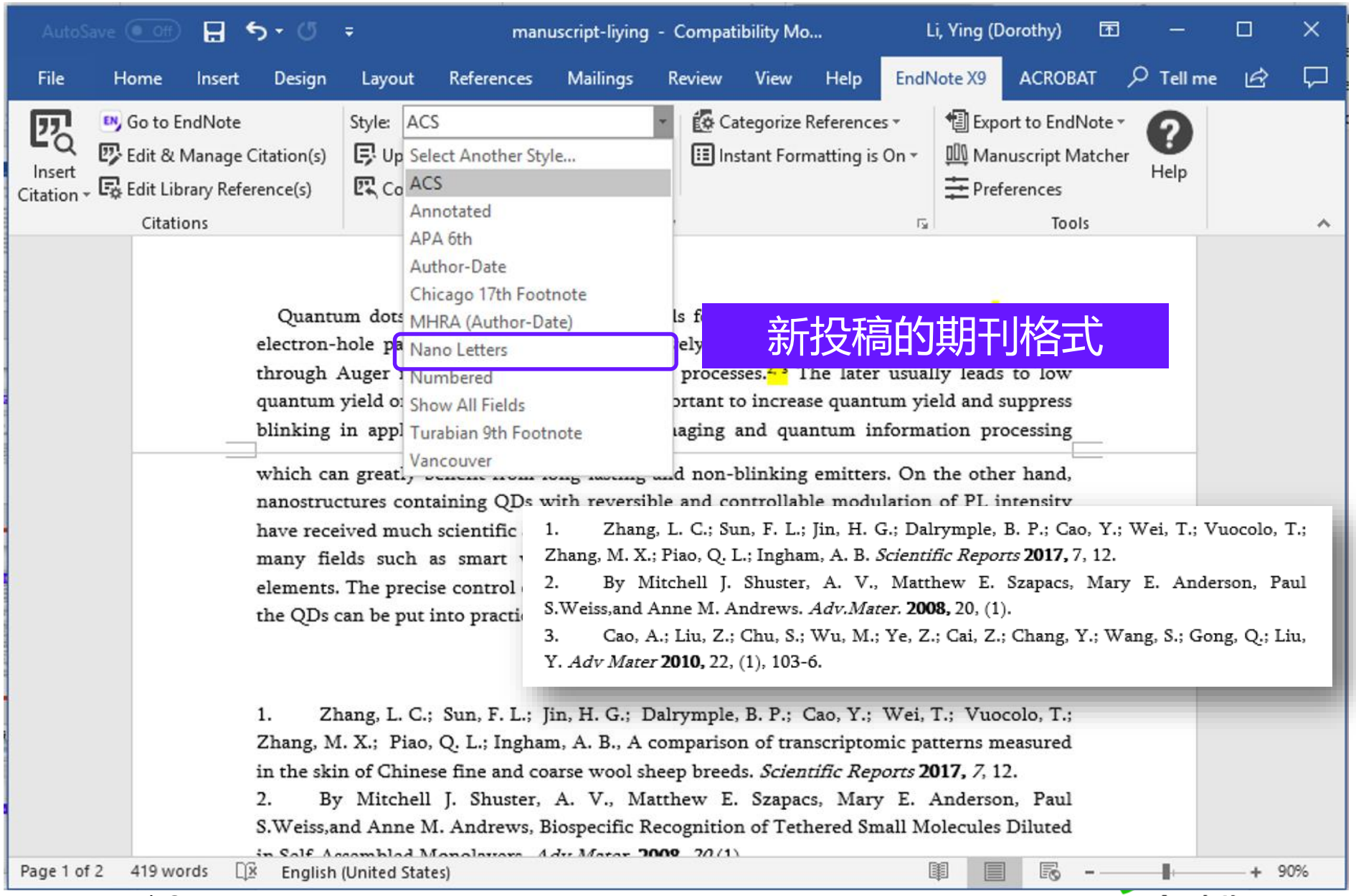
2. By Mitchell J. Shuster, A. V., Matthew E. Szapacs, Mary E. Anderson, Paul S.Weiss,and Anne M. Andrews, Biospecific Recognition of Tethered Small Molecules Diluted in Self-Assembled Monolayers. *Adv.Mater.* **2008,** *20* (1).

# 如何调整参考文献格式？

Research Smarter.



# 如何调整参考文献格式？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which can greatly
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nanostructures containing QDs with reversible and controllable modulation of PL intensity
have received much scientific
many fields such as smart
elements. The precise control
the QDs can be put into practi
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2. By Mitchell J. Shuster, A. V., Matthew E. Szapacs, Mary E. Anderson, Paul S.Weiss,and Anne M. Andrews. Adv.Mater. 2008, 20, (1).
3. Cao, A.; Liu, Z.; Chu, S.; Wu, M.; Ye, Z.; Cai, Z.; Chang, Y.; Wang, S.; Gong, Q.; Liu, Y. Adv Mater 2010, 22, (1), 103-6.
1. Zhang, L. C.; Sun, F. L.; Jin, H. G.; Dalrymple, B. P.; Cao, Y.; Wei, T.; Vuocolo, T.; Zhang, M. X.; Piao, Q. L.; Ingham, A. B., A comparison of transcriptomic patterns measured in the skin of Chinese fine and coarse wool sheep breeds. Scientific Reports 2017, 7, 12.
2. By Mitchell J. Shuster, A. V., Matthew E. Szapacs, Mary E. Anderson, Paul S.Weiss,and Anne M. Andrews, Biospecific Recognition of Tethered Small Molecules Diluted
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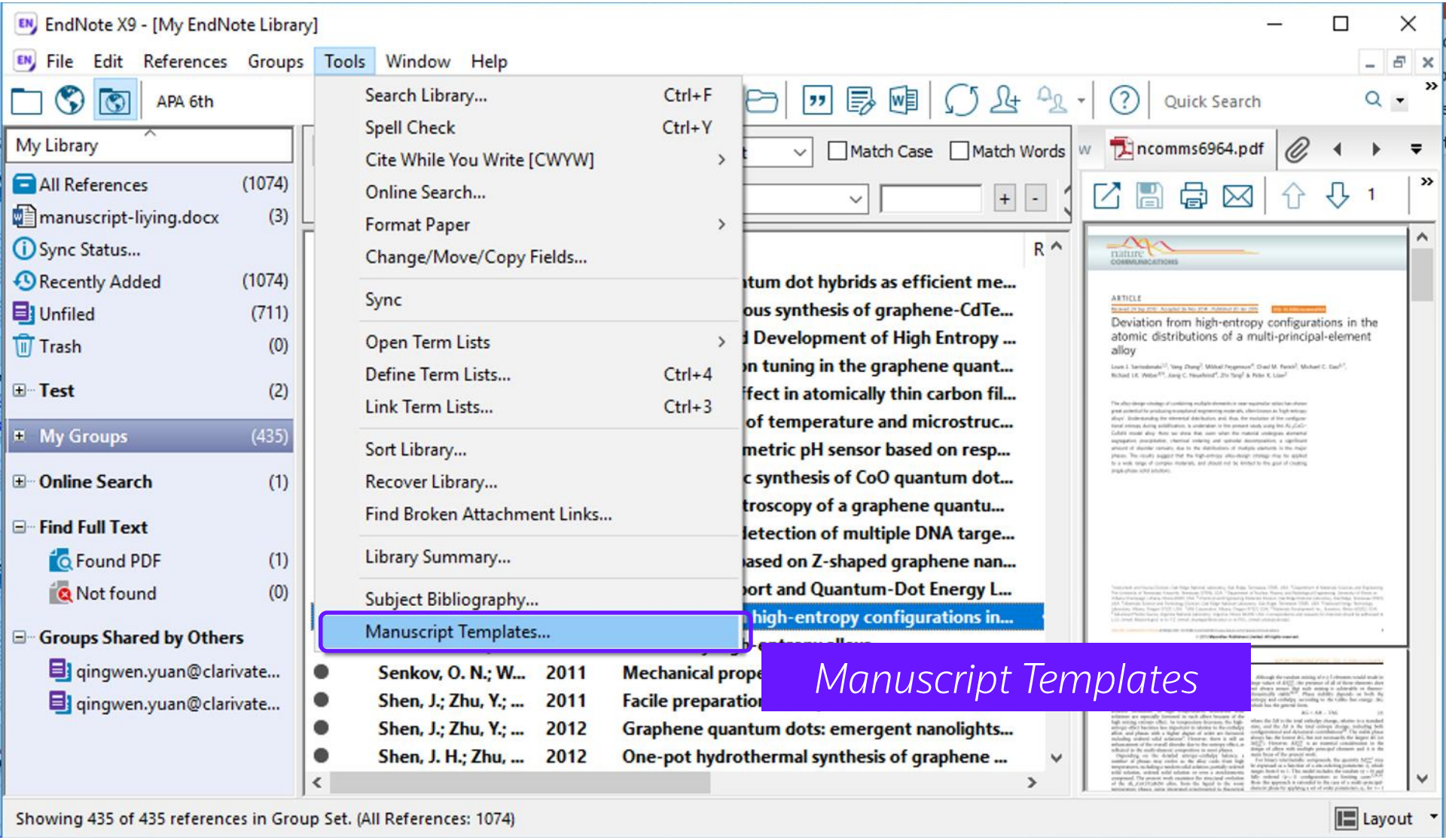


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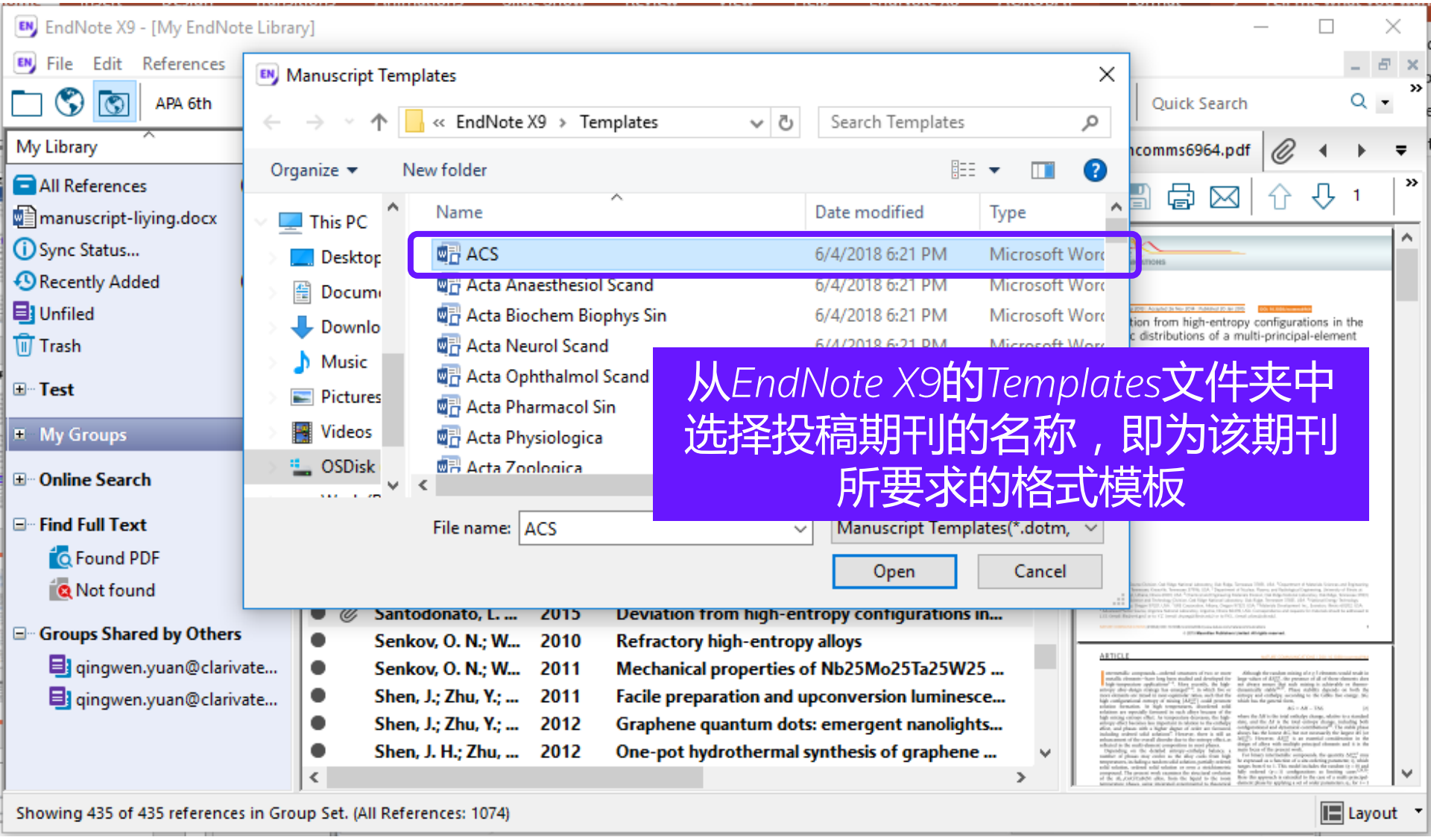
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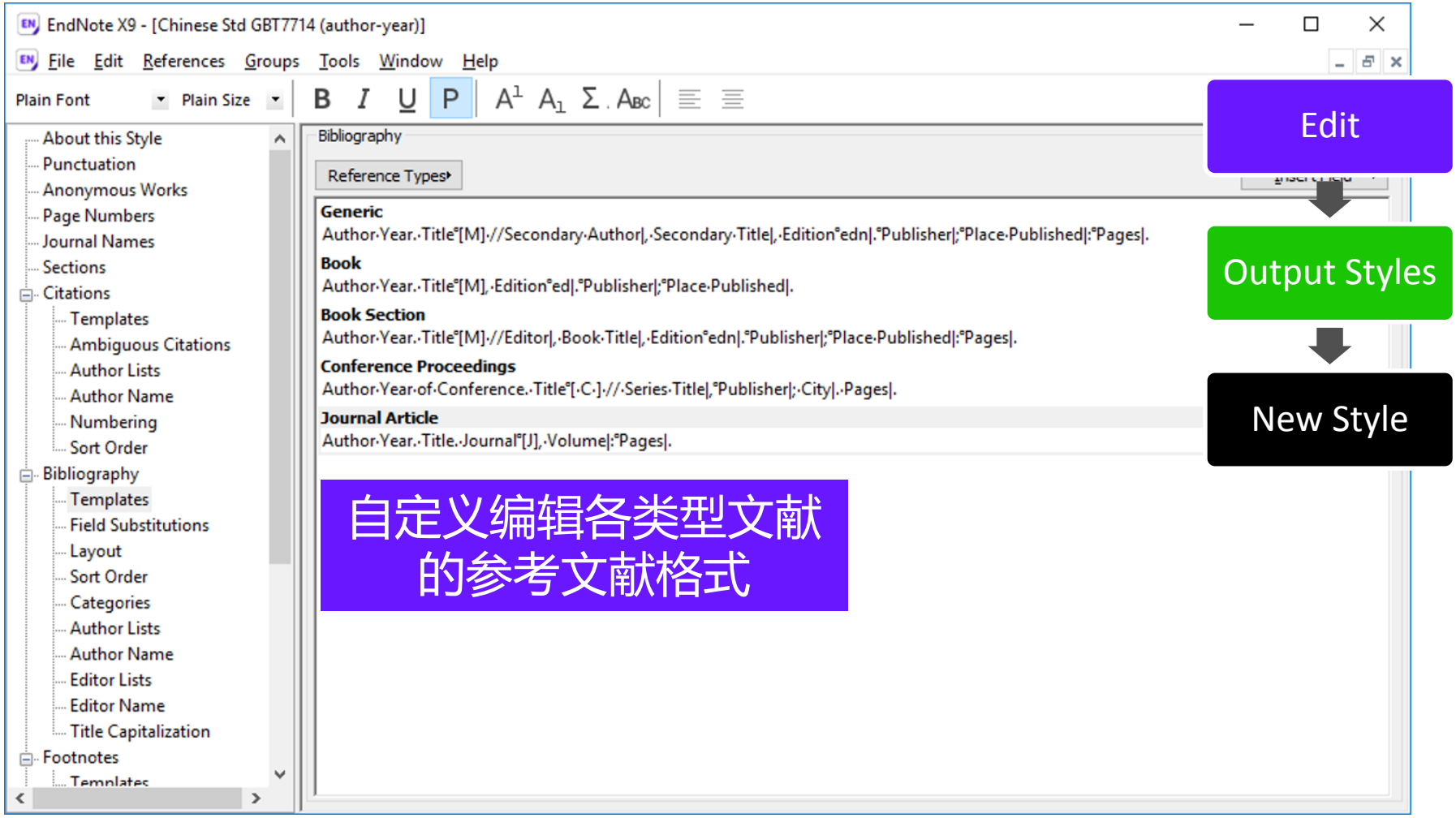

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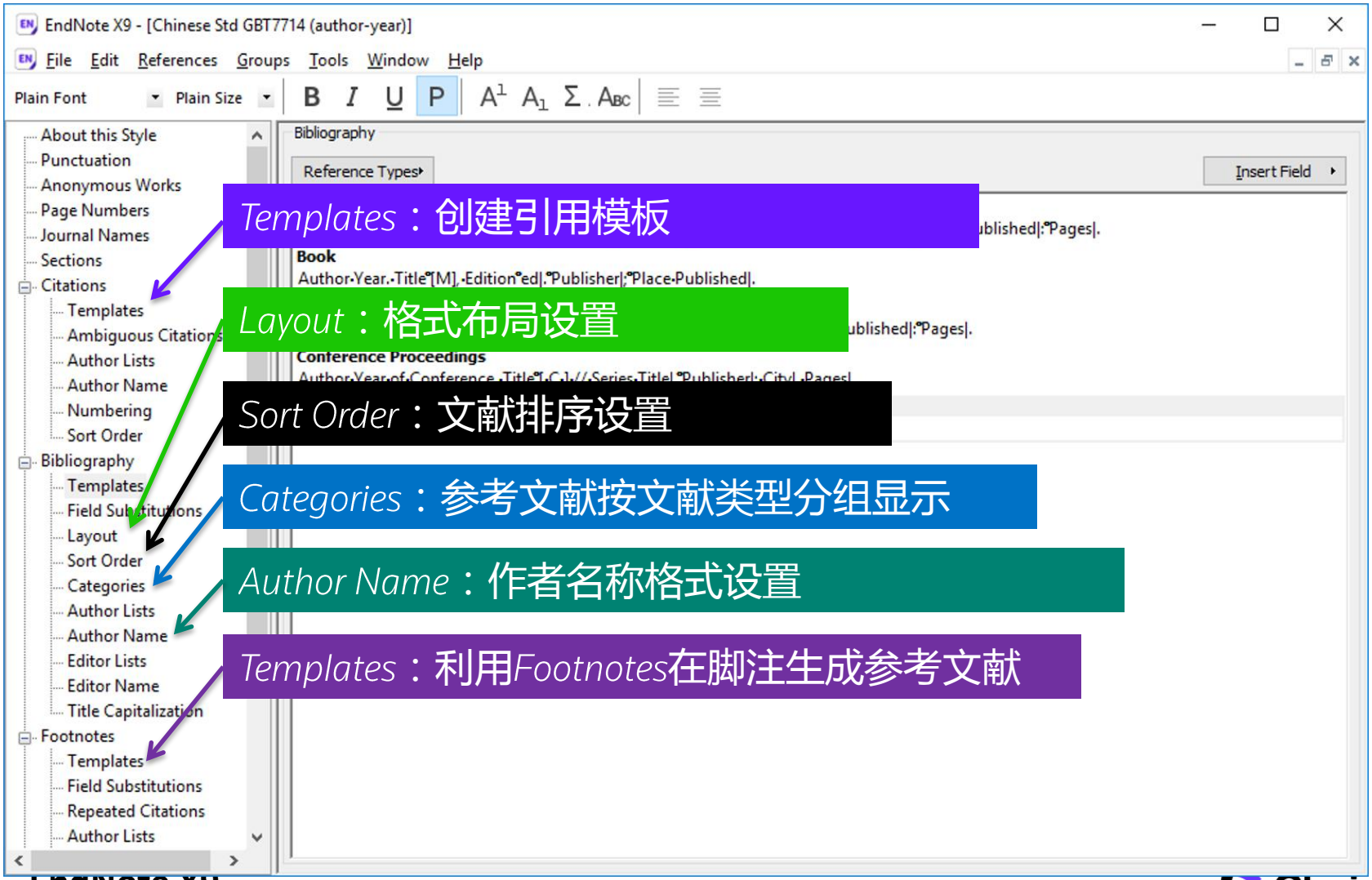

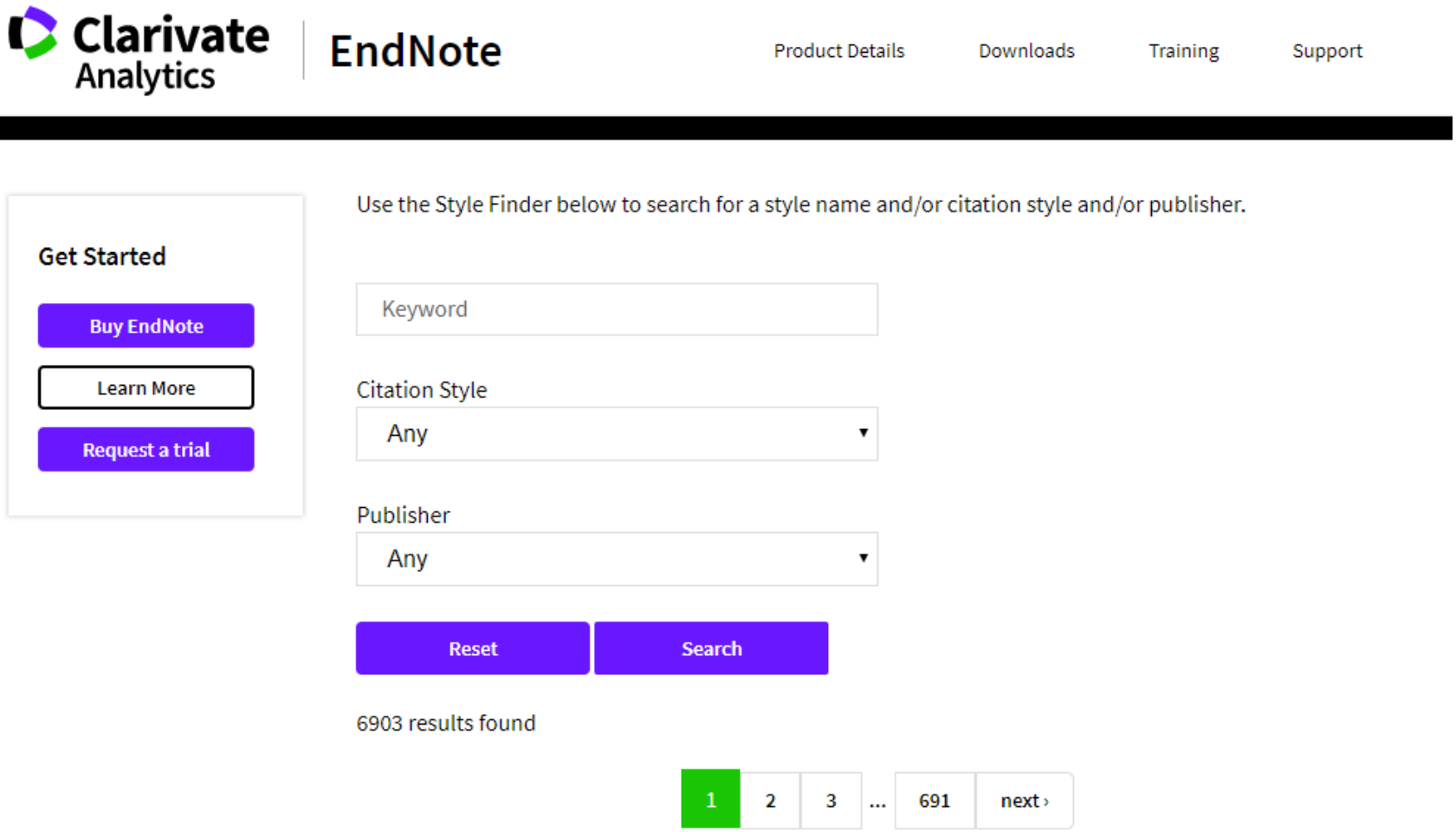
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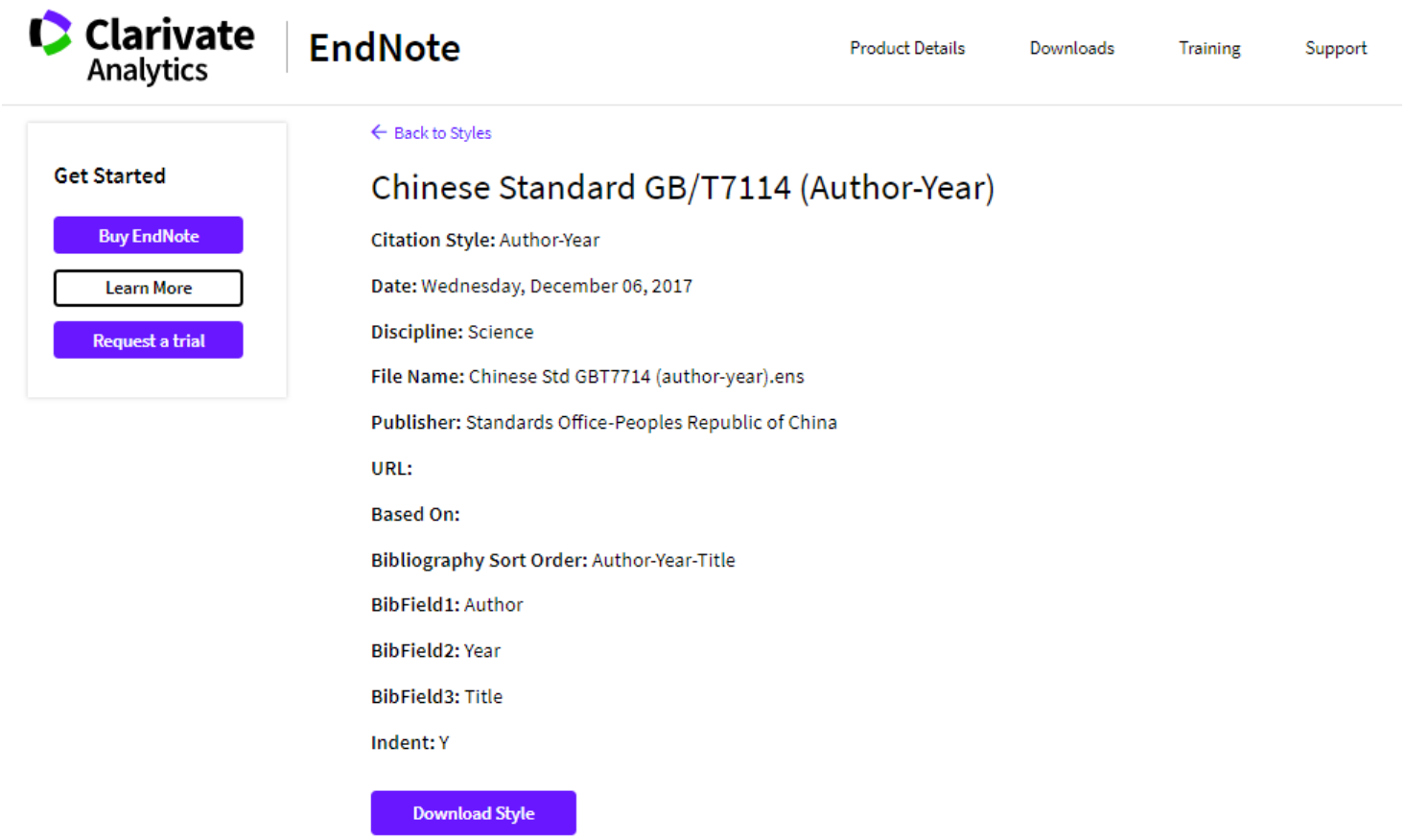


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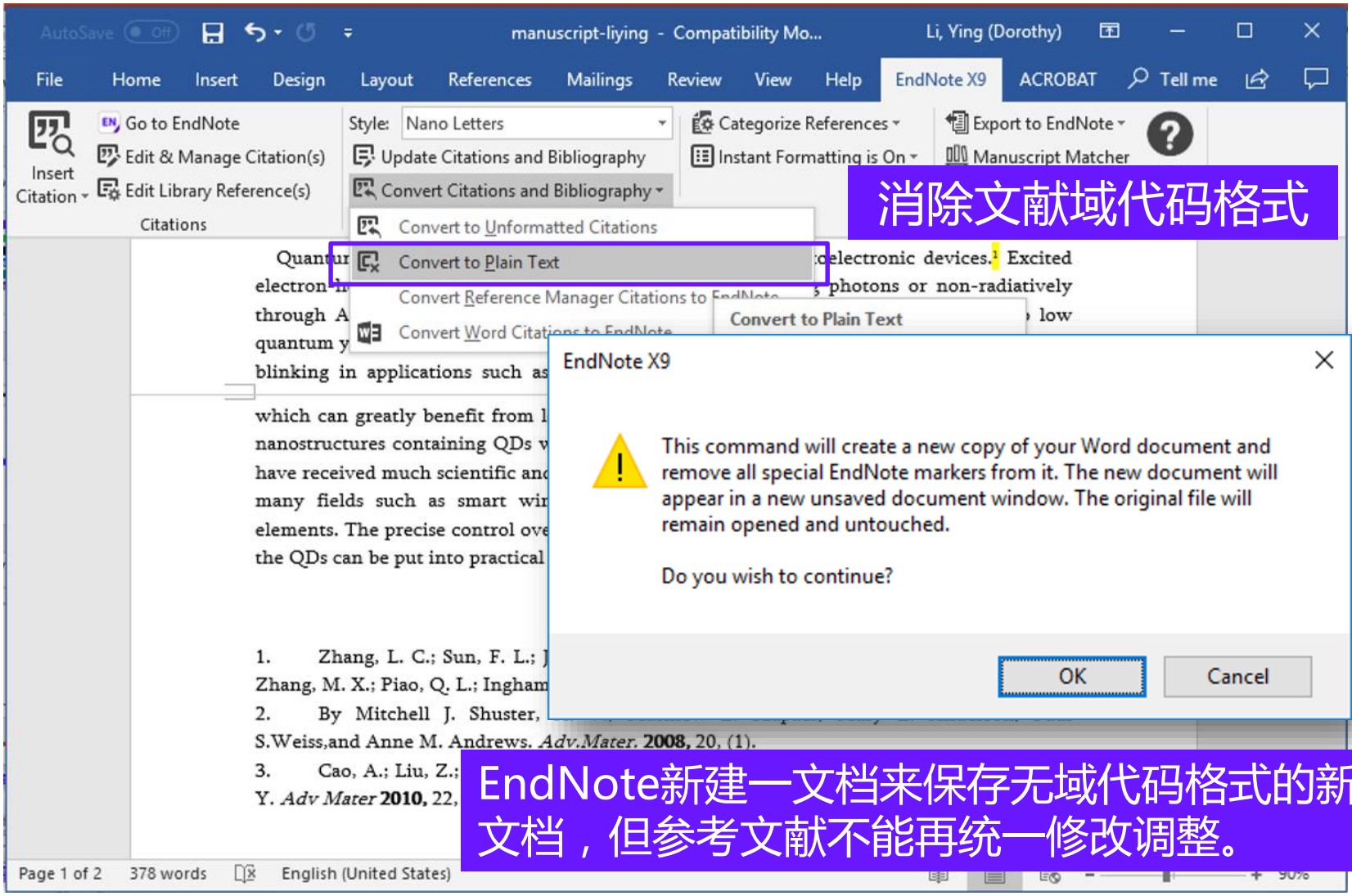

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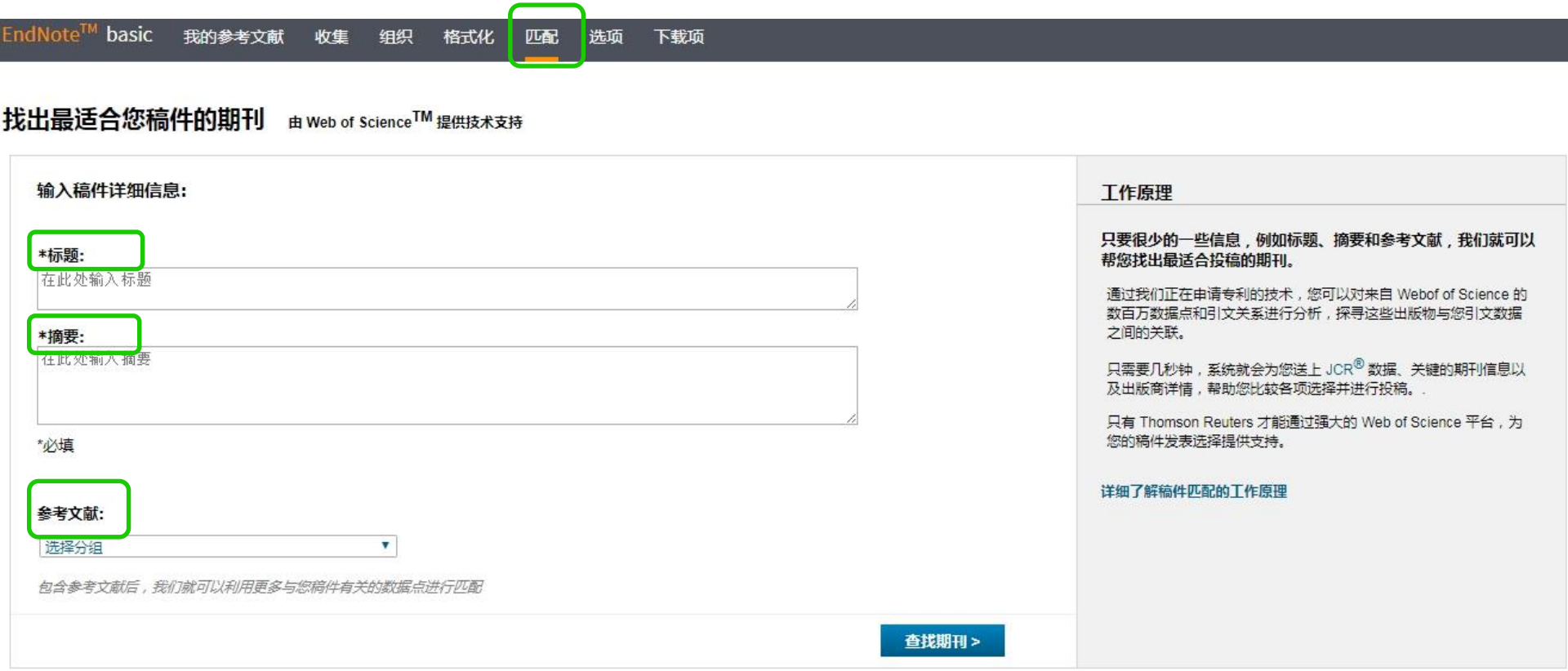

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作者: Lee, C (Lee, Changgu)[1,2] ; Wei, XD (Wei, Xiaoding)[1] ; Kysar, JW (Kysar, Jeffrey W.)[1,3] ; Hone, J (Hone, James)[1,2,4]
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SCIENCE
卷: 321 期: 5887 页: 385-388
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We measured the elastic properties and intrinsic breaking strength of free-standing monolayer graphene membranes by nanoindentation in an atomic force microscope. The force-displacement behavior is interpreted within a framework of nonlinear elastic stress-strain response, and yields second- and third-order elastic stiffnesses of 340 newtons per meter (N m(-1)) and -690 N m(-1),

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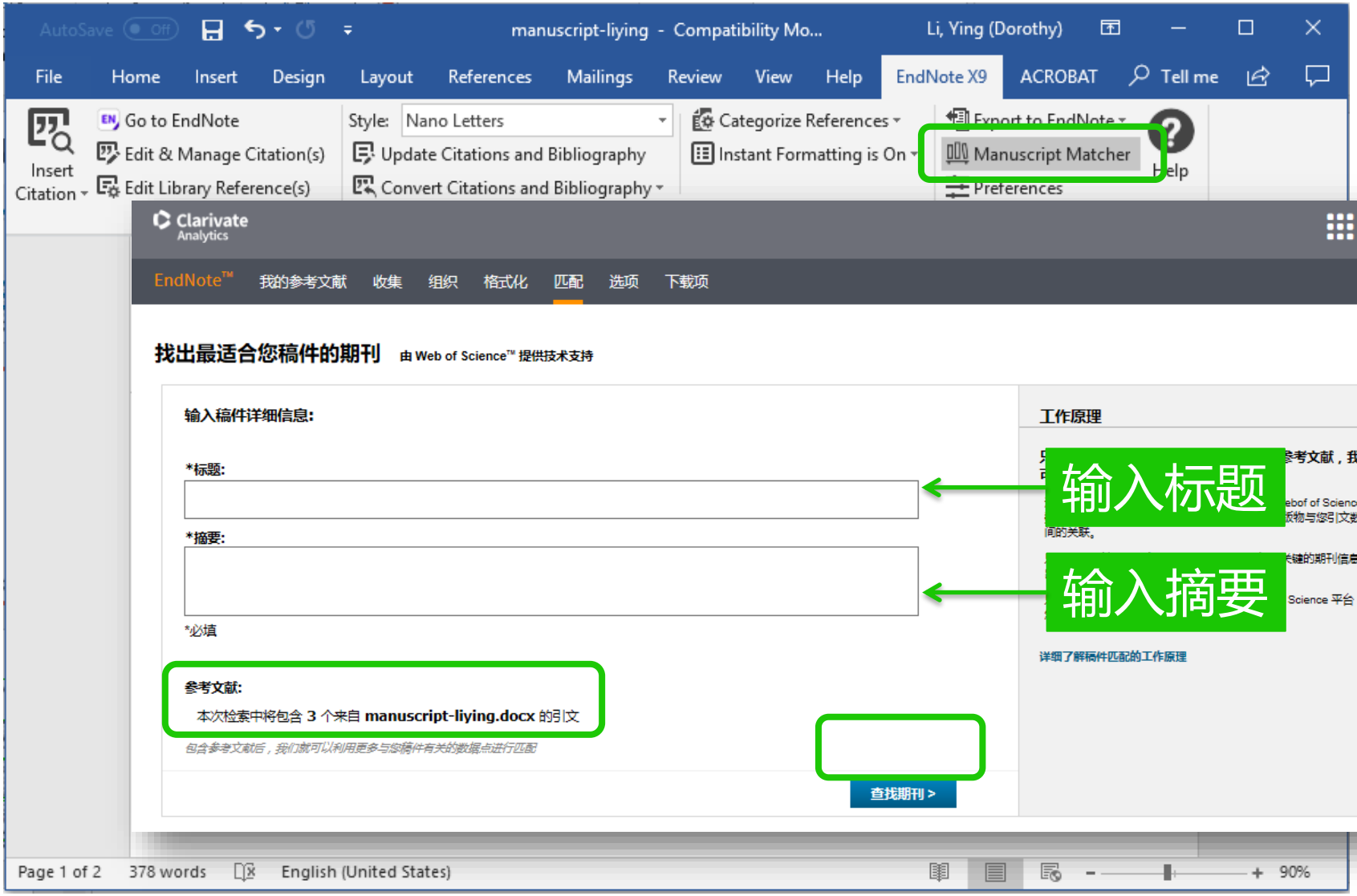

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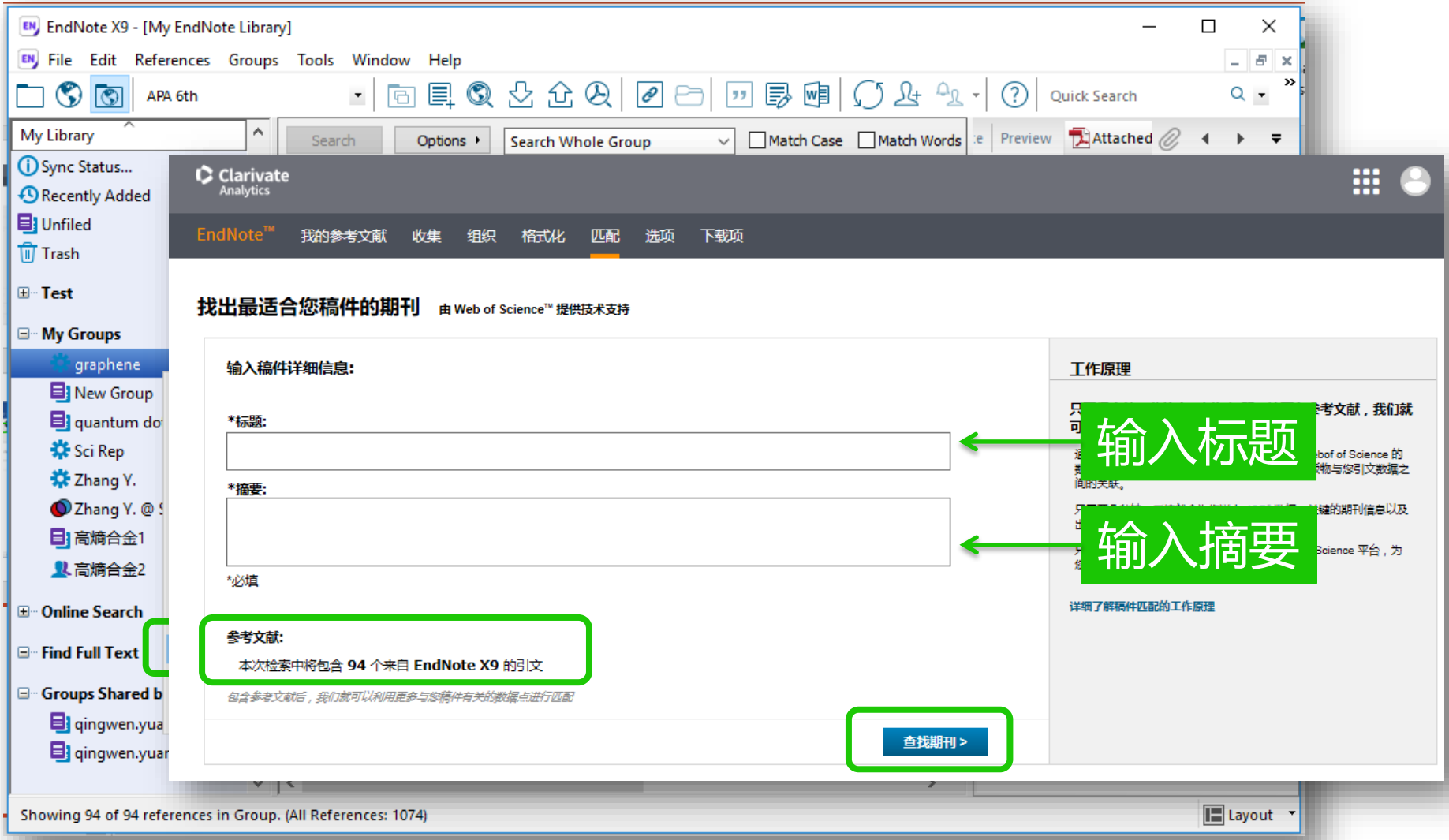

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- 各种来源文献保存**杂乱无序**，无统一有效管理的位置，面对纷繁冗杂的文献，经常找不到有效的文献。

- 做课题或撰写论文时，我们需要对文献进行研读，或借鉴已有的文献进行分析，讨论。但因保存文献量较大，形式繁杂，感觉**无从下手**。

- 写论文的时候，**参考文献格式处理**令人头疼不已，一不留神错误百出，在编辑参考文献格式上浪费大量时间精力，结果可能会被编辑质疑文章的质量。

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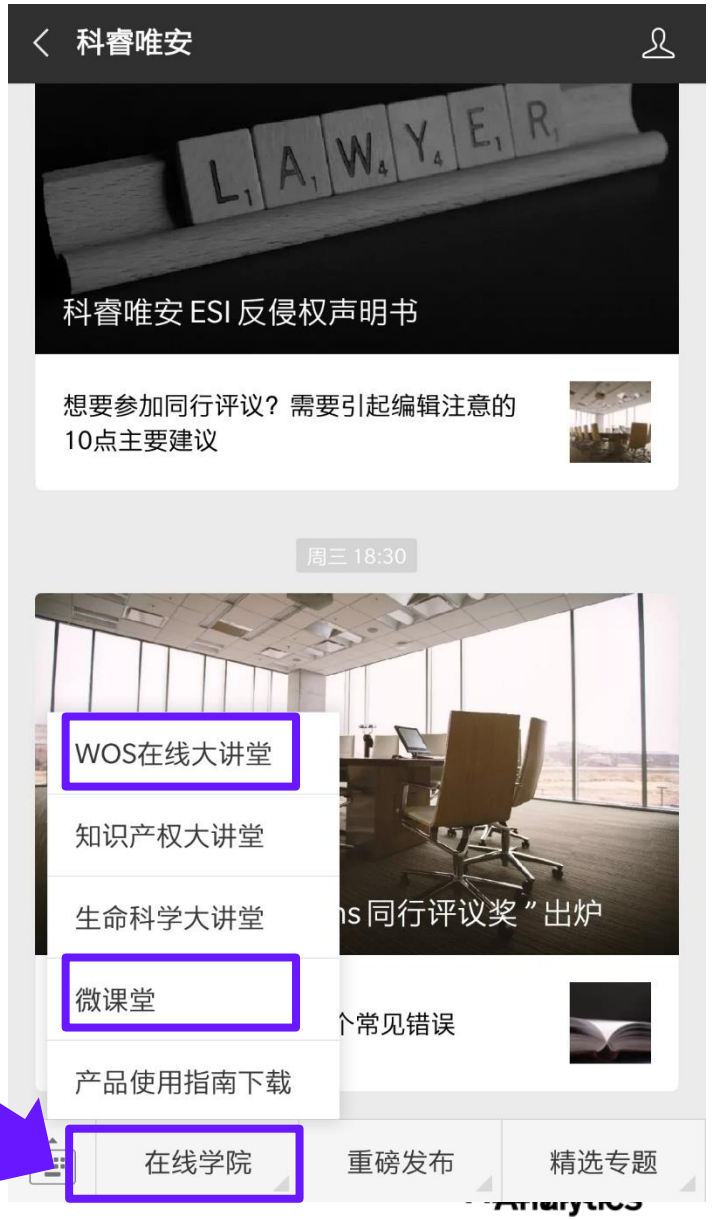


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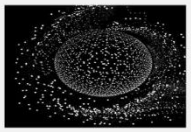

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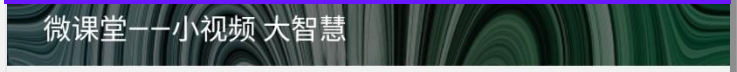


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